

Global Pulse Flour Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pulse Flour market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Pulse Flour market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Pulse flour refers to a type of flour made from dried, ground pulses—specifically, legumes like lentils, chickpeas, peas, and beans. Pulse flours have gained popularity as a nutritious and gluten-free alternative to traditional wheat flours. Rich in protein, fiber, and various essential nutrients, pulse flours offer a plant-based source of protein for individuals with dietary restrictions or those seeking to incorporate more plant proteins into their diet. These flours can be used in a variety of culinary applications, including baking, cooking, and as an ingredient in gluten-free and protein-enriched food products. Pulse flour has also become a focus in the food industry as a sustainable and environmentally friendly ingredient due to the nitrogen-fixing properties of pulse crops that enhance soil fertility.

The major global manufacturers of Pulse Flour include Ingredion, ADM, The Scoular Company, Sunopta, EHL Limited, Anchor Ingredients, Batory Foods, Diefenbaker Spice & Pulse, Blue Ribbon, Great Western Grain, Best Cooking Pulses, Bean Growers Australia, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pulse Flour. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pulse Flour market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pulse Flour market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pulse Flour industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pulse Flour Include:

Ingredion

ADM

The Scoular Company

Sunopta

EHL Limited

Anchor Ingredients

Batory Foods

Diefenbaker Spice & Pulse

Blue Ribbon

Great Western Grain

Best Cooking Pulses

Bean Growers Australia

Pulse Flour Product Segment Include:

Pea Flour

Chickpea Flour

Bean Flour

Lentil Flour

Pulse Flour Product Application Include:

Food

Feed

Others

Chapter Scope

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