

# Global Power Management IC (PMIC) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Power Management IC (PMIC) market size will reach 25,617 Million USD in 2025 and is projected to reach 33,214 Million USD by 2032, with a CAGR of 3.78% (2025-2032). Notably, the China Power Management IC (PMIC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Power Management Integrated Circuit (PMIC) is a semiconductor device that consolidates multiple functions related to power supply and energy management into a single chip. PMICs play a crucial role in optimizing the power usage of electronic devices, ranging from battery-powered applications to complex systems with multiple power domains. Typically found in portable devices such as smartphones, tablets, and wearables, as well as in embedded systems, PMICs integrate functions like voltage regulation, power sequencing, battery charging, and energy harvesting control. By combining these features into a single IC, PMICs simplify the design and improve the overall efficiency of power delivery within electronic systems, contributing to longer battery life, reduced power consumption, and enhanced performance of the devices they power.

The major global manufacturers of Power Management IC (PMIC) include Texas Instruments, Infineon, Qualcomm, ON Semiconductor, NXP, Maxim Integrated, STMicroelectronics, Dialog Semiconductor, Analog Devices, Toshiba, Silergy, Power

Integrations, ROHM, MediaTek Inc., Microchip, Skyworks, Renesas, Cypress Semiconductor, On-Bright Electronics, Alpha and Omega Semiconductor, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Power Management IC (PMIC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Power Management IC (PMIC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Power Management IC (PMIC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Power Management IC (PMIC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Power Management IC (PMIC) Include:

Texas Instruments

Infineon

Qualcomm

ON Semiconductor

NXP

Maxim Integrated

STMicroelectronics

Dialog Semiconductor

Analog Devices

Toshiba

Silergy

Power Integrations

ROHM

MediaTek Inc.

Microchip

Skyworks

Renesas

Cypress Semiconductor

On-Bright Electronics

Alpha and Omega Semiconductor

Power Management IC (PMIC) Product Segment Include:

Voltage Regulators

Switching Regulators

Power Management ICs

Power Amplifiers

Others

Power Management IC (PMIC) Product Application Include:

Smart Phone

Automotive

High Performance Computing

Industrial

IoT

Others

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