

Global Probe Card Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Probe Card market size will reach 3,450.09 Million USD in 2025 and is projected to reach 5,253.10 Million USD by 2032, with a CAGR of 6.19% (2025-2032). Notably, the China Probe Card market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A probe card is a critical component in the testing process of semiconductor wafers during the semiconductor manufacturing and testing phases. It serves as an interface between the testing equipment and the semiconductor device on the wafer. The probe card contains an array of microscopic needles, or probes, which make contact with the tiny pads on the semiconductor device to facilitate electrical testing. These needles enable the measurement of electrical characteristics and performance parameters of the integrated circuits on the wafer. Probe cards are crucial for ensuring the quality and functionality of semiconductor devices before they are cut into individual chips. They play a significant role in the semiconductor testing industry, contributing to the production of reliable and high-performance integrated circuits. The design and manufacturing of probe cards require precision engineering to accommodate the intricacies of semiconductor devices and ensure accurate testing results.

The major global manufacturers of Probe Card include FormFactor, Technoprobe, Micronics Japan (MJC), Japan Electronic Materials (JEM), MPI Corporation, TSE, SV Probe, Korea Instrument, Will Technology, CHPT, Microfriend, Feinmetall, TIPS

Messtechnik, STAr Technologies, MaxOne, Shenzhen DGTSuzhou Silicon Test SystemCHPT, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Probe Card. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Probe Card market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Probe Card market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Probe Card industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Probe Card Include:

FormFactor

Technoprobe

Micronics Japan (MJC)

Japan Electronic Materials (JEM)

MPI Corporation

TSE

SV Probe

Korea Instrument

Will Technology

CHPT

Microfriend

Feinmetall

TIPS Messtechnik

STAr Technologies

MaxOne

Shenzhen DGTSuzhou Silicon Test SystemCHPT

Probe Card Product Segment Include:

Cantilever Probe Card

Vertical Probe Card

MEMS Probe Card

Others

Probe Card Product Application Include:

Logic IC

DRAM

Flash

Parametric

Others (RF/MMW/Radar, etc.)

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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