

# Global Power Electronics Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Power Electronics market size will reach 58,951 Million USD in 2025 and is projected to reach 124,726 Million USD by 2032, with a CAGR of 11.30% (2025-2032). Notably, the China Power Electronics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Power electronics is a branch of electrical engineering that focuses on the control and conversion of electrical power using electronic devices. It encompasses the design, analysis, and implementation of systems and components that efficiently manage and manipulate electrical energy. Key components used in power electronics include semiconductors like diodes, transistors, and thyristors, as well as passive elements such as inductors and capacitors. These components are employed in a wide range of applications, including power supplies, motor drives, renewable energy systems, electric vehicles, and smart grids. Power electronics plays a critical role in improving energy efficiency, enhancing performance, and enabling the integration of advanced technologies in various industries.

The major global manufacturers of Power Electronics include Infineon, Onsemi, STMicroelectronics, Mitsubishi Electric (Vincotech), Nexperia, Vishay Intertechnology, Toshiba, Fuji Electric, Rohm, Renesas Electronics, Diodes Incorporated, Littelfuse (IXYS), Alpha & Omega Semiconductor, Semikron Danfoss, Hitachi Power

Semiconductor Device, Microchip, Sanken Electric, Semtech, MagnaChip, Bosch, Texas Instruments, KEC Corporation, Cree (Wolfspeed), PANJIT Group, Unisonic Technologies (UTC), Niko Semiconductor, Hangzhou Silan Microelectronics, Yangzhou Yangjie Electronic Technology, China Resources Microelectronics Limited, Jilin Sino-Microelectronics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Power Electronics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Power Electronics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Power Electronics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Power Electronics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Power Electronics Include:**

Infineon

Onsemi

STMicroelectronics

Mitsubishi Electric (Vincotech)

Nexperia

Vishay Intertechnology

Toshiba

Fuji Electric

Rohm

Renesas Electronics

Diodes Incorporated

Littelfuse (IXYS)

Alpha & Omega Semiconductor

Semikron Danfoss

Hitachi Power Semiconductor Device

Microchip

Sanken Electric

Semtech

MagnaChip

Bosch

Texas Instruments

KEC Corporation

Cree (Wolfspeed)

PANJIT Group

Unisonic Technologies (UTC)

Niko Semiconductor

Hangzhou Silan Microelectronics

Yangzhou Yangjie Electronic Technology

China Resources Microelectronics Limited

Jilin Sino-Microelectronics

Power Electronics Product Segment Include:

Diodes/Rectifier (Si & SiC)

IGBT

MOSFET (Si & SiC)

BJT

Thyristor

GaN HEMT

Others

Power Electronics Product Application Include:

Industrial Control

Automotives & Charging Piles

Consumer Electronics

UPS & Data Center

PV, Energy Storage & Wind

Rail Transit

Communication

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Power Electronics Industry PESTEL Analysis

Chapter 3: Global Power Electronics Industry Porter's Five Forces Analysis

Chapter 4: Global Power Electronics Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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