

# Global Processed Seafood & Seafood Processing Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Processed Seafood & Seafood Processing Equipment market size will reach 345.29 Million USD in 2025 and is projected to reach 548.68 Million USD by 2032, with a CAGR of 6.84% (2025-2032). Notably, the China Processed Seafood & Seafood Processing Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Processed seafood refers to fish and other marine products that have undergone various methods of preparation, preservation, or modification before reaching the consumer. Seafood processing involves several techniques such as canning, smoking, salting, freezing, and packaging to extend shelf life, enhance flavor, and ensure product safety. Processed seafood products include canned tuna, smoked salmon, frozen fish fillets, and various seafood-based snacks. Seafood processing equipment, on the other hand, comprises machinery and tools designed for efficient and hygienic processing operations in seafood manufacturing facilities. This equipment may include filleting machines, freezing equipment, canning lines, and packaging machinery. The seafood processing industry plays a vital role in meeting global demand for convenient and preserved seafood products, providing consumers with a diverse range of options while maintaining quality and safety standards.

The major global suppliers of Processed Seafood & Seafood Processing Equipment

include Thai Union Frozen Products, Maruha Nichiro Corporation, Mowi, Nippon Suisan Kaisha, Trident seafood, Kyokuyo, Nomad Foods, Nueva Pescanova, Cermaq, Austevoll Seafood, High Liner Foods, Guolian Aquatic Products, Joyvio Food, Grieg Seafood, Ocean Family, Marel, Xingye Seafood, GEA, JBT, ZONECO, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Processed Seafood & Seafood Processing Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Processed Seafood & Seafood Processing Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Processed Seafood & Seafood Processing Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Processed Seafood & Seafood Processing Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Processed Seafood & Seafood Processing Equipment Include:

Thai Union Frozen Products

Maruha Nichiro Corporation

Mowi

Nippon Suisan Kaisha

Trident seafood

Kyokuyo

Nomad Foods

Nueva Pescanova

Cermaq

Austevoll Seafood

High Liner Foods

Guolian Aquatic Products

Joyvio Food

Grieg Seafood

Ocean Family

Marel

Xingye Seafood

GEA

JBT

## ZONECO

Processed Seafood & Seafood Processing Equipment Product Segment Include:

Crustaceans Processing Equipment

Fish Processing Equipment

Molluscs Processing Equipment

Others

Processed Seafood & Seafood Processing Equipment Product Application Include:

Frozen Seafood

Smoked Seafood

Canned Seafood

Dried Seafood

Surimi Seafood

Others

## Chapter Scope

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