

# Global Power Over Ethernet (POE) Controllers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Power Over Ethernet (POE) Controllers market size will reach 318.14 Million USD in 2025 and is projected to reach 450.65 Million USD by 2032, with a CAGR of 5.10% (2025-2032). Notably, the China Power Over Ethernet (POE) Controllers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Power over Ethernet (PoE) controllers are integrated circuits designed to manage the delivery of both electrical power and data over a single Ethernet cable. These controllers play a central role in PoE-enabled systems by negotiating power requirements between the power sourcing equipment (PSE), such as network switches or injectors, and the powered devices (PD), like IP cameras, VoIP phones, or wireless access points. PoE controllers ensure efficient power transfer, adhering to IEEE 802.3af or IEEE 802.3at standards, and they often incorporate features such as voltage regulation, current limiting, and power prioritization. Additionally, PoE controllers may support advanced functionalities like device discovery, classification, and diagnostics, contributing to the overall reliability and interoperability of PoE-enabled networks. These controllers are crucial components in the implementation of PoE technology, providing a streamlined and standardized approach to simultaneously delivering power and data over Ethernet infrastructure.

The major global manufacturers of Power Over Ethernet (POE) Controllers include Linear Technology, Silicon Labs, Texas Instruments, Microsemi, STMicroelectronics, ON Semiconductor, NXP Semiconductors, Maxim Integrated, Microchip, Akros Silicon, Monolithic Power Systems, Delta Controls, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Power Over Ethernet (POE) Controllers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Power Over Ethernet (POE) Controllers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Power Over Ethernet (POE) Controllers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Power Over Ethernet (POE) Controllers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Power Over Ethernet (POE) Controllers Include:**

Linear Technology

Silicon Labs

Texas Instruments

Microsemi

STMicroelectronics

ON Semiconductor

NXP Semiconductors

Maxim Integrated

Microchip

Akros Silicon

Monolithic Power Systems

Delta Controls

Power Over Ethernet (POE) Controllers Product Segment Include:

1 Channel

2 Channels 4 Channels 8 Channels 12 Channels Others

Power Over Ethernet (POE) Controllers Product Application Include:

Industrial Automation

Point of Sale - Retail

Hospitality

IP Security Cameras

Thin Clients/VDI

Building Management

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Power Over Ethernet (POE) Controllers Industry PESTEL Analysis

Chapter 3: Global Power Over Ethernet (POE) Controllers Industry Porter's Five Forces Analysis

Chapter 4: Global Power Over Ethernet (POE) Controllers Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Power Over Ethernet (POE) Controllers Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Power Over Ethernet (POE) Controllers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Power Over Ethernet (POE) Controllers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Power Over Ethernet (POE) Controllers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Power Over Ethernet (POE) Controllers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Power Over Ethernet (POE) Controllers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Power Over Ethernet (POE) Controllers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Power Over Ethernet (POE) Controllers Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 POWER OVER ETHERNET (POE) CONTROLLERS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Power Over Ethernet (POE) Controllers Product by Type
  - 1.2.1 1 Channel
  - 1.2.2 2 Channels4 Channels8 Channels12 ChannelsOthers
- 1.3 Power Over Ethernet (POE) Controllers Product by Application
  - 1.3.1 Industrial Automation
  - 1.3.2 Point of Sale - Retail
  - 1.3.3 Hospitality
  - 1.3.4 IP Security Cameras
  - 1.3.5 Thin Clients/VDI
  - 1.3.6 Building Management
  - 1.3.7 Others
- 1.4 Global Power Over Ethernet (POE) Controllers Market Revenue and Sales Analysis
  - 1.4.1 Global Power Over Ethernet (POE) Controllers Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Power Over Ethernet (POE) Controllers Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Power Over Ethernet (POE) Controllers Market Sales Price Trend Analysis (2020-2032)
- 1.5 Power Over Ethernet (POE) Controllers Industry Trends and Innovation
  - 1.5.1 Power Over Ethernet (POE) Controllers Industry Trends and Innovation
  - 1.5.2 Power Over Ethernet (POE) Controllers Market Drivers and Challenges

### **2 POWER OVER ETHERNET (POE) CONTROLLERS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 POWER OVER ETHERNET (POE) CONTROLLERS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL POWER OVER ETHERNET (POE) CONTROLLERS MARKET ANALYSIS BY REGIONS**

- 4.1 Global Power Over Ethernet (POE) Controllers Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Power Over Ethernet (POE) Controllers Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Power Over Ethernet (POE) Controllers Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Power Over Ethernet (POE) Controllers Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Power Over Ethernet (POE) Controllers Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Power Over Ethernet (POE) Controllers Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Power Over Ethernet (POE) Controllers Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Power Over Ethernet (POE) Controllers Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL POWER OVER ETHERNET (POE) CONTROLLERS MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Power Over Ethernet (POE) Controllers Market Size by Type
  - 5.1.1 Global Power Over Ethernet (POE) Controllers Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Power Over Ethernet (POE) Controllers Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Power Over Ethernet (POE) Controllers Market Size by Application
  - 5.2.1 Global Power Over Ethernet (POE) Controllers Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Power Over Ethernet (POE) Controllers Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Power Over Ethernet (POE) Controllers Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Power Over Ethernet (POE) Controllers Market Size by Type

6.3.1 North America Power Over Ethernet (POE) Controllers Sales by Type (2020-2032)

6.3.2 North America Power Over Ethernet (POE) Controllers Revenue by Type (2020-2032)

6.4 North America Power Over Ethernet (POE) Controllers Market Size by Application

6.4.1 North America Power Over Ethernet (POE) Controllers Sales by Application (2020-2032)

6.4.2 North America Power Over Ethernet (POE) Controllers Revenue by Application (2020-2032)

6.5 North America Power Over Ethernet (POE) Controllers Market Size by Country

6.5.1 US

6.5.2 Canada

## **7 EUROPE**

7.1 Europe Power Over Ethernet (POE) Controllers Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Power Over Ethernet (POE) Controllers Market Size by Type

7.3.1 Europe Power Over Ethernet (POE) Controllers Sales by Type (2020-2032)

7.3.2 Europe Power Over Ethernet (POE) Controllers Revenue by Type (2020-2032)

7.4 Europe Power Over Ethernet (POE) Controllers Market Size by Application

7.4.1 Europe Power Over Ethernet (POE) Controllers Sales by Application (2020-2032)

7.4.2 Europe Power Over Ethernet (POE) Controllers Revenue by Application (2020-2032)

7.5 Europe Power Over Ethernet (POE) Controllers Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

## 7.5.6 Benelux

# 8 CHINA

8.1 China Power Over Ethernet (POE) Controllers Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Power Over Ethernet (POE) Controllers Market Size by Type

8.3.1 China Power Over Ethernet (POE) Controllers Sales by Type (2020-2032)

8.3.2 China Power Over Ethernet (POE) Controllers Revenue by Type (2020-2032)

8.4 China Power Over Ethernet (POE) Controllers Market Size by Application

8.4.1 China Power Over Ethernet (POE) Controllers Sales by Application (2020-2032)

8.4.2 China Power Over Ethernet (POE) Controllers Revenue by Application (2020-2032)

# 9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Power Over Ethernet (POE) Controllers Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Power Over Ethernet (POE) Controllers Market Size by Type

9.3.1 APAC (excl. China) Power Over Ethernet (POE) Controllers Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Power Over Ethernet (POE) Controllers Revenue by Type (2020-2032)

9.4 APAC (excl. China) Power Over Ethernet (POE) Controllers Market Size by Application

9.4.1 APAC (excl. China) Power Over Ethernet (POE) Controllers Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Power Over Ethernet (POE) Controllers Revenue by Application (2020-2032)

9.5 APAC (excl. China) Power Over Ethernet (POE) Controllers Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

# 10 LATIN AMERICA

10.1 Latin America Power Over Ethernet (POE) Controllers Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Power Over Ethernet (POE) Controllers Market Size by Type

10.3.1 Latin America Power Over Ethernet (POE) Controllers Sales by Type (2020-2032)

10.3.2 Latin America Power Over Ethernet (POE) Controllers Revenue by Type (2020-2032)

10.4 Latin America Power Over Ethernet (POE) Controllers Market Size by Application

10.4.1 Latin America Power Over Ethernet (POE) Controllers Sales by Application (2020-2032)

10.4.2 Latin America Power Over Ethernet (POE) Controllers Revenue by Application (2020-2032)

10.5 Latin America Power Over Ethernet (POE) Controllers Market Size by Country

10.6 Latin America Power Over Ethernet (POE) Controllers Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Power Over Ethernet (POE) Controllers Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Power Over Ethernet (POE) Controllers Market Size by Type

11.3.1 Middle East & Africa Power Over Ethernet (POE) Controllers Sales by Type (2020-2032)

11.3.2 Middle East & Africa Power Over Ethernet (POE) Controllers Revenue by Type (2020-2032)

11.4 Middle East & Africa Power Over Ethernet (POE) Controllers Market Size by Application

11.4.1 Middle East & Africa Power Over Ethernet (POE) Controllers Sales by Application (2020-2032)

11.4.2 Middle East & Africa Power Over Ethernet (POE) Controllers Revenue by Application (2020-2032)

11.5 Middle East Power Over Ethernet (POE) Controllers Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Power Over Ethernet (POE) Controllers Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Power Over Ethernet (POE) Controllers Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Power Over Ethernet (POE) Controllers Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Power Over Ethernet (POE) Controllers Average Sales Price by Manufacturers (2021-2025)

12.2 Power Over Ethernet (POE) Controllers Competitive Landscape Analysis and Market Dynamic

12.2.1 Power Over Ethernet (POE) Controllers Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 Linear Technology

13.1.1 Linear Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Linear Technology Power Over Ethernet (POE) Controllers Product Portfolio

13.1.3 Linear Technology Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Silicon Labs

13.2.1 Silicon Labs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Silicon Labs Power Over Ethernet (POE) Controllers Product Portfolio

13.2.3 Silicon Labs Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Texas Instruments

13.3.1 Texas Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Texas Instruments Power Over Ethernet (POE) Controllers Product Portfolio

13.3.3 Texas Instruments Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Microsemi

13.4.1 Microsemi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.4.2 Microsemi Power Over Ethernet (POE) Controllers Product Portfolio
- 13.4.3 Microsemi Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 STMicroelectronics
  - 13.5.1 STMicroelectronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.5.2 STMicroelectronics Power Over Ethernet (POE) Controllers Product Portfolio
  - 13.5.3 STMicroelectronics Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 ON Semiconductor
  - 13.6.1 ON Semiconductor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.6.2 ON Semiconductor Power Over Ethernet (POE) Controllers Product Portfolio
  - 13.6.3 ON Semiconductor Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 NXP Semiconductors
  - 13.7.1 NXP Semiconductors Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.7.2 NXP Semiconductors Power Over Ethernet (POE) Controllers Product Portfolio
  - 13.7.3 NXP Semiconductors Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 Maxim Integrated
  - 13.8.1 Maxim Integrated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.8.2 Maxim Integrated Power Over Ethernet (POE) Controllers Product Portfolio
  - 13.8.3 Maxim Integrated Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 Microchip
  - 13.9.1 Microchip Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.9.2 Microchip Power Over Ethernet (POE) Controllers Product Portfolio
  - 13.9.3 Microchip Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Akros Silicon
  - 13.10.1 Akros Silicon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.10.2 Akros Silicon Power Over Ethernet (POE) Controllers Product Portfolio
  - 13.10.3 Akros Silicon Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.11 Monolithic Power Systems

13.11.1 Monolithic Power Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Monolithic Power Systems Power Over Ethernet (POE) Controllers Product Portfolio

13.11.3 Monolithic Power Systems Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.12 Delta Controls

13.12.1 Delta Controls Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Delta Controls Power Over Ethernet (POE) Controllers Product Portfolio

13.12.3 Delta Controls Power Over Ethernet (POE) Controllers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14 INDUSTRY CHAIN ANALYSIS

14.1 Power Over Ethernet (POE) Controllers Industry Chain Analysis

14.2 Power Over Ethernet (POE) Controllers Industry Raw Material and Suppliers Analysis

14.2.1 Power Over Ethernet (POE) Controllers Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Power Over Ethernet (POE) Controllers Typical Downstream Customers

14.4 Power Over Ethernet (POE) Controllers Sales Channel Analysis

## 15 RESEARCH FINDINGS AND CONCLUSION

## 16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Power Over Ethernet (POE) Controllers Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Power Over Ethernet (POE) Controllers Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Power Over Ethernet (POE) Controllers Industry Development Status

Table 4: Power Over Ethernet (POE) Controllers Industry Development Trends

Table 5: Global Power Over Ethernet (POE) Controllers Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Power Over Ethernet (POE) Controllers Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Power Over Ethernet (POE) Controllers Revenue Market Share by Region (2020-2025)

Table 8: Global Power Over Ethernet (POE) Controllers Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Power Over Ethernet (POE) Controllers Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Power Over Ethernet (POE) Controllers Sales by Region (2020-2025) & (K Unit)

Table 11: Global Power Over Ethernet (POE) Controllers Sales Market Share by Region (2020-2025)

Table 12: Global Power Over Ethernet (POE) Controllers Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Power Over Ethernet (POE) Controllers Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Power Over Ethernet (POE) Controllers Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Power Over Ethernet (POE) Controllers Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Power Over Ethernet (POE) Controllers Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Power Over Ethernet (POE) Controllers Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Power Over Ethernet (POE) Controllers Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Power Over Ethernet (POE) Controllers Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Power Over Ethernet (POE) Controllers Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Power Over Ethernet (POE) Controllers Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Power Over Ethernet (POE) Controllers Players in North America

Table 23: North America Power Over Ethernet (POE) Controllers Sales by Type (2020-2025) & (K Unit)

Table 24: North America Power Over Ethernet (POE) Controllers Sales by Type (2026-2032) & (K Unit)

Table 25: North America Power Over Ethernet (POE) Controllers Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Power Over Ethernet (POE) Controllers Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Power Over Ethernet (POE) Controllers Sales by Application (2020-2025) & (K Unit)

Table 28: North America Power Over Ethernet (POE) Controllers Sales by Application (2026-2032) & (K Unit)

Table 29: North America Power Over Ethernet (POE) Controllers Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Power Over Ethernet (POE) Controllers Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Power Over Ethernet (POE) Controllers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Power Over Ethernet (POE) Controllers Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Power Over Ethernet (POE) Controllers Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Power Over Ethernet (POE) Controllers Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Power Over Ethernet (POE) Controllers Players in Europe

Table 36: Europe Power Over Ethernet (POE) Controllers Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Power Over Ethernet (POE) Controllers Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Power Over Ethernet (POE) Controllers Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Power Over Ethernet (POE) Controllers Revenue by Type (2026-2032) & (US\$ Million)

- Table 40: Europe Power Over Ethernet (POE) Controllers Sales by Application (2020-2025) & (K Unit)
- Table 41: Europe Power Over Ethernet (POE) Controllers Sales by Application (2026-2032) & (K Unit)
- Table 42: Europe Power Over Ethernet (POE) Controllers Revenue by Application (2020-2025) & (US\$ Million)
- Table 43: Europe Power Over Ethernet (POE) Controllers Revenue by Application (2026-2032) & (US\$ Million)
- Table 44: Europe Power Over Ethernet (POE) Controllers Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 45: Europe Power Over Ethernet (POE) Controllers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 46: Europe Power Over Ethernet (POE) Controllers Sales Market Size by Country (2020-2025) & (K Unit)
- Table 47: Europe Power Over Ethernet (POE) Controllers Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 48: Key Power Over Ethernet (POE) Controllers Players in China
- Table 49: China Power Over Ethernet (POE) Controllers Sales by Type (2020-2025) & (K Unit)
- Table 50: China Power Over Ethernet (POE) Controllers Sales by Type (2026-2032) & (K Unit)
- Table 51: China Power Over Ethernet (POE) Controllers Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Power Over Ethernet (POE) Controllers Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Power Over Ethernet (POE) Controllers Sales by Application (2020-2025) & (K Unit)
- Table 54: China Power Over Ethernet (POE) Controllers Sales by Application (2026-2032) & (K Unit)
- Table 55: China Power Over Ethernet (POE) Controllers Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China Power Over Ethernet (POE) Controllers Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key Power Over Ethernet (POE) Controllers Players in APAC (excl. China)
- Table 58: APAC (excl. China) Power Over Ethernet (POE) Controllers Sales by Type (2020-2025) & (K Unit)
- Table 59: APAC (excl. China) Power Over Ethernet (POE) Controllers Sales by Type (2026-2032) & (K Unit)
- Table 60: APAC (excl. China) Power Over Ethernet (POE) Controllers Revenue by Type

(2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Power Over Ethernet (POE) Controllers Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Power Over Ethernet (POE) Controllers Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Power Over Ethernet (POE) Controllers Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Power Over Ethernet (POE) Controllers Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Power Over Ethernet (POE) Controllers Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Power Over Ethernet (POE) Controllers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Power Over Ethernet (POE) Controllers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Power Over Ethernet (POE) Controllers Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Power Over Ethernet (POE) Controllers Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Power Over Ethernet (POE) Controllers Players in Latin America

Table 71: Latin America Power Over Ethernet (POE) Controllers Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Power Over Ethernet (POE) Controllers Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Power Over Ethernet (POE) Controllers Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Power Over Ethernet (POE) Controllers Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Power Over Ethernet (POE) Controllers Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Power Over Ethernet (POE) Controllers Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Power Over Ethernet (POE) Controllers Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Power Over Ethernet (POE) Controllers Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Power Over Ethernet (POE) Controllers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Power Over Ethernet (POE) Controllers Revenue Market Size

Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Power Over Ethernet (POE) Controllers Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Power Over Ethernet (POE) Controllers Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Power Over Ethernet (POE) Controllers Players in Middle East & Africa

Table 84: Middle East & Africa Power Over Ethernet (POE) Controllers Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Power Over Ethernet (POE) Controllers Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Power Over Ethernet (POE) Controllers Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Power Over Ethernet (POE) Controllers Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Power Over Ethernet (POE) Controllers Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Power Over Ethernet (POE) Controllers Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Power Over Ethernet (POE) Controllers Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Power Over Ethernet (POE) Controllers Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Power Over Ethernet (POE) Controllers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Power Over Ethernet (POE) Controllers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Power Over Ethernet (POE) Controllers Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Power Over Ethernet (POE) Controllers Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Power Over Ethernet (POE) Controllers Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Power Over Ethernet (POE) Controllers Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Power Over Ethernet (POE) Controllers Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Power Over Ethernet (POE) Controllers Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Linear Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Linear Technology Power Over Ethernet (POE) Controllers Product Portfolio

Table 105: Linear Technology Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Silicon Labs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Silicon Labs Power Over Ethernet (POE) Controllers Product Portfolio

Table 108: Silicon Labs Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Texas Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Texas Instruments Power Over Ethernet (POE) Controllers Product Portfolio

Table 111: Texas Instruments Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Microsemi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Microsemi Power Over Ethernet (POE) Controllers Product Portfolio

Table 114: Microsemi Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: STMicroelectronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: STMicroelectronics Power Over Ethernet (POE) Controllers Product Portfolio

Table 117: STMicroelectronics Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: ON Semiconductor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: ON Semiconductor Power Over Ethernet (POE) Controllers Product Portfolio

Table 120: ON Semiconductor Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: NXP Semiconductors Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: NXP Semiconductors Power Over Ethernet (POE) Controllers Product Portfolio

Table 123: NXP Semiconductors Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Maxim Integrated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Maxim Integrated Power Over Ethernet (POE) Controllers Product Portfolio

Table 126: Maxim Integrated Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Microchip Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Microchip Power Over Ethernet (POE) Controllers Product Portfolio

Table 129: Microchip Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Akros Silicon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Akros Silicon Power Over Ethernet (POE) Controllers Product Portfolio

Table 132: Akros Silicon Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Monolithic Power Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Monolithic Power Systems Power Over Ethernet (POE) Controllers Product Portfolio

Table 135: Monolithic Power Systems Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Delta Controls Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Delta Controls Power Over Ethernet (POE) Controllers Product Portfolio

Table 138: Delta Controls Power Over Ethernet (POE) Controllers Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Upstream Key Raw Material Price List

Table 140: Power Over Ethernet (POE) Controllers Raw Material Suppliers and Contact Information

Table 141: Power Over Ethernet (POE) Controllers Typical Customer List

Table 142: Power Over Ethernet (POE) Controllers Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Power Over Ethernet (POE) Controllers Product Pictures

Figure 2: 1 Channel Picture Scope

Figure 3: 2 Channels4 Channels8 Channels12 ChannelsOthers Picture Scope

Figure 4: Industrial Automation Picture Scope

Figure 5: Point of Sale - Retail Picture Scope

Figure 6: Hospitality Picture Scope

Figure 7: IP Security Cameras Picture Scope

Figure 8: Thin Clients/VDI Picture Scope

Figure 9: Building Management Picture Scope

Figure 10: Others Picture Scope

Figure 11:Global Power Over Ethernet (POE) Controllers Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12:Global Power Over Ethernet (POE) Controllers Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13:Global Power Over Ethernet (POE) Controllers Market Sales and Growth Rate Analysis (2020-2032) &(K Unit)

Figure 14:Global Power Over Ethernet (POE) Controllers Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 15:Global Power Over Ethernet (POE) Controllers Market Size by Region (2020-2032) & (US\$ Million)

Figure 16:Global Power Over Ethernet (POE) Controllers Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17:Global Power Over Ethernet (POE) Controllers Sales Price by Region (2020-2032) & (K Unit)

Figure 18:North America Power Over Ethernet (POE) Controllers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19:North America Power Over Ethernet (POE) Controllers Revenue Market Share by Players in 2024

Figure 20:North America Power Over Ethernet (POE) Controllers Sales Market Share by Type (2020-2032)

Figure 21:North America Power Over Ethernet (POE) Controllers Revenue Market Share by Type (2020-2032)

Figure 22:North America Power Over Ethernet (POE) Controllers Sales Market Share by Application (2020-2032)

Figure 23:North America Power Over Ethernet (POE) Controllers Revenue Market

Share by Application (2020-2032)

Figure 24:US Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Power Over Ethernet (POE) Controllers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Power Over Ethernet (POE) Controllers Revenue Market Share by Players in 2024

Figure 28:Europe Power Over Ethernet (POE) Controllers Sales Market Share by Type (2020-2032)

Figure 29:Europe Power Over Ethernet (POE) Controllers Revenue Market Share by Type (2020-2032)

Figure 30:Europe Power Over Ethernet (POE) Controllers Sales Market Share by Application (2020-2032)

Figure 31:Europe Power Over Ethernet (POE) Controllers Revenue Market Share by Application (2020-2032)

Figure 32:Germany Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 33:France Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 38:China Power Over Ethernet (POE) Controllers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Power Over Ethernet (POE) Controllers Revenue Market Share by Players in 2024

Figure 40:China Power Over Ethernet (POE) Controllers Sales Market Share by Type (2020-2032)

Figure 41:China Power Over Ethernet (POE) Controllers Revenue Market Share by Type (2020-2032)

Figure 42:China Power Over Ethernet (POE) Controllers Sales Market Share by Application (2020-2032)

Figure 43:China Power Over Ethernet (POE) Controllers Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Power Over Ethernet (POE) Controllers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Power Over Ethernet (POE) Controllers Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Power Over Ethernet (POE) Controllers Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Power Over Ethernet (POE) Controllers Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Power Over Ethernet (POE) Controllers Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Power Over Ethernet (POE) Controllers Revenue Market Share by Application (2020-2032)

Figure 50:Japan Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 52:India Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Power Over Ethernet (POE) Controllers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Power Over Ethernet (POE) Controllers Revenue Market Share by Players in 2024

Figure 57:Latin America Power Over Ethernet (POE) Controllers Sales Market Share by Type (2020-2032)

Figure 58:Latin America Power Over Ethernet (POE) Controllers Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Power Over Ethernet (POE) Controllers Sales Market Share by Application (2020-2032)

Figure 60:Latin America Power Over Ethernet (POE) Controllers Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$

Million)

Figure 63: Middle East & Africa Power Over Ethernet (POE) Controllers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64: Middle East & Africa Power Over Ethernet (POE) Controllers Revenue Market Share by Players in 2024

Figure 65: Middle East & Africa Power Over Ethernet (POE) Controllers Sales Market Share by Type (2020-2032)

Figure 66: Middle East & Africa Power Over Ethernet (POE) Controllers Revenue Market Share by Type (2020-2032)

Figure 67: Middle East & Africa Power Over Ethernet (POE) Controllers Sales Market Share by Application (2020-2032)

Figure 68: Middle East & Africa Power Over Ethernet (POE) Controllers Revenue Market Share by Application (2020-2032)

Figure 69: Saudi Arabia Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 70: South Africa Power Over Ethernet (POE) Controllers Revenue (2020-2032) & (US\$ Million)

Figure 71: Global Power Over Ethernet (POE) Controllers Sales Market Share by Key Manufacturers in 2024

Figure 72: Global Power Over Ethernet (POE) Controllers Revenue Market Share by Key Manufacturers in 2024

Figure 73: Global Power Over Ethernet (POE) Controllers Industry Competition Landscape

Figure 74: Power Over Ethernet (POE) Controllers Industry Chain Analysis

Figure 75: Bottom-Up and Top-Down Research Methods

Figure 76: Key Interview Objectives

Figure 77: Data Cross Validation

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