

Global Printed Circuit Board (PCB) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Printed Circuit Board (PCB) market size will reach 88,902 Million USD in 2025 and is projected to reach 110,158 Million USD by 2032, with a CAGR of 3.11% (2025-2032). Notably, the China Printed Circuit Board (PCB) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Printed Circuit Board (PCB) is a fundamental component in electronic devices, serving as a platform to support and connect electronic components. It is typically made of a non-conductive substrate material, often fiberglass-reinforced epoxy, with conductive pathways, or traces, etched or printed onto its surface. These traces act as the conductive channels that link various electronic components, such as resistors, capacitors, and integrated circuits, enabling them to work together within a circuit. PCBs can have multiple layers for complex circuit designs, and the components are usually soldered onto the board. PCBs are essential in modern electronics, providing a standardized and efficient means of assembling complex circuits in a compact and organized manner, contributing to the functionality and reliability of electronic devices.

The major global manufacturers of Printed Circuit Board (PCB) include Nippon Mektron, Unimicron, SEMCO, Young Poong Group, Ividen, ZDT, Tripod, TTM, SEI, Daeduck Group, HannStar Board (GBM), Viasystems(TTM), Nanya PCB, CMK Corporation, Shinko Electric Ind, Compeq, AT&S, Kingboard Holdings, Eaton Electronic Technology,

Junda Electronics, China Circuit Technology, RedBoard Technology, Wuzhu Technology, Kinwong, Aoshikang Technology, Shennan Circuits Company, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Printed Circuit Board (PCB). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Printed Circuit Board (PCB) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Printed Circuit Board (PCB) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Printed Circuit Board (PCB) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Printed Circuit Board (PCB) Include:

Nippon Mektron

Unimicron

SEMCO

Young Poong Group

Ibiden

ZDT

Tripod

TTM

SEI

Daeduck Group

HannStar Board (GBM)

Viasystems(TTM)

Nanya PCB

CMK Corporation

Shinko Electric Ind

Compeq

AT&S

Kingboard Holdings

Eaton Electronic Technology

Junda Electronics

China Circuit Technology

RedBoard Technology

Wuzhu Technology

Kinwong

Aoshikang Technology

Shennan Circuits Company

Printed Circuit Board (PCB) Product Segment Include:

Single-Layer PCB

Double-Layer PCB

Multi-Layer PCB

Printed Circuit Board (PCB) Product Application Include:

Consumer Electronics

Computer

Communications

Industrial/Medical

Automotive

Military/Aerospace

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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