

# Global Pressure Vessels Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Pressure Vessels market size will reach 109,170 Million USD in 2025 and is projected to reach 106,747 Million USD by 2032, with a CAGR of -0.32% (2025-2032). Notably, the China Pressure Vessels market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Pressure vessels are containers designed to hold gases or liquids at a pressure significantly different from the ambient pressure. These vessels are used in various industries to store, transport, or process substances under conditions of high pressure or vacuum. Common examples include tanks for storing compressed air, boilers for generating steam, and cylinders for storing liquefied gases. Pressure vessels are constructed from materials like steel, alloys, or composite materials to withstand the internal pressure and external forces. They are crucial components in sectors such as petrochemical, pharmaceutical, and energy, where the handling of substances under specific pressure conditions is a fundamental aspect of manufacturing and production processes. Stringent design and safety standards govern the fabrication and operation of pressure vessels to ensure their integrity and prevent potential hazards associated with high-pressure environments.

The major global manufacturers of Pressure Vessels include McDermott, IHI Corporation, Mitsubishi Heavy Industries, Hitachi Zosen, Morimatsu, L&T, Doosan,

KNM, SPVG, Mersen, JSW, Belleli, Neuenhauser Kompressorenbau, ATB, Springs Fabrication, Hanson, THVOW, LS Group, Sunpower Group, CIMC Enric, CFHI, AVIC Liming Jinxi, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pressure Vessels. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pressure Vessels market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pressure Vessels market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pressure Vessels industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pressure Vessels Include:

McDermott

IHI Corporation

Mitsubishi Heavy Industries

Hitachi Zosen

Morimatsu

L&T

Doosan

KNM

SPVG

Mersen

JSW

Belleli

Neuenhauser Kompressorenbau

ATB

Springs Fabrication

Hanson

THVOW

LS Group

Sunpower Group

CIMC Enric

CFHI

AVIC Liming Jinxi

Pressure Vessels Product Segment Include:

Thin-Walled Pressure Vessels

Spherical Pressure Vessels

Cylindrical Pressure Vessels

Pressure Vessels Product Application Include:

Petrochemical

Oil & Gas

Coal Chemical

Nuclear Power

Metal Smelting

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Pressure Vessels Industry PESTEL Analysis

Chapter 3: Global Pressure Vessels Industry Porter's Five Forces Analysis

Chapter 4: Global Pressure Vessels Major Regional Market Size (Revenue, Sales,

Price) and Forecast Analysis

Chapter 5: Global Pressure Vessels Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Pressure Vessels Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Pressure Vessels Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Pressure Vessels Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Pressure Vessels Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Pressure Vessels Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Pressure Vessels Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Pressure Vessels Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

## Chapter 16: Methodology and Data Sources

## Contents

### **1 PRESSURE VESSELS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Pressure Vessels Product by Type
  - 1.2.1 Thin-Walled Pressure Vessels
  - 1.2.2 Spherical Pressure Vessels
  - 1.2.3 Cylindrical Pressure Vessels
- 1.3 Pressure Vessels Product by Application
  - 1.3.1 Petrochemical
  - 1.3.2 Oil & Gas
  - 1.3.3 Coal Chemical
  - 1.3.4 Nuclear Power
  - 1.3.5 Metal Smelting
  - 1.3.6 Others
- 1.4 Global Pressure Vessels Market Revenue and Sales Analysis
  - 1.4.1 Global Pressure Vessels Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Pressure Vessels Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Pressure Vessels Market Sales Price Trend Analysis (2020-2032)
- 1.5 Pressure Vessels Industry Trends and Innovation
  - 1.5.1 Pressure Vessels Industry Trends and Innovation
  - 1.5.2 Pressure Vessels Market Drivers and Challenges

### **2 PRESSURE VESSELS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 PRESSURE VESSELS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers

### 3.5 Threat of Substitutes

## **4 GLOBAL PRESSURE VESSELS MARKET ANALYSIS BY REGIONS**

### 4.1 Pressure Vessels Overall Market: 2024 VS 2025 VS 2032

### 4.2 Global Pressure Vessels Revenue and Forecast Analysis (2020-2032)

#### 4.2.1 Global Pressure Vessels Revenue and Market Share by Region (2020-2025)

#### 4.2.2 Global Pressure Vessels Revenue and Market Share Forecast by Region (2026-2032)

### 4.3 Global Pressure Vessels Sales and Forecast Analysis (2020-2032)

#### 4.3.1 Global Pressure Vessels Sales and Market Share by Region (2020-2025)

#### 4.3.2 Global Pressure Vessels Sales and Market Share Forecast by Region (2026-2032)

### 4.4 Global Pressure Vessels Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL PRESSURE VESSELS MARKET SIZE BY TYPE AND APPLICATION**

### 5.1 Global Pressure Vessels Market Size by Type

#### 5.1.1 Global Pressure Vessels Revenue and Forecast Analysis by Type (2020-2032)

#### 5.1.2 Global Pressure Vessels Sales and Forecast Analysis by Type (2020-2032)

### 5.2 Global Pressure Vessels Market Size by Application

#### 5.2.1 Global Pressure Vessels Revenue and Forecast Analysis by Application (2020-2032)

#### 5.2.2 Global Pressure Vessels Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

### 6.1 North America Pressure Vessels Market Size and Growth Rate Analysis (2020-2032)

### 6.2 North America Key Manufacturers Analysis

### 6.3 North America Pressure Vessels Market Size by Type

#### 6.3.1 North America Pressure Vessels Sales by Type (2020-2032)

#### 6.3.2 North America Pressure Vessels Revenue by Type (2020-2032)

### 6.4 North America Pressure Vessels Market Size by Application

#### 6.4.1 North America Pressure Vessels Sales by Application (2020-2032)

#### 6.4.2 North America Pressure Vessels Revenue by Application (2020-2032)

### 6.5 North America Pressure Vessels Market Size by Country

#### 6.5.1 US

## 6.5.2 Canada

## **7 EUROPE**

### 7.1 Europe Pressure Vessels Market Size and Growth Rate Analysis (2020-2032)

### 7.2 Europe Key Manufacturers Analysis

### 7.3 Europe Pressure Vessels Market Size by Type

#### 7.3.1 Europe Pressure Vessels Sales by Type (2020-2032)

#### 7.3.2 Europe Pressure Vessels Revenue by Type (2020-2032)

### 7.4 Europe Pressure Vessels Market Size by Application

#### 7.4.1 Europe Pressure Vessels Sales by Application (2020-2032)

#### 7.4.2 Europe Pressure Vessels Revenue by Application (2020-2032)

### 7.5 Europe Pressure Vessels Market Size by Country

#### 7.5.1 Germany

#### 7.5.2 France

#### 7.5.3 United Kingdom

#### 7.5.4 Italy

#### 7.5.5 Spain

#### 7.5.6 Benelux

## **8 CHINA**

### 8.1 China Pressure Vessels Market Size and Growth Rate Analysis (2020-2032)

### 8.2 China Key Manufacturers Analysis

### 8.3 China Pressure Vessels Market Size by Type

#### 8.3.1 China Pressure Vessels Sales by Type (2020-2032)

#### 8.3.2 China Pressure Vessels Revenue by Type (2020-2032)

### 8.4 China Pressure Vessels Market Size by Application

#### 8.4.1 China Pressure Vessels Sales by Application (2020-2032)

#### 8.4.2 China Pressure Vessels Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

### 9.1 APAC (excl. China) Pressure Vessels Market Size and Growth Rate Analysis (2020-2032)

### 9.2 APAC (excl. China) Key Manufacturers Analysis

### 9.3 APAC (excl. China) Pressure Vessels Market Size by Type

#### 9.3.1 APAC (excl. China) Pressure Vessels Sales by Type (2020-2032)

#### 9.3.2 APAC (excl. China) Pressure Vessels Revenue by Type (2020-2032)

- 9.4 APAC (excl. China) Pressure Vessels Market Size by Application
  - 9.4.1 APAC (excl. China) Pressure Vessels Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Pressure Vessels Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Pressure Vessels Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Pressure Vessels Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Pressure Vessels Market Size by Type
  - 10.3.1 Latin America Pressure Vessels Sales by Type (2020-2032)
  - 10.3.2 Latin America Pressure Vessels Revenue by Type (2020-2032)
- 10.4 Latin America Pressure Vessels Market Size by Application
  - 10.4.1 Latin America Pressure Vessels Sales by Application (2020-2032)
  - 10.4.2 Latin America Pressure Vessels Revenue by Application (2020-2032)
- 10.5 Latin America Pressure Vessels Market Size by Country
- 10.6 Latin America Pressure Vessels Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Pressure Vessels Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Pressure Vessels Market Size by Type
  - 11.3.1 Middle East & Africa Pressure Vessels Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Pressure Vessels Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Pressure Vessels Market Size by Application
  - 11.4.1 Middle East & Africa Pressure Vessels Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Pressure Vessels Revenue by Application (2020-2032)
- 11.5 Middle East Pressure Vessels Market Size by Country
  - 11.5.1 Saudi Arabia

## 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

### 12.1 Global Pressure Vessels Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Pressure Vessels Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Pressure Vessels Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Pressure Vessels Average Sales Price by Manufacturers (2021-2025)

### 12.2 Pressure Vessels Competitive Landscape Analysis and Market Dynamic

12.2.1 Pressure Vessels Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

### 13.1 McDermott

13.1.1 McDermott Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 McDermott Pressure Vessels Product Portfolio

13.1.3 McDermott Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 IHI Corporation

13.2.1 IHI Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 IHI Corporation Pressure Vessels Product Portfolio

13.2.3 IHI Corporation Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Mitsubishi Heavy Industries

13.3.1 Mitsubishi Heavy Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Mitsubishi Heavy Industries Pressure Vessels Product Portfolio

13.3.3 Mitsubishi Heavy Industries Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Hitachi Zosen

13.4.1 Hitachi Zosen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Hitachi Zosen Pressure Vessels Product Portfolio

13.4.3 Hitachi Zosen Pressure Vessels Market Data Analysis (Revenue, Sales, Price,

## Gross Margin and Market Share) (2021-2025)

### 13.5 Morimatsu

13.5.1 Morimatsu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Morimatsu Pressure Vessels Product Portfolio

13.5.3 Morimatsu Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.6 L&T

13.6.1 L&T Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 L&T Pressure Vessels Product Portfolio

13.6.3 L&T Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.7 Doosan

13.7.1 Doosan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Doosan Pressure Vessels Product Portfolio

13.7.3 Doosan Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.8 KNM

13.8.1 KNM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 KNM Pressure Vessels Product Portfolio

13.8.3 KNM Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.9 SPVG

13.9.1 SPVG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 SPVG Pressure Vessels Product Portfolio

13.9.3 SPVG Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.10 Mersen

13.10.1 Mersen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Mersen Pressure Vessels Product Portfolio

13.10.3 Mersen Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.11 JSW

13.11.1 JSW Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

13.11.2 JSW Pressure Vessels Product Portfolio

13.11.3 JSW Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Belleli

13.12.1 Belleli Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Belleli Pressure Vessels Product Portfolio

13.12.3 Belleli Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Neuenhauser Kompressorenbau

13.13.1 Neuenhauser Kompressorenbau Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Neuenhauser Kompressorenbau Pressure Vessels Product Portfolio

13.13.3 Neuenhauser Kompressorenbau Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 ATB

13.14.1 ATB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 ATB Pressure Vessels Product Portfolio

13.14.3 ATB Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Springs Fabrication

13.15.1 Springs Fabrication Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Springs Fabrication Pressure Vessels Product Portfolio

13.15.3 Springs Fabrication Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Hanson

13.16.1 Hanson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Hanson Pressure Vessels Product Portfolio

13.16.3 Hanson Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 THVOW

13.17.1 THVOW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 THVOW Pressure Vessels Product Portfolio

13.17.3 THVOW Pressure Vessels Market Data Analysis (Revenue, Sales, Price,

## Gross Margin and Market Share) (2021-2025)

### 13.18 LS Group

13.18.1 LS Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 LS Group Pressure Vessels Product Portfolio

13.18.3 LS Group Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.19 Sunpower Group

13.19.1 Sunpower Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 Sunpower Group Pressure Vessels Product Portfolio

13.19.3 Sunpower Group Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.20 CIMC Enric

13.20.1 CIMC Enric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 CIMC Enric Pressure Vessels Product Portfolio

13.20.3 CIMC Enric Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.21 CFHI

13.21.1 CFHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.21.2 CFHI Pressure Vessels Product Portfolio

13.21.3 CFHI Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.22 AVIC Liming Jinxi

13.22.1 AVIC Liming Jinxi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.22.2 AVIC Liming Jinxi Pressure Vessels Product Portfolio

13.22.3 AVIC Liming Jinxi Pressure Vessels Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

### 14.1 Pressure Vessels Industry Chain Analysis

### 14.2 Pressure Vessels Industry Raw Material and Suppliers Analysis

14.2.1 Pressure Vessels Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

### 14.3 Pressure Vessels Typical Downstream Customers

14.4 Pressure Vessels Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Pressure Vessels Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Pressure Vessels Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Pressure Vessels Industry Development Status

Table 4: Pressure Vessels Industry Development Trends

Table 5: Global Pressure Vessels Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Pressure Vessels Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Pressure Vessels Revenue Market Share by Region (2020-2025)

Table 8: Global Pressure Vessels Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Pressure Vessels Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Pressure Vessels Sales by Region (2020-2025) & (K Unit)

Table 11: Global Pressure Vessels Sales Market Share by Region (2020-2025)

Table 12: Global Pressure Vessels Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Pressure Vessels Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Pressure Vessels Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Pressure Vessels Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Pressure Vessels Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Pressure Vessels Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Pressure Vessels Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Pressure Vessels Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Pressure Vessels Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Pressure Vessels Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Pressure Vessels Players in North America

Table 23: North America Pressure Vessels Sales by Type (2020-2025) & (K Unit)

Table 24: North America Pressure Vessels Sales by Type (2026-2032) & (K Unit)

Table 25: North America Pressure Vessels Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Pressure Vessels Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Pressure Vessels Sales by Application (2020-2025) & (K Unit)

Table 28: North America Pressure Vessels Sales by Application (2026-2032) & (K Unit)

Table 29: North America Pressure Vessels Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Pressure Vessels Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Pressure Vessels Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Pressure Vessels Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Pressure Vessels Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Pressure Vessels Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Pressure Vessels Players in Europe

Table 36: Europe Pressure Vessels Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Pressure Vessels Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Pressure Vessels Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Pressure Vessels Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Pressure Vessels Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Pressure Vessels Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Pressure Vessels Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Pressure Vessels Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Pressure Vessels Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Pressure Vessels Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Pressure Vessels Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Pressure Vessels Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Pressure Vessels Players in China

- Table 49: China Pressure Vessels Sales by Type (2020-2025) & (K Unit)
- Table 50: China Pressure Vessels Sales by Type (2026-2032) & (K Unit)
- Table 51: China Pressure Vessels Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Pressure Vessels Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Pressure Vessels Sales by Application (2020-2025) & (K Unit)
- Table 54: China Pressure Vessels Sales by Application (2026-2032) & (K Unit)
- Table 55: China Pressure Vessels Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China Pressure Vessels Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key Pressure Vessels Players in APAC (excl. China)
- Table 58: APAC (excl. China) Pressure Vessels Sales by Type (2020-2025) & (K Unit)
- Table 59: APAC (excl. China) Pressure Vessels Sales by Type (2026-2032) & (K Unit)
- Table 60: APAC (excl. China) Pressure Vessels Revenue by Type (2020-2025) & (US\$ Million)
- Table 61: APAC (excl. China) Pressure Vessels Revenue by Type (2026-2032) & (US\$ Million)
- Table 62: APAC (excl. China) Pressure Vessels Sales by Application (2020-2025) & (K Unit)
- Table 63: APAC (excl. China) Pressure Vessels Sales by Application (2026-2032) & (K Unit)
- Table 64: APAC (excl. China) Pressure Vessels Revenue by Application (2020-2025) & (US\$ Million)
- Table 65: APAC (excl. China) Pressure Vessels Revenue by Application (2026-2032) & (US\$ Million)
- Table 66:: APAC (excl. China) Pressure Vessels Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 67: APAC (excl. China) Pressure Vessels Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 68: APAC (excl. China) Pressure Vessels Sales Market Size by Country (2020-2025) & (K Unit)
- Table 69: APAC (excl. China) Pressure Vessels Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 70: Key Pressure Vessels Players in Latin America
- Table 71: Latin America Pressure Vessels Sales by Type (2020-2025) & (K Unit)
- Table 72: Latin America Pressure Vessels Sales by Type (2026-2032) & (K Unit)
- Table 73: Latin America Pressure Vessels Revenue by Type (2020-2025) & (US\$ Million)
- Table 74: Latin America Pressure Vessels Revenue by Type (2026-2032) & (US\$ Million)
- Table 75: Latin America Pressure Vessels Sales by Application (2020-2025) & (K Unit)

- Table 76: Latin America Pressure Vessels Sales by Application (2026-2032) & (K Unit)
- Table 77: Latin America Pressure Vessels Revenue by Application (2020-2025) & (US\$ Million)
- Table 78: Latin America Pressure Vessels Revenue by Application (2026-2032) & (US\$ Million)
- Table 79: Latin America Pressure Vessels Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 80: Latin America Pressure Vessels Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 81: Latin America Pressure Vessels Sales Market Size by Country (2020-2025) & (K Unit)
- Table 82: Latin America Pressure Vessels Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 83: Key Pressure Vessels Players in Middle East & Africa
- Table 84: Middle East & Africa Pressure Vessels Sales by Type (2020-2025) & (K Unit)
- Table 85: Middle East & Africa Pressure Vessels Sales by Type (2026-2032) & (K Unit)
- Table 86: Middle East & Africa Pressure Vessels Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Pressure Vessels Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Pressure Vessels Sales by Application (2020-2025) & (K Unit)
- Table 89: Middle East & Africa Pressure Vessels Sales by Application (2026-2032) & (K Unit)
- Table 90: Middle East & Africa Pressure Vessels Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Pressure Vessels Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Pressure Vessels Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Pressure Vessels Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Pressure Vessels Sales Market Size by Country (2020-2025) & (K Unit)
- Table 95: Middle East & Africa Pressure Vessels Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 96: Global Pressure Vessels Market Sales by Key Manufacturers (2021-2025) & (K Unit)
- Table 97: Global Pressure Vessels Sales Market Share by Key Manufacturers

(2021-2025)

Table 98: Global Pressure Vessels Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Pressure Vessels Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: McDermott Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: McDermott Pressure Vessels Product Portfolio

Table 105: McDermott Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: IHI Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: IHI Corporation Pressure Vessels Product Portfolio

Table 108: IHI Corporation Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Mitsubishi Heavy Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Mitsubishi Heavy Industries Pressure Vessels Product Portfolio

Table 111: Mitsubishi Heavy Industries Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Hitachi Zosen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Hitachi Zosen Pressure Vessels Product Portfolio

Table 114: Hitachi Zosen Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Morimatsu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Morimatsu Pressure Vessels Product Portfolio

Table 117: Morimatsu Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: L&T Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: L&T Pressure Vessels Product Portfolio

Table 120: L&T Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Doosan Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 122: Doosan Pressure Vessels Product Portfolio

Table 123: Doosan Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: KNM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: KNM Pressure Vessels Product Portfolio

Table 126: KNM Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: SPVG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: SPVG Pressure Vessels Product Portfolio

Table 129: SPVG Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Mersen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Mersen Pressure Vessels Product Portfolio

Table 132: Mersen Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: JSW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: JSW Pressure Vessels Product Portfolio

Table 135: JSW Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Belleli Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Belleli Pressure Vessels Product Portfolio

Table 138: Belleli Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Neuenhauser Kompressorenbau Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Neuenhauser Kompressorenbau Pressure Vessels Product Portfolio

Table 141: Neuenhauser Kompressorenbau Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: ATB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: ATB Pressure Vessels Product Portfolio

Table 144: ATB Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Springs Fabrication Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Springs Fabrication Pressure Vessels Product Portfolio

Table 147: Springs Fabrication Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Hanson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Hanson Pressure Vessels Product Portfolio

Table 150: Hanson Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: THVOW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: THVOW Pressure Vessels Product Portfolio

Table 153: THVOW Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: LS Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: LS Group Pressure Vessels Product Portfolio

Table 156: LS Group Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: Sunpower Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: Sunpower Group Pressure Vessels Product Portfolio

Table 159: Sunpower Group Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: CIMC Enric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: CIMC Enric Pressure Vessels Product Portfolio

Table 162: CIMC Enric Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 163: CFHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 164: CFHI Pressure Vessels Product Portfolio

Table 165: CFHI Pressure Vessels Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 166: AVIC Liming Jinxi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 167: AVIC Liming Jinxi Pressure Vessels Product Portfolio

Table 168: AVIC Liming Jinxi Pressure Vessels Revenue (US\$ Million), Sales (K Unit),

Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 169: Upstream Key Raw Material Price List

Table 170: Pressure Vessels Raw Material Suppliers and Contact Information

Table 171: Pressure Vessels Typical Customer List

Table 172: Pressure Vessels Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Pressure Vessels Product Pictures

Figure 2: Thin-Walled Pressure Vessels Picture Scope

Figure 3: Spherical Pressure Vessels Picture Scope

Figure 4: Cylindrical Pressure Vessels Picture Scope

Figure 5: Petrochemical Picture Scope

Figure 6: Oil & Gas Picture Scope

Figure 7: Coal Chemical Picture Scope

Figure 8: Nuclear Power Picture Scope

Figure 9: Metal Smelting Picture Scope

Figure 10: Others Picture Scope

Figure 11: Global Pressure Vessels Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global Pressure Vessels Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global Pressure Vessels Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 14: Global Pressure Vessels Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 15: Global Pressure Vessels Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Pressure Vessels Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Pressure Vessels Sales Price by Region (2020-2032) & (K Unit)

Figure 18: North America Pressure Vessels Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Pressure Vessels Revenue Market Share by Players in 2024

Figure 20: North America Pressure Vessels Sales Market Share by Type (2020-2032)

Figure 21: North America Pressure Vessels Revenue Market Share by Type (2020-2032)

Figure 22: North America Pressure Vessels Sales Market Share by Application (2020-2032)

Figure 23: North America Pressure Vessels Revenue Market Share by Application (2020-2032)

Figure 24: US Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 25: Canada Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 26: Europe Pressure Vessels Market Size and Growth Rate (2020-2032) & (US\$

Million)

Figure 27:Europe Pressure Vessels Revenue Market Share by Players in 2024

Figure 28:Europe Pressure Vessels Sales Market Share by Type (2020-2032)

Figure 29:Europe Pressure Vessels Revenue Market Share by Type (2020-2032)

Figure 30:Europe Pressure Vessels Sales Market Share by Application (2020-2032)

Figure 31:Europe Pressure Vessels Revenue Market Share by Application (2020-2032)

Figure 32:Germany Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 33:France Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 38:China Pressure Vessels Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Pressure Vessels Revenue Market Share by Players in 2024

Figure 40:China Pressure Vessels Sales Market Share by Type (2020-2032)

Figure 41:China Pressure Vessels Revenue Market Share by Type (2020-2032)

Figure 42:China Pressure Vessels Sales Market Share by Application (2020-2032)

Figure 43:China Pressure Vessels Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Pressure Vessels Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Pressure Vessels Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Pressure Vessels Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Pressure Vessels Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Pressure Vessels Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Pressure Vessels Revenue Market Share by Application (2020-2032)

Figure 50:Japan Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 52:India Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Pressure Vessels Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Pressure Vessels Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Pressure Vessels Revenue Market Share by Players in 2024

- Figure 57:Latin America Pressure Vessels Sales Market Share by Type (2020-2032)
- Figure 58:Latin America Pressure Vessels Revenue Market Share by Type (2020-2032)
- Figure 59:Latin America Pressure Vessels Sales Market Share by Application (2020-2032)
- Figure 60:Latin America Pressure Vessels Revenue Market Share by Application (2020-2032)
- Figure 61:Mexico Pressure Vessels Revenue (2020-2032) & (US\$ Million)
- Figure 62:Brazil Pressure Vessels Revenue (2020-2032) & (US\$ Million)
- Figure 63:Middle East & Africa Pressure Vessels Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 64:Middle East & Africa Pressure Vessels Revenue Market Share by Players in 2024
- Figure 65:Middle East & Africa Pressure Vessels Sales Market Share by Type (2020-2032)
- Figure 66:Middle East & Africa Pressure Vessels Revenue Market Share by Type (2020-2032)
- Figure 67:Middle East & Africa Pressure Vessels Sales Market Share by Application (2020-2032)
- Figure 68:Middle East & Africa Pressure Vessels Revenue Market Share by Application (2020-2032)
- Figure 69:Saudi Arabia Pressure Vessels Revenue (2020-2032) & (US\$ Million)
- Figure 70:South Africa Pressure Vessels Revenue (2020-2032) & (US\$ Million)
- Figure 71:Global Pressure Vessels Sales Market Share by Key Manufacturers in 2024
- Figure 72:Global Pressure Vessels Revenue Market Share by Key Manufacturers in 2024
- Figure 73:Global Pressure Vessels Industry Competition Landscape
- Figure 74:Pressure Vessels Industry Chain Analysis
- Figure 75:Bottom-Up and Top-Down Research Methods
- Figure 76:Key Interview Objectives
- Figure 77:Data Cross Validation

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