

# Global PU (polyurethane) Timing Belt Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global PU (polyurethane) Timing Belt market size will reach 2,966.47 Million USD in 2025 and is projected to reach 3,766.53 Million USD by 2032, with a CAGR of 3.47% (2025-2032). Notably, the China PU (polyurethane) Timing Belt market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A PU (polyurethane) timing belt is a type of power transmission belt used in various mechanical applications, such as conveyors, industrial machinery, and automotive engines. It is constructed from polyurethane material, a durable and flexible polymer known for its excellent wear resistance, high tensile strength, and resistance to oil and chemicals. Timing belts play a critical role in synchronizing the rotation of shafts and pulleys in machinery. The toothed design of a PU timing belt ensures precise and synchronous power transmission, preventing slippage and maintaining accurate timing between different components. PU timing belts are valued for their efficiency, reliability, and resistance to abrasion, making them suitable for applications where precise motion control is essential. They are often used as an alternative to rubber timing belts in situations that demand enhanced durability and resistance to environmental factors.

The major global manufacturers of PU (polyurethane) Timing Belt include Gates, Continental, Habasit, NOK, Forbo, BANDO, Mitsuboshi, Megadyne, BRECO, OPTIBELT, Fujio Belt, Jiebao, Belt, Wutong, Kaiou, Fengmao, Fulong, Slongwang, etc.

The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PU (polyurethane) Timing Belt. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PU (polyurethane) Timing Belt market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PU (polyurethane) Timing Belt market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PU (polyurethane) Timing Belt industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PU (polyurethane) Timing Belt Include:

Gates

Continental

Habasit

NOK

Forbo

BANDO

Mitsuboshi

Megadyne

BRECO

OPTIBELT

Fuju Belt

Jiebao

Belt

Wutong

Kaiou

Fengmao

Fulong

Slongwang

PU (polyurethane) Timing Belt Product Segment Include:

Belt Width (Below 25mm)

Belt Width (Above 25mm)

PU (polyurethane) Timing Belt Product Application Include:

Automotive

Industrial Machinery

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global PU (polyurethane) Timing Belt Industry Porter's Five Forces Analysis

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