

# Global Precision Casting Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P615BC1B242FEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P615BC1B242FEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Precision Casting market size will reach 18,745 Million USD in 2025 and is projected to reach 25,595 Million USD by 2032, with a CAGR of 4.55% (2025-2032). Notably, the China Precision Casting market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Precision casting, also known as investment casting or lost wax casting, is a manufacturing process used to create intricate and highly detailed metal components with exceptional accuracy. The process involves creating a wax or plastic pattern of the desired part, coating it with a refractory material to form a mold, and then melting or otherwise removing the original pattern to leave behind a cavity. Molten metal is then poured into the mold, filling the cavity and taking the shape of the original pattern. Precision casting is particularly suitable for producing complex and intricate parts with fine details, tight tolerances, and excellent surface finishes. It is widely utilized in industries such as aerospace, automotive, and medical, where the production of high-quality, dimensionally accurate components is crucial for optimal performance and reliability. The precision casting process allows for the economical production of small to medium-sized batches of components with intricate geometries, reducing the need for extensive machining and minimizing material waste.

The major global suppliers of Precision Casting include Arconic, Precision Castparts,

Selmet, Zollern, Impro Precision Industries, Hitchiner, Shanxi Huaxiang Group, Dongfeng Investment Casting, Gaona Aero Material, Liancheng Precision, Anhui Yingliu, Giayoung Precision Metal, Ginho Precision Manufacturing, Dalian Hayashi Lost-Wax Industries, Libo Auto Parts Precision Casting, Taizhou Xinyu, Suvast, Henan Wanlong Precision Casting, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Precision Casting. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Precision Casting market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Precision Casting market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Precision Casting industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Precision Casting Include:

Arconic

Precision Castparts

Selmet

Zollern

Impro Precision Industries

Hitchiner

Shanxi Huaxiang Group

Dongfeng Investment Casting

Gaona Aero Material

Liancheng Precision

Anhui Yingliu

Giayoung Precision Metal

Ginho Precision Manufacturing

Dalian Hayashi Lost-Wax Industries

Libo Auto Parts Precision Casting

Taizhou Xinyu

Suvast

Henan Wanlong Precision Casting

Precision Casting Product Segment Include:

Silica Sol Investment Casting

Water Glass Investment Casting

Others

Precision Casting Product Application Include:

Automobile

Aerospace

Medical

Construction Machinery

Otherss

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Precision Casting Industry PESTEL Analysis

Chapter 3: Global Precision Casting Industry Porter's Five Forces Analysis

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