

# Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials market size will reach 450.60 Million USD in 2025 and is projected to reach 761.30 Million USD by 2032, with a CAGR of 7.78% (2025-2032). Notably, the China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Propylene Glycol Methyl Ether Acetate (PGMEA) plays a crucial role in the field of electronic materials, particularly in semiconductor and electronics manufacturing. As a high-purity solvent with desirable properties, PGMEA is employed for its ability to dissolve a variety of substances, making it suitable for cleaning and developing photoresist materials during the photolithography process in semiconductor fabrication. PGMEA serves as an effective carrier in the production of photoresist formulations, aiding in the application of thin and uniform layers on semiconductor wafers. Its fast evaporation rate is advantageous in the drying process, contributing to the creation of precise patterns on the wafer surface. PGMEA is also utilized in the electronics industry for its compatibility with other chemicals commonly used in lithography processes, making it a valuable component for achieving optimal performance and resolution in microelectronics manufacturing.

The major global manufacturers of Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials include Dow, Shell Chemicals, LyondellBasell, Eastman Chemical, KH Neochem Co., Ltd, Shinko Organic Chemical, Dynamic INT'L, Jiangsu Hualun, Baichuan Stock, Yida, Ruijia Chemistry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Include:

Dow

Shell Chemicals

LyondellBasell

Eastman Chemical

KH Neochem Co., Ltd

Shinko Organic Chemical

Dynamic INT'L

Jiangsu Hualun

Baichuan Stock

Yida

Ruijia Chemistry

Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Segment Include:

Purity: 99.5%

Purity: 99.9%

Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Application Include:

Production Solvents

Cleaning Solvents

## Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Capacity and Production Analysis

Chapter 3: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Industry PESTEL Analysis

Chapter 4: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Industry Porter's Five Forces Analysis

Chapter 5: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 PROPYLENE GLYCOL METHYL ETHER ACETATE (PGMEA) FOR ELECTRONIC MATERIALS MARKET OVERVIEW**

1.1 Product Definition and Statistical Scope

1.2 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product by Type

1.2.1 Purity: 99.5%

1.2.2 Purity: 99.9%

1.3 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product by Application

1.3.1 Production Solvents

1.3.2 Cleaning Solvents

1.4 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Revenue and Sales Analysis

1.4.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Size Analysis (2020-2032)

1.4.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Size Analysis (2020-2032)

1.4.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Sales Price Trend Analysis (2020-2032)

1.5 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Industry Trends and Innovation

1.5.1 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Industry Trends and Innovation

1.5.2 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Drivers and Challenges

### **2 GLOBAL PROPYLENE GLYCOL METHYL ETHER ACETATE (PGMEA) FOR ELECTRONIC MATERIALS CAPACITY AND PRODUCTION ANALYSIS**

2.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Capacity, Production and Utilization (2020-2032)

2.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production Growth Trend by Region: 2024 VS 2025 VS 2030

2.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production by Region

2.3.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials

Production by Region (2020-2025)

2.3.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production Forecast by Region (2026-2032)

2.3.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production Market Share by Region (2020-2032)

### **3 PROPYLENE GLYCOL METHYL ETHER ACETATE (PGMEA) FOR ELECTRONIC MATERIALS MARKET PESTEL ANALYSIS**

3.1 Political Factors Analysis

3.2 Economic Factors Analysis

3.3 Social Factors Analysis

3.4 Technological Factors Analysis

3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

### **4 PROPYLENE GLYCOL METHYL ETHER ACETATE (PGMEA) FOR ELECTRONIC MATERIALS MARKET PORTER'S FIVE FORCES ANALYSIS**

4.1 Competitive Rivalry

4.2 Threat of New Entrants

4.3 Bargaining Power of Suppliers

4.4 Bargaining Power of Buyers

4.5 Threat of Substitutes

### **5 GLOBAL PROPYLENE GLYCOL METHYL ETHER ACETATE (PGMEA) FOR ELECTRONIC MATERIALS MARKET ANALYSIS BY REGIONS**

5.1 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Overall Market: 2024 VS 2025 VS 2032

5.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue and Forecast Analysis (2020-2032)

5.2.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue and Market Share by Region (2020-2025)

5.2.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue and Market Forecast by Region (2026-2032)

5.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales and Forecast Analysis (2020-2032)

5.3.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials

Sales and Market Share by Region (2020-2025)

5.3.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials  
Sales and Market Forecast by Region (2026-2032)

5.4 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials  
Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL PROPYLENE GLYCOL METHYL ETHER ACETATE (PGMEA) FOR ELECTRONIC MATERIALS MARKET SIZE BY TYPE AND APPLICATION**

6.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials  
Market Size by Type

6.1.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials  
Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials  
Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials  
Market Size by Application

6.2.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials  
Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials  
Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

7.1 North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic  
Materials Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic  
Materials Market Size by Type

7.3.1 North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic  
Materials Sales by Type (2020-2032)

7.3.2 North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic  
Materials Revenue by Type (2020-2032)

7.4 North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic  
Materials Market Size by Application

7.4.1 North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic  
Materials Sales by Application (2020-2032)

7.4.2 North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic  
Materials Revenue by Application (2020-2032)

## 7.5 North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Country

### 7.5.1 US

### 7.5.2 Canada

## 8 EUROPE

### 8.1 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Growth Rate Analysis (2020-2032)

### 8.2 Europe Key Manufacturers Analysis

### 8.3 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Type

#### 8.3.1 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2020-2032)

#### 8.3.2 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2020-2032)

### 8.4 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Application

#### 8.4.1 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2020-2032)

#### 8.4.2 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2020-2032)

### 8.5 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Country

#### 8.5.1 Germany

#### 8.5.2 France

#### 8.5.3 United Kingdom

#### 8.5.4 Italy

#### 8.5.5 Spain

#### 8.5.6 Benelux

## 9 CHINA

### 9.1 China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Growth Rate Analysis (2020-2032)

### 9.2 China Key Manufacturers Analysis

### 9.3 China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Type

#### 9.3.1 China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials

## Sales by Type (2020-2032)

9.3.2 China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials

Revenue by Type (2020-2032)

9.4 China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials

Market Size by Application

9.4.1 China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials

Sales by Application (2020-2032)

9.4.2 China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials

Revenue by Application (2020-2032)

## 10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Type

10.3.1 APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2020-2032)

10.4 APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Application

10.4.1 APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2020-2032)

10.5 APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## 11 LATIN AMERICA

11.1 Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Growth Rate Analysis (2020-2032)

## 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA PROPYLENE GLYCOL METHYL ETHER ACETATE (PGMEA) FOR ELECTRONIC MATERIALS MARKET SIZE BY TYPE**

11.3.1 Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2020-2032)

11.3.2 Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2020-2032)

11.4 Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Application

11.4.1 Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2020-2032)

11.4.2 Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2020-2032)

11.5 Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Country

11.6 Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Type

12.3.1 Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2020-2032)

12.3.2 Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2020-2032)

12.4 Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Application

12.4.1 Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2020-2032)

12.4.2 Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2020-2032)

## 12.5 Middle East Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Country

- 12.5.1 Saudi Arabia
- 12.5.2 South Africa

## 13 COMPETITION BY MANUFACTURERS

### 13.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

#### 13.1.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Sales by Key Manufacturers (2021-2025)

#### 13.1.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Revenue by Key Manufacturers (2021-2025)

#### 13.1.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Average Sales Price by Manufacturers (2021-2025)

### 13.2 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Competitive Landscape Analysis and Market Dynamic

#### 13.2.1 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Competitive Landscape Analysis

##### 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

##### 13.2.3 Market Dynamic

## 14 KEY COMPANIES ANALYSIS

### 14.1 Dow

#### 14.1.1 Dow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 14.1.2 Dow Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

#### 14.1.3 Dow Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.2 Shell Chemicals

#### 14.2.1 Shell Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 14.2.2 Shell Chemicals Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

#### 14.2.3 Shell Chemicals Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market

Share) (2021-2025)

#### 14.3 LyondellBasell

14.3.1 LyondellBasell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 LyondellBasell Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

14.3.3 LyondellBasell Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.4 Eastman Chemical

14.4.1 Eastman Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Eastman Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

14.4.3 Eastman Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.5 KH Neochem Co., Ltd

14.5.1 KH Neochem Co., Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 KH Neochem Co., Ltd Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

14.5.3 KH Neochem Co., Ltd Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.6 Shinko Organic Chemical

14.6.1 Shinko Organic Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Shinko Organic Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

14.6.3 Shinko Organic Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.7 Dynamic INT'L

14.7.1 Dynamic INT'L Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Dynamic INT'L Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

14.7.3 Dynamic INT'L Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic

Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.8 Jiangsu Hualun

14.8.1 Jiangsu Hualun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Jiangsu Hualun Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

14.8.3 Jiangsu Hualun Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.9 Baichuan Stock

14.9.1 Baichuan Stock Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Baichuan Stock Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

14.9.3 Baichuan Stock Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.10 Yida

14.10.1 Yida Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Yida Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

14.10.3 Yida Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.11 Ruijia Chemistry

14.11.1 Ruijia Chemistry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Ruijia Chemistry Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

14.11.3 Ruijia Chemistry Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 15 INDUSTRY CHAIN ANALYSIS

15.1 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Industry Chain Analysis

15.2 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Industry Raw Material and Suppliers Analysis

15.2.1 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Typical Downstream Customers

15.4 Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Industry Development Status

Table 4: Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Industry Development Trends

Table 5: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production by Region (2020-2025) & (Ton)

Table 7: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production Market Share by Region (2020-2025)

Table 9: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production Market Share by Region (2026-2032)

Table 10: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Region (2020-2025)

Table 13: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Region (2020-2025) & (Ton)

Table 16: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Region (2020-2025)

Table 17: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic

Materials Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Players in North America

Table 28: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2020-2025) & (Ton)

Table 29: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2026-2032) & (Ton)

Table 30: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2020-2025) & (Ton)

Table 33: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2026-2032) & (Ton)

Table 34: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Players in Europe

Table 41: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2020-2025) & (Ton)

Table 42: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2026-2032) & (Ton)

Table 43: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2020-2025) & (Ton)

Table 46: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2026-2032) & (Ton)

Table 47: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Players in China

Table 54: China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2020-2025) & (Ton)

Table 55: China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2026-2032) & (Ton)

Table 56: China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic

Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2020-2025) & (Ton)

Table 59: China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2026-2032) & (Ton)

Table 60: China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Players in APAC (excl. China)

Table 63: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Players in Latin America

Table 76: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic

Materials Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Players in Middle East & Africa

Table 89: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Kg)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Dow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Dow Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

Table 110: Dow Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 111: Shell Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Shell Chemicals Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

Table 113: Shell Chemicals Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 114: LyondellBasell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: LyondellBasell Propylene Glycol Methyl Ether Acetate (PGMEA) for

## Electronic Materials Product Portfolio

Table 116: LyondellBasell Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 117: Eastman Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Eastman Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

Table 119: Eastman Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 120: KH Neochem Co., Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: KH Neochem Co., Ltd Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

Table 122: KH Neochem Co., Ltd Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 123: Shinko Organic Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Shinko Organic Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

Table 125: Shinko Organic Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 126: Dynamic INT'L Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Dynamic INT'L Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

Table 128: Dynamic INT'L Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 129: Jiangsu Hualun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Jiangsu Hualun Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

Table 131: Jiangsu Hualun Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 132: Baichuan Stock Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Baichuan Stock Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

Table 134: Baichuan Stock Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 135: Yida Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Yida Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

Table 137: Yida Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 138: Ruijia Chemistry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Ruijia Chemistry Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Portfolio

Table 140: Ruijia Chemistry Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 141: Upstream Key Raw Material Price List

Table 142: Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Raw Material Suppliers and Contact Information

Table 143: Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Typical Customer List

Table 144: Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Product Pictures

Figure 2: Purity: 99.5% Picture Scope

Figure 3: Purity: 99.9% Picture Scope

Figure 4: Production Solvents Picture Scope

Figure 5: Cleaning Solvents Picture Scope

Figure 6: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 7: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 8: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 9: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Price Trend Analysis (2020-2032) & (USD/Kg)

Figure 10: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 11: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 12: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 13: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Production Market Share by Region (2019-2030)

Figure 14: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Price by Region (2020-2032) & (Ton)

Figure 17: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Players in 2024

Figure 19: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Type (2020-2032)

Figure 20: North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic

Materials Revenue Market Share by Type (2020-2032)

Figure 21:North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Application (2020-2032)

Figure 22:North America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Application (2020-2032)

Figure 23:US Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 24:Canada Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 25:Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 26:Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Players in 2024

Figure 27:Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Type (2020-2032)

Figure 28:Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Type (2020-2032)

Figure 29:Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Application (2020-2032)

Figure 30:Europe Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Application (2020-2032)

Figure 31:Germany Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 32:France Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 33:United Kingdom Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 34:Italy Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 35:Spain Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 36:Benelux Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 37:China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 38:China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Players in 2024

Figure 39:China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Type (2020-2032)

Figure 40:China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Type (2020-2032)

Figure 41:China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Application (2020-2032)

Figure 42:China Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Application (2020-2032)

Figure 43:APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 44:APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Players in 2024

Figure 45:APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Application (2020-2032)

Figure 49:Japan Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 50:South Korea Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 51:India Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 52:Australia Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 53:Southeast Asia Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 54:Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 55:Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Players in 2024

Figure 56:Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Type (2020-2032)

Figure 57:Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Type (2020-2032)

Figure 58:Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Application (2020-2032)

Figure 59:Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic

Materials Revenue Market Share by Application (2020-2032)

Figure 60:Mexico Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 61:Brazil Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Players in 2024

Figure 64:Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Application (2020-2032)

Figure 67:Middle East & Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Application (2020-2032)

Figure 68:Saudi Arabia Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 69:South Africa Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue (2020-2032) & (US\$ Million)

Figure 70:Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Sales Market Share by Key Manufacturers in 2024

Figure 71:Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Revenue Market Share by Key Manufacturers in 2024

Figure 72:Global Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Industry Competition Landscape

Figure 73:Propylene Glycol Methyl Ether Acetate (PGMEA) for Electronic Materials Industry Chain Analysis

Figure 74:Bottom-Up and Top-Down Research Methods

Figure 75:Key Interview Objectives

Figure 76:Data Cross Validation

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