

Global Prebiotics Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Prebiotics market size will reach 193.85 Million USD in 2025 and is projected to reach 273.49 Million USD by 2032, with a CAGR of 5.04% (2025-2032). Notably, the China Prebiotics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Prebiotics are non-digestible fibers and compounds that promote the growth and activity of beneficial microorganisms, primarily bacteria, in the gastrointestinal tract. Unlike probiotics, which are live beneficial bacteria, prebiotics serve as a source of food for these beneficial microbes, aiding in their proliferation and activity. Common prebiotics include types of dietary fiber such as inulin, fructooligosaccharides (FOS), and oligosaccharides found in certain fruits, vegetables, and whole grains. By nourishing the beneficial bacteria in the gut, prebiotics contribute to the maintenance of a healthy microbial balance, support digestive health, and may have positive effects on the immune system. Incorporating prebiotic-rich foods into the diet or taking prebiotic supplements can be beneficial for overall gut health and well-being.

The major global manufacturers of Prebiotics include Beneo, TATE & LYLE, FrieslandCampina, Meiji, Danisco (DuPont), Hayashibara, Sensus, Matsutani, Yakult, Cosucra, Ingredion, Roquette, Nisshoku, Nissin Sugar, CJ CheilJedang, Longlive, Bailong chuanguyan, Baolingbao Biology, Quantum Hi-Tech, Tailijie, etc. The global players competition landscape in this report is divided into three tiers. The first tier

comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Prebiotics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Prebiotics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Prebiotics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Prebiotics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Prebiotics Include:

Beneo

TATE & LYLE

FrieslandCampina

Meiji

Danisco (DuPont)

Hayashibara

Sensus

Matsutani

Yakult

Cosucra

Ingredion

Roquette

Nisshoku

Nissin Sugar

CJ CheilJedang

Longlive

Bailong chuanyuan

Baolingbao Biology

Quantum Hi-Tech

Tailijie

Prebiotics Product Segment Include:

Fructose -oligosaccharide (FOS)

Galacto-oligosaccharides (GOS)

Synanthrin

Polydextrose

Isomaltooligosaccharide (IMO)

Resistant Dextrin

Others

Prebiotics Product Application Include:

Food & Beverage

Infant Nutrition

Others

Chapter Scope

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