

# Global Pozzolan Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Pozzolan market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Pozzolan market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Pozzolan is a siliceous or siliceous and aluminous material that, when combined with lime or calcium hydroxide in the presence of water, reacts chemically to form compounds possessing cementitious properties. This reaction is known as pozzolanic reaction and results in the formation of additional binding compounds, enhancing the strength and durability of concrete or mortar. Common natural pozzolans include volcanic ash, calcined clay, and diatomaceous earth, while artificial pozzolans such as fly ash, silica fume, and slag are also widely used in construction applications. Pozzolans are used as supplementary cementitious materials in concrete to improve workability, reduce heat of hydration, increase long-term strength, and enhance resistance to chemical attacks and corrosion, making them valuable additives in sustainable and high-performance concrete formulations.

The major global manufacturers of Pozzolan include Boral Limited, LafargeHolcim, CEMEX, Charah Solutions, Titan America LLC, Salt River Materials Group, SEFA Group, Nebraska Ash, ArcelorMittal, Nippon Steel, China Baowu Steel, POSCO, Hesteel Group, JFE Steel, Tata Steel, Nucor Corporation, Hyundai Steel, Jiangsu

Shagang, Ansteel Group, NLMK Group, Gerdau, Shougang Group, US Steel, Sunrise Resources, Kirkland Mining, I-Minerals Inc, Imerys, Hess Pumice Incorporated, CR Minerals, Vulcan Ceramics, BASF, SCR-Sibelco, Thiele Kaolin, Nevada Cement Company, Burgess Pigment Company, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pozzolan. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pozzolan market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pozzolan market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pozzolan industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pozzolan Include:

Boral Limited

LafargeHolcim

CEMEX

Charah Solutions

Titan America LLC

Salt River Materials Group

SEFA Group

Nebraska Ash

ArcelorMittal

Nippon Steel

China Baowu Steel

POSCO

Hesteel Group

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US Steel

Sunrise Resources

Kirkland Mining

I-Minerals Inc

Imerys

Hess Pumice Incorporated

CR Minerals

Vulcan Ceramics

BASF

SCR-Sibelco

Thiele Kaolin

Nevada Cement Company

Burgess Pigment Company

Pozzolan Product Segment Include:

Artificial Pozzolan

Natural Pozzolan

Pozzolan Product Application Include:

Residential Building

Commercial Building

Industrial Building

Infrastructure

## **Chapter Scope**

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Chapter 3: Global Pozzolan Industry PESTEL Analysis

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