

Global Propylene Glycol Solvent Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Propylene Glycol Solvent market size will reach 3,593.11 Million USD in 2025 and is projected to reach 4,574.53 Million USD by 2032, with a CAGR of 3.51% (2025-2032). Notably, the China Propylene Glycol Solvent market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Propylene Glycol, commonly referred to as a solvent in various industries, is a versatile and colorless liquid with excellent solvent properties. It is a synthetic compound derived from the hydration of propylene oxide and is known for its ability to dissolve a wide range of substances, including many organic compounds. Propylene Glycol is used as a solvent in diverse applications, such as pharmaceuticals, cosmetics, food, and industrial processes. In the pharmaceutical industry, it serves as a carrier for medications, ensuring even distribution and effective delivery. In cosmetics, it acts as a solvent for various ingredients, contributing to the formulation's texture and stability. The food industry employs it as a solvent for flavorings and food colorings. Additionally, in industrial settings, it is utilized as a solvent for coatings, resins, and antifreeze formulations. Propylene Glycol's effectiveness as a solvent, combined with its low toxicity, makes it a widely used and valuable component in numerous applications.

The major global manufacturers of Propylene Glycol Solvent include Dow, Lyondell Basell, Indorama (Huntsman), ADM, INEOS, BASF, Repsol, SKC, Shell, Anhui Tongling

Jintai, Shandong Shida Shenghua Chemical, CNOOC Shell Petrochemical, Haike Xinyuan, Daze Chemical, Depp Technology, Shaanxi Yulin Yunhua Green Energy, Ningbo Zhetie Dafeng Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Propylene Glycol Solvent. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Propylene Glycol Solvent market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Propylene Glycol Solvent market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Propylene Glycol Solvent industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Propylene Glycol Solvent Include:

Dow

Lyondell Basell

Indorama (Huntsman)

ADM

INEOS

BASF

Repsol

SKC

Shell

Anhui Tongling Jintai

Shandong Shida Shenghua Chemical

CNOOC Shell Petrochemical

Haike Xinyuan

Daze Chemical

Depp Technology

Shaanxi Yulin Yunhua Green Energy

Ningbo Zhetie Dafeng Chemical

Propylene Glycol Solvent Product Segment Include:

Industrial Grade Propylene Glycol Solvent

Food Grade Propylene Glycol Solvent

Pharmaceutical Grade Propylene Glycol Solvent

Propylene Glycol Solvent Product Application Include:

Industrial Cleaning Fluid

Paint and Ink

Food Processing

Medical Field

Personal Care

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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