

# Global Powered Surgical Handpieces Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Powered Surgical Handpieces market size will reach 2,386.95 Million USD in 2025 and is projected to reach 2,907.83 Million USD by 2032, with a CAGR of 2.86% (2025-2032). Notably, the China Powered Surgical Handpieces market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Powered surgical handpieces are advanced medical devices used in surgical procedures to facilitate precise cutting, drilling, or shaping of bone and tissue. These handpieces are motorized and typically equipped with various attachments or tips that allow surgeons to perform specific tasks with enhanced control and efficiency. Powered surgical handpieces may include options like drills, saws, or reamers, each designed for specialized applications. The power source for these devices can be electric or pneumatic, and they often offer variable speed and torque settings to accommodate different surgical requirements. These tools play a vital role in orthopedic, neurosurgery, and other medical disciplines, contributing to improved surgical precision and reduced procedure times.

The major global manufacturers of Powered Surgical Handpieces include Stryker, Johnson & Johnson, B. Braun, Medtronic, Conmed, Smith & Nephew, Zimmer Biomet, De Soutter Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command

a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Powered Surgical Handpieces. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Powered Surgical Handpieces market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Powered Surgical Handpieces market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Powered Surgical Handpieces industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Powered Surgical Handpieces Include:

Stryker

Johnson & Johnson

B. Braun

Medtronic

Conmed

Smith & Nephew

Zimmer Biomet

De Soutter Medical

Powered Surgical Handpieces Product Segment Include:

Electric-Powered

Battery-Powered

Pneumatic-Powered

Powered Surgical Handpieces Product Application Include:

Orthopedic

ENT

Cardiothoracic

Neurology

Other

## **Chapter Scope**

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