

Global Primary Surveillance Radar Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P42314FAE0B8EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P42314FAE0B8EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Primary Surveillance Radar market size will reach 508.84 Million USD in 2025 and is projected to reach 609.41 Million USD by 2032, with a CAGR of 2.61% (2025-2032). Notably, the China Primary Surveillance Radar market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Primary Surveillance Radar (PSR) is a type of radar system used in air traffic control (ATC) and military applications to detect and track the position of aircraft. Unlike Secondary Surveillance Radar (SSR), which relies on transponders in aircraft to provide additional information, PSR operates independently by sending out radio frequency pulses and detecting the echoes reflected off aircraft within its coverage area. The radar system determines the range, azimuth, and sometimes the altitude of the aircraft based on the time delay and direction of the returned signals. Primary Surveillance Radar is essential for air traffic controllers to monitor the airspace, ensure safe separation between aircraft, and provide critical information for the management of air traffic. It is a key component of air traffic management systems and contributes to the overall safety and efficiency of aviation operations.

The major global manufacturers of Primary Surveillance Radar include Indra Sistemas, Leonardo, Thales Group, Raytheon, L3Harris, CETC, Eldis Pardubice, Easat Radar Systems, T-Cz, Intelcan, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Primary Surveillance Radar. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Primary Surveillance Radar market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Primary Surveillance Radar market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Primary Surveillance Radar industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Primary Surveillance Radar Include:

Indra Sistemas

Leonardo

Thales Group

Raytheon

L3Harris

CETC

Eldis Pardubice

Easat Radar Systems

T-Cz

Intelcan

Primary Surveillance Radar Product Segment Include:

S-Band Surveillance Radar

L-Band Surveillance Radar

Primary Surveillance Radar Product Application Include:

Commercial

Military

Chapter Scope

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