

Global Private 5G Network Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P98DA212A7C6EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P98DA212A7C6EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Private 5G Network market size will reach 5,339.81 Million USD in 2025 and is projected to reach 73,186.51 Million USD by 2032, with a CAGR of 45.35% (2025-2032). Notably, the China Private 5G Network market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A private 5G network is a local cellular network that uses 5G technology to provide wireless connectivity within a specific area, such as a factory, campus, or enterprise facility. Unlike public 5G networks operated by telecommunications carriers, private 5G networks are owned, managed, and operated by the organization or entity that deploys them. These networks leverage 5G's high-speed, low-latency, and high-capacity capabilities to support a wide range of applications, including industrial automation, Internet of Things (IoT) devices, augmented reality (AR), virtual reality (VR), and high-definition video streaming. Private 5G networks offer several benefits, including enhanced security, improved reliability, greater control over network performance and coverage, and the ability to customize network configurations to meet specific business needs. They are particularly well-suited for environments where dedicated, reliable, and high-performance wireless connectivity is essential for mission-critical operations.

The major global suppliers of Private 5G Network include Nokia, Ericsson, Huawei, Samsung, ZTE, China Mobile, China Unicom, Verizon, Deutsche Telekom, Vodafone,

Qualcomm, NEC, Fujitsu, NTT, Advantech, Amazon Web Services (AWS), Cisco, HPE, AT&T, Siemens, Tata Communications, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Private 5G Network. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Private 5G Network market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Private 5G Network market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Private 5G Network industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Private 5G Network Include:

Nokia

Ericsson

Huawei

Samsung

ZTE

China Mobile

China Unicom

Verizon

Deutsche Telekom

Vodafone

Qualcomm

NEC

Fujitsu

NTT

Avantech

Amazon Web Services (AWS)

Cisco

HPE

AT&T

Siemens

Tata Communications

Private 5G Network Product Segment Include:

Independent Private 5G Network

Dependent Private 5G Network

Private 5G Network Product Application Include:

Manufacturing

Energy, Utilities and Mining

Transportation & Logistics

Education and Hospitality

Government & Public Safety

Corporates & Enterprises

Healthcare

Others

Chapter Scope

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