

# Global Progressing Cavity Pumps Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Progressing Cavity Pumps market size will reach 1,240.42 Million USD in 2025 and is projected to reach 1,662.20 Million USD by 2032, with a CAGR of 4.27% (2025-2032). Notably, the China Progressing Cavity Pumps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Progressing Cavity Pumps (PCPs) are a type of positive displacement pump designed for the efficient and gentle transfer of viscous fluids, sludges, and abrasive materials. The pump consists of a helical rotor, typically a single-screw rotating eccentrically within a double-helix stator, creating a progressing cavity between them. As the rotor turns, the cavity moves continuously along the length of the stator, pushing the fluid from the inlet to the outlet. This unique design allows PCPs to handle challenging substances with high viscosity, shear sensitivity, and solids content. They are widely used in industries such as oil and gas, wastewater treatment, food processing, and mining, offering a reliable and versatile solution for applications where other pump types may struggle. The ability of PCPs to provide a steady and pulsation-free flow makes them suitable for applications where a consistent and gentle fluid transfer is crucial.

The major global manufacturers of Progressing Cavity Pumps include Halliburton, Schlumberger, Sulzer, Seepex, General Electric (Baker Hughes), Netzsch, Weatherford, Borets, PCM, CIRCOR (Colfax Fluid Handling), ITT Bornemann, THE

VERDER, Csf, JOHSTADT, Pumpenfabrik Wangen, Nova rotors, VARISCO, BELLIN, Sydex, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Progressing Cavity Pumps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Progressing Cavity Pumps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Progressing Cavity Pumps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Progressing Cavity Pumps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Progressing Cavity Pumps Include:

Halliburton

Schlumberger

Sulzer

Seepex

General Electric (Baker Hughes)

Netzsch

Weatherford

Borets

PCM

CIRCOR (Colfax Fluid Handling)

ITT Bornemann

THE VERDER

Csf

JOHSTADT

Pumpenfabrik Wangen

Nova rotors

VARISCO

BELLIN

Sydex

Progressing Cavity Pumps Product Segment Include:

Dosing Pump

Flanged Pump

Hopper Pump

Food Grade

Others

Progressing Cavity Pumps Product Application Include:

Oil & Gas

Food & Beverage

Water & Wastewater Management

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Progressing Cavity Pumps Industry PESTEL Analysis

Chapter 3: Global Progressing Cavity Pumps Industry Porter's Five Forces Analysis

Chapter 4: Global Progressing Cavity Pumps Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Progressing Cavity Pumps Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Progressing Cavity Pumps Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis,

Countries Analysis)

Chapter 7: Europe Progressing Cavity Pumps Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Progressing Cavity Pumps Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Progressing Cavity Pumps Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Progressing Cavity Pumps Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Progressing Cavity Pumps Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Progressing Cavity Pumps Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 PROGRESSING CAVITY PUMPS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Progressing Cavity Pumps Product by Type
  - 1.2.1 Dosing Pump
  - 1.2.2 Flanged Pump
  - 1.2.3 Hopper Pump
  - 1.2.4 Food Grade
  - 1.2.5 Others
- 1.3 Progressing Cavity Pumps Product by Application
  - 1.3.1 Oil & Gas
  - 1.3.2 Food & Beverage
  - 1.3.3 Water & Wastewater Management
  - 1.3.4 Others
- 1.4 Global Progressing Cavity Pumps Market Revenue and Sales Analysis
  - 1.4.1 Global Progressing Cavity Pumps Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Progressing Cavity Pumps Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Progressing Cavity Pumps Market Sales Price Trend Analysis (2020-2032)
- 1.5 Progressing Cavity Pumps Industry Trends and Innovation
  - 1.5.1 Progressing Cavity Pumps Industry Trends and Innovation
  - 1.5.2 Progressing Cavity Pumps Market Drivers and Challenges

### **2 PROGRESSING CAVITY PUMPS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 PROGRESSING CAVITY PUMPS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

## **4 GLOBAL PROGRESSING CAVITY PUMPS MARKET ANALYSIS BY REGIONS**

4.1 Progressing Cavity Pumps Overall Market: 2024 VS 2025 VS 2032

4.2 Global Progressing Cavity Pumps Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Progressing Cavity Pumps Revenue and Market Share by Region (2020-2025)

4.2.2 Global Progressing Cavity Pumps Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Progressing Cavity Pumps Sales and Forecast Analysis (2020-2032)

4.3.1 Global Progressing Cavity Pumps Sales and Market Share by Region (2020-2025)

4.3.2 Global Progressing Cavity Pumps Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Progressing Cavity Pumps Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL PROGRESSING CAVITY PUMPS MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Progressing Cavity Pumps Market Size by Type

5.1.1 Global Progressing Cavity Pumps Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Progressing Cavity Pumps Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Progressing Cavity Pumps Market Size by Application

5.2.1 Global Progressing Cavity Pumps Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Progressing Cavity Pumps Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Progressing Cavity Pumps Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Progressing Cavity Pumps Market Size by Type

6.3.1 North America Progressing Cavity Pumps Sales by Type (2020-2032)

- 6.3.2 North America Progressing Cavity Pumps Revenue by Type (2020-2032)
- 6.4 North America Progressing Cavity Pumps Market Size by Application
  - 6.4.1 North America Progressing Cavity Pumps Sales by Application (2020-2032)
  - 6.4.2 North America Progressing Cavity Pumps Revenue by Application (2020-2032)
- 6.5 North America Progressing Cavity Pumps Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Progressing Cavity Pumps Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Progressing Cavity Pumps Market Size by Type
  - 7.3.1 Europe Progressing Cavity Pumps Sales by Type (2020-2032)
  - 7.3.2 Europe Progressing Cavity Pumps Revenue by Type (2020-2032)
- 7.4 Europe Progressing Cavity Pumps Market Size by Application
  - 7.4.1 Europe Progressing Cavity Pumps Sales by Application (2020-2032)
  - 7.4.2 Europe Progressing Cavity Pumps Revenue by Application (2020-2032)
- 7.5 Europe Progressing Cavity Pumps Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Progressing Cavity Pumps Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Progressing Cavity Pumps Market Size by Type
  - 8.3.1 China Progressing Cavity Pumps Sales by Type (2020-2032)
  - 8.3.2 China Progressing Cavity Pumps Revenue by Type (2020-2032)
- 8.4 China Progressing Cavity Pumps Market Size by Application
  - 8.4.1 China Progressing Cavity Pumps Sales by Application (2020-2032)
  - 8.4.2 China Progressing Cavity Pumps Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) Progressing Cavity Pumps Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Progressing Cavity Pumps Market Size by Type

9.3.1 APAC (excl. China) Progressing Cavity Pumps Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Progressing Cavity Pumps Revenue by Type (2020-2032)

9.4 APAC (excl. China) Progressing Cavity Pumps Market Size by Application

9.4.1 APAC (excl. China) Progressing Cavity Pumps Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Progressing Cavity Pumps Revenue by Application (2020-2032)

9.5 APAC (excl. China) Progressing Cavity Pumps Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Progressing Cavity Pumps Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Progressing Cavity Pumps Market Size by Type

10.3.1 Latin America Progressing Cavity Pumps Sales by Type (2020-2032)

10.3.2 Latin America Progressing Cavity Pumps Revenue by Type (2020-2032)

10.4 Latin America Progressing Cavity Pumps Market Size by Application

10.4.1 Latin America Progressing Cavity Pumps Sales by Application (2020-2032)

10.4.2 Latin America Progressing Cavity Pumps Revenue by Application (2020-2032)

10.5 Latin America Progressing Cavity Pumps Market Size by Country

10.6 Latin America Progressing Cavity Pumps Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Progressing Cavity Pumps Market Size and Growth Rate Analysis (2020-2032)

- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Progressing Cavity Pumps Market Size by Type
  - 11.3.1 Middle East & Africa Progressing Cavity Pumps Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Progressing Cavity Pumps Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Progressing Cavity Pumps Market Size by Application
  - 11.4.1 Middle East & Africa Progressing Cavity Pumps Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Progressing Cavity Pumps Revenue by Application (2020-2032)
- 11.5 Middle East Progressing Cavity Pumps Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

- 12.1 Global Progressing Cavity Pumps Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 12.1.1 Global Progressing Cavity Pumps Market Sales by Key Manufacturers (2021-2025)
  - 12.1.2 Global Progressing Cavity Pumps Market Revenue by Key Manufacturers (2021-2025)
  - 12.1.3 Global Progressing Cavity Pumps Average Sales Price by Manufacturers (2021-2025)
- 12.2 Progressing Cavity Pumps Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Progressing Cavity Pumps Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

- 13.1 Halliburton
  - 13.1.1 Halliburton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.1.2 Halliburton Progressing Cavity Pumps Product Portfolio
  - 13.1.3 Halliburton Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 Schlumberger
  - 13.2.1 Schlumberger Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.2.2 Schlumberger Progressing Cavity Pumps Product Portfolio
- 13.2.3 Schlumberger Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.3 Sulzer
  - 13.3.1 Sulzer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.3.2 Sulzer Progressing Cavity Pumps Product Portfolio
  - 13.3.3 Sulzer Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.4 Seepex
  - 13.4.1 Seepex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.4.2 Seepex Progressing Cavity Pumps Product Portfolio
  - 13.4.3 Seepex Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 General Electric (Baker Hughes)
  - 13.5.1 General Electric (Baker Hughes) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.5.2 General Electric (Baker Hughes) Progressing Cavity Pumps Product Portfolio
  - 13.5.3 General Electric (Baker Hughes) Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Netzsch
  - 13.6.1 Netzsch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.6.2 Netzsch Progressing Cavity Pumps Product Portfolio
  - 13.6.3 Netzsch Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Weatherford
  - 13.7.1 Weatherford Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.7.2 Weatherford Progressing Cavity Pumps Product Portfolio
  - 13.7.3 Weatherford Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 Borets
  - 13.8.1 Borets Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.8.2 Borets Progressing Cavity Pumps Product Portfolio
  - 13.8.3 Borets Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.9 PCM

13.9.1 PCM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 PCM Progressing Cavity Pumps Product Portfolio

13.9.3 PCM Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.10 CIRCOR (Colfax Fluid Handling)

13.10.1 CIRCOR (Colfax Fluid Handling) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 CIRCOR (Colfax Fluid Handling) Progressing Cavity Pumps Product Portfolio

13.10.3 CIRCOR (Colfax Fluid Handling) Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.11 ITT Bornemann

13.11.1 ITT Bornemann Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 ITT Bornemann Progressing Cavity Pumps Product Portfolio

13.11.3 ITT Bornemann Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.12 THE VERDER

13.12.1 THE VERDER Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 THE VERDER Progressing Cavity Pumps Product Portfolio

13.12.3 THE VERDER Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.13 Csf

13.13.1 Csf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Csf Progressing Cavity Pumps Product Portfolio

13.13.3 Csf Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.14 JOHSTADT

13.14.1 JOHSTADT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 JOHSTADT Progressing Cavity Pumps Product Portfolio

13.14.3 JOHSTADT Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.15 Pumpenfabrik Wangen

13.15.1 Pumpenfabrik Wangen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.15.2 Pumpenfabrik Wangen Progressing Cavity Pumps Product Portfolio
- 13.15.3 Pumpenfabrik Wangen Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.16 Nova rotors
  - 13.16.1 Nova rotors Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.16.2 Nova rotors Progressing Cavity Pumps Product Portfolio
  - 13.16.3 Nova rotors Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.17 VARISCO
  - 13.17.1 VARISCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.17.2 VARISCO Progressing Cavity Pumps Product Portfolio
  - 13.17.3 VARISCO Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.18 BELLIN
  - 13.18.1 BELLIN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.18.2 BELLIN Progressing Cavity Pumps Product Portfolio
  - 13.18.3 BELLIN Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.19 Sydex
  - 13.19.1 Sydex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.19.2 Sydex Progressing Cavity Pumps Product Portfolio
  - 13.19.3 Sydex Progressing Cavity Pumps Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

- 14.1 Progressing Cavity Pumps Industry Chain Analysis
- 14.2 Progressing Cavity Pumps Industry Raw Material and Suppliers Analysis
  - 14.2.1 Progressing Cavity Pumps Key Raw Material Supply Analysis
  - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Progressing Cavity Pumps Typical Downstream Customers
- 14.4 Progressing Cavity Pumps Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Date Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Global Progressing Cavity Pumps Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Progressing Cavity Pumps Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Progressing Cavity Pumps Industry Development Status
- Table 4: Progressing Cavity Pumps Industry Development Trends
- Table 5: Global Progressing Cavity Pumps Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 6: Global Progressing Cavity Pumps Revenue by Region (2020-2025) & (US\$ Million)
- Table 7: Global Progressing Cavity Pumps Revenue Market Share by Region (2020-2025)
- Table 8: Global Progressing Cavity Pumps Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 9: Global Progressing Cavity Pumps Revenue Market Share Forecast by Region (2026-2032)
- Table 10: Global Progressing Cavity Pumps Sales by Region (2020-2025) & (K Unit)
- Table 11: Global Progressing Cavity Pumps Sales Market Share by Region (2020-2025)
- Table 12: Global Progressing Cavity Pumps Sales Forecast by Region (2026-2032) & (K Unit)
- Table 13: Global Progressing Cavity Pumps Sales Market Share Forecast by Region (2026-2032)
- Table 14: Global Progressing Cavity Pumps Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 15: Global Progressing Cavity Pumps Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 16: Global Progressing Cavity Pumps Sales Analysis by Type (2020-2025) & (K Unit)
- Table 17: Global Progressing Cavity Pumps Sales Analysis Forecast by Type (2026-2032) & (K Unit)
- Table 18: Global Progressing Cavity Pumps Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 19: Global Progressing Cavity Pumps Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 20: Global Progressing Cavity Pumps Sales Analysis by Application (2020-2025)

& (K Unit)

Table 21: Global Progressing Cavity Pumps Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Progressing Cavity Pumps Players in North America

Table 23: North America Progressing Cavity Pumps Sales by Type (2020-2025) & (K Unit)

Table 24: North America Progressing Cavity Pumps Sales by Type (2026-2032) & (K Unit)

Table 25: North America Progressing Cavity Pumps Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Progressing Cavity Pumps Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Progressing Cavity Pumps Sales by Application (2020-2025) & (K Unit)

Table 28: North America Progressing Cavity Pumps Sales by Application (2026-2032) & (K Unit)

Table 29: North America Progressing Cavity Pumps Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Progressing Cavity Pumps Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Progressing Cavity Pumps Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Progressing Cavity Pumps Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Progressing Cavity Pumps Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Progressing Cavity Pumps Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Progressing Cavity Pumps Players in Europe

Table 36: Europe Progressing Cavity Pumps Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Progressing Cavity Pumps Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Progressing Cavity Pumps Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Progressing Cavity Pumps Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Progressing Cavity Pumps Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Progressing Cavity Pumps Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Progressing Cavity Pumps Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Progressing Cavity Pumps Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Progressing Cavity Pumps Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Progressing Cavity Pumps Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Progressing Cavity Pumps Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Progressing Cavity Pumps Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Progressing Cavity Pumps Players in China

Table 49: China Progressing Cavity Pumps Sales by Type (2020-2025) & (K Unit)

Table 50: China Progressing Cavity Pumps Sales by Type (2026-2032) & (K Unit)

Table 51: China Progressing Cavity Pumps Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Progressing Cavity Pumps Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Progressing Cavity Pumps Sales by Application (2020-2025) & (K Unit)

Table 54: China Progressing Cavity Pumps Sales by Application (2026-2032) & (K Unit)

Table 55: China Progressing Cavity Pumps Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Progressing Cavity Pumps Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Progressing Cavity Pumps Players in APAC (excl. China)

Table 58: APAC (excl. China) Progressing Cavity Pumps Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Progressing Cavity Pumps Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Progressing Cavity Pumps Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Progressing Cavity Pumps Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Progressing Cavity Pumps Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Progressing Cavity Pumps Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Progressing Cavity Pumps Revenue by Application

(2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Progressing Cavity Pumps Revenue by Application

(2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Progressing Cavity Pumps Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Progressing Cavity Pumps Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Progressing Cavity Pumps Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Progressing Cavity Pumps Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Progressing Cavity Pumps Players in Latin America

Table 71: Latin America Progressing Cavity Pumps Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Progressing Cavity Pumps Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Progressing Cavity Pumps Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Progressing Cavity Pumps Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Progressing Cavity Pumps Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Progressing Cavity Pumps Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Progressing Cavity Pumps Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Progressing Cavity Pumps Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Progressing Cavity Pumps Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Progressing Cavity Pumps Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Progressing Cavity Pumps Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Progressing Cavity Pumps Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Progressing Cavity Pumps Players in Middle East & Africa

Table 84: Middle East & Africa Progressing Cavity Pumps Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Progressing Cavity Pumps Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Progressing Cavity Pumps Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Progressing Cavity Pumps Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Progressing Cavity Pumps Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Progressing Cavity Pumps Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Progressing Cavity Pumps Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Progressing Cavity Pumps Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Progressing Cavity Pumps Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Progressing Cavity Pumps Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Progressing Cavity Pumps Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Progressing Cavity Pumps Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Progressing Cavity Pumps Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Progressing Cavity Pumps Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Progressing Cavity Pumps Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Progressing Cavity Pumps Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Halliburton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Halliburton Progressing Cavity Pumps Product Portfolio

Table 105: Halliburton Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Schlumberger Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 107: Schlumberger Progressing Cavity Pumps Product Portfolio

Table 108: Schlumberger Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Sulzer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Sulzer Progressing Cavity Pumps Product Portfolio

Table 111: Sulzer Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Seepex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Seepex Progressing Cavity Pumps Product Portfolio

Table 114: Seepex Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: General Electric (Baker Hughes) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: General Electric (Baker Hughes) Progressing Cavity Pumps Product Portfolio

Table 117: General Electric (Baker Hughes) Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Netzsch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Netzsch Progressing Cavity Pumps Product Portfolio

Table 120: Netzsch Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Weatherford Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Weatherford Progressing Cavity Pumps Product Portfolio

Table 123: Weatherford Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Borets Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Borets Progressing Cavity Pumps Product Portfolio

Table 126: Borets Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: PCM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: PCM Progressing Cavity Pumps Product Portfolio

Table 129: PCM Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit),

Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: CIRCOR (Colfax Fluid Handling) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: CIRCOR (Colfax Fluid Handling) Progressing Cavity Pumps Product Portfolio

Table 132: CIRCOR (Colfax Fluid Handling) Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: ITT Bornemann Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: ITT Bornemann Progressing Cavity Pumps Product Portfolio

Table 135: ITT Bornemann Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: THE VERDER Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: THE VERDER Progressing Cavity Pumps Product Portfolio

Table 138: THE VERDER Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Csf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Csf Progressing Cavity Pumps Product Portfolio

Table 141: Csf Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: JOHSTADT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: JOHSTADT Progressing Cavity Pumps Product Portfolio

Table 144: JOHSTADT Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Pumpenfabrik Wangen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Pumpenfabrik Wangen Progressing Cavity Pumps Product Portfolio

Table 147: Pumpenfabrik Wangen Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Nova rotors Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Nova rotors Progressing Cavity Pumps Product Portfolio

Table 150: Nova rotors Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: VARISCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: VARISCO Progressing Cavity Pumps Product Portfolio

Table 153: VARISCO Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: BELLIN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: BELLIN Progressing Cavity Pumps Product Portfolio

Table 156: BELLIN Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: Sydex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: Sydex Progressing Cavity Pumps Product Portfolio

Table 159: Sydex Progressing Cavity Pumps Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: Upstream Key Raw Material Price List

Table 161: Progressing Cavity Pumps Raw Material Suppliers and Contact Information

Table 162: Progressing Cavity Pumps Typical Customer List

Table 163: Progressing Cavity Pumps Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Progressing Cavity Pumps Product Pictures
- Figure 2: Dosing Pump Picture Scope
- Figure 3: Flanged Pump Picture Scope
- Figure 4: Hopper Pump Picture Scope
- Figure 5: Food Grade Picture Scope
- Figure 6: Others Picture Scope
- Figure 7: Oil & Gas Picture Scope
- Figure 8: Food & Beverage Picture Scope
- Figure 9: Water & Wastewater Management Picture Scope
- Figure 10: Others Picture Scope
- Figure 11: Global Progressing Cavity Pumps Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 12: Global Progressing Cavity Pumps Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 13: Global Progressing Cavity Pumps Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)
- Figure 14: Global Progressing Cavity Pumps Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 15: Global Progressing Cavity Pumps Market Size by Region (2020-2032) & (US\$ Million)
- Figure 16: Global Progressing Cavity Pumps Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 17: Global Progressing Cavity Pumps Sales Price by Region (2020-2032) & (K Unit)
- Figure 18: North America Progressing Cavity Pumps Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 19: North America Progressing Cavity Pumps Revenue Market Share by Players in 2024
- Figure 20: North America Progressing Cavity Pumps Sales Market Share by Type (2020-2032)
- Figure 21: North America Progressing Cavity Pumps Revenue Market Share by Type (2020-2032)
- Figure 22: North America Progressing Cavity Pumps Sales Market Share by Application (2020-2032)
- Figure 23: North America Progressing Cavity Pumps Revenue Market Share by

Application (2020-2032)

Figure 24:US Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Progressing Cavity Pumps Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Progressing Cavity Pumps Revenue Market Share by Players in 2024

Figure 28:Europe Progressing Cavity Pumps Sales Market Share by Type (2020-2032)

Figure 29:Europe Progressing Cavity Pumps Revenue Market Share by Type (2020-2032)

Figure 30:Europe Progressing Cavity Pumps Sales Market Share by Application (2020-2032)

Figure 31:Europe Progressing Cavity Pumps Revenue Market Share by Application (2020-2032)

Figure 32:Germany Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 33:France Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 38:China Progressing Cavity Pumps Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Progressing Cavity Pumps Revenue Market Share by Players in 2024

Figure 40:China Progressing Cavity Pumps Sales Market Share by Type (2020-2032)

Figure 41:China Progressing Cavity Pumps Revenue Market Share by Type (2020-2032)

Figure 42:China Progressing Cavity Pumps Sales Market Share by Application (2020-2032)

Figure 43:China Progressing Cavity Pumps Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Progressing Cavity Pumps Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Progressing Cavity Pumps Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Progressing Cavity Pumps Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Progressing Cavity Pumps Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Progressing Cavity Pumps Sales Market Share by

Application (2020-2032)

Figure 49:APAC (excl. China) Progressing Cavity Pumps Revenue Market Share by Application (2020-2032)

Figure 50:Japan Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 52:India Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Progressing Cavity Pumps Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Progressing Cavity Pumps Revenue Market Share by Players in 2024

Figure 57:Latin America Progressing Cavity Pumps Sales Market Share by Type (2020-2032)

Figure 58:Latin America Progressing Cavity Pumps Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Progressing Cavity Pumps Sales Market Share by Application (2020-2032)

Figure 60:Latin America Progressing Cavity Pumps Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Progressing Cavity Pumps Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Progressing Cavity Pumps Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Progressing Cavity Pumps Sales Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Progressing Cavity Pumps Revenue Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Progressing Cavity Pumps Sales Market Share by Application (2020-2032)

Figure 68:Middle East & Africa Progressing Cavity Pumps Revenue Market Share by Application (2020-2032)

Figure 69:Saudi Arabia Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 70:South Africa Progressing Cavity Pumps Revenue (2020-2032) & (US\$ Million)

Figure 71:Global Progressing Cavity Pumps Sales Market Share by Key Manufacturers in 2024

Figure 72:Global Progressing Cavity Pumps Revenue Market Share by Key Manufacturers in 2024

Figure 73:Global Progressing Cavity Pumps Industry Competition Landscape

Figure 74:Progressing Cavity Pumps Industry Chain Analysis

Figure 75:Bottom-Up and Top-Down Research Methods

Figure 76:Key Interview Objectives

Figure 77:Data Cross Validation

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