

# Global Power Transformers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Power Transformers market size will reach 1,149.70 Million USD in 2025 and is projected to reach 1,523.14 Million USD by 2032, with a CAGR of 4.10% (2025-2032). Notably, the China Power Transformers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Power transformers are essential electrical devices designed to transfer electrical energy between two or more circuits through electromagnetic induction. They play a critical role in the transmission and distribution of electrical power across different voltage levels within power grids. Power transformers consist of primary and secondary windings wound around a common magnetic core. The transformation of voltage levels occurs based on the turns ratio between these windings, allowing for efficient transmission over long distances with minimal energy loss. These transformers are integral components in substations, converting high-voltage electricity generated at power plants to lower voltages for distribution to end-users. Conversely, they step up the voltage for long-distance transmission from power plants to substations. Power transformers come in various sizes and configurations to accommodate different power system requirements, contributing to the reliability and stability of electrical networks worldwide.

The major global manufacturers of Power Transformers include Hitachi ABB Power

Grids, Siemens, TBEA, China XD Group, SGB-SMIT, Mitsubishi Electric Group, Baoding Tianwei Group Tebian Electric Co., Ltd, Jiangsu Huapeng Group, General Electric, Shandong Electrical Engineering & Equipment Group, Toshiba, SPX, Wujiang Transformer, Nanjing Liye Power Transformer, Shandong Taikai Transformer, Crompton Greaves, Hyosung, Shandong Luneng Mount.Tai Electric Equipment Co.,Ltd, Shandong Dachi Electric, ZTR, Weg, Hyundai Electric, CHINT, Harbin Special Transformer Factory, Schneider Electric, Sanbian Sci-Tech, Hangzhou Qiantang Riever Electric Group, Alstom, Efacec, Fuji Electric, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Power Transformers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Power Transformers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Power Transformers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Power Transformers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Power Transformers Include:

Hitachi ABB Power Grids

Siemens

TBEA

China XD Group

SGB-SMIT

Mitsubishi Electric Group

Baoding Tianwei Group Tebian ElectricCo., Ltd

Jiangsu Huapeng Group

General Electric

Shandong Electrical Engineering & Equipment Group

Toshiba

SPX

Wujiang Transformer

Nanjing Liye Power Transformer

Shandong Taikai Transformer

Crompton Greaves

Hyosung

Shandong Luneng Mount.Tai Electric Equipment Co.,Ltd

Shandong Dachi Electric

ZTR

Weg

Hyundai Electric

CHINT

Harbin Special Transformer Factory

Schneider Electric

Sanbian Sci-Tech

Hangzhou Qiantang Riever Electric Group

Alstom

Efacec

Fuji Electric

Power Transformers Product Segment Include:

Dry-Type Transformer

Oil-Immersed Transformer

Power Transformers Product Application Include:

35-110KV

110-220KV

220-330KV

330-550KV

550-750KV

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Power Transformers Industry PESTEL Analysis

Chapter 3: Global Power Transformers Industry Porter's Five Forces Analysis

Chapter 4: Global Power Transformers Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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