

Global Powdered Defoamer Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Powdered Defoamer market size will reach 577.19 Million USD in 2025 and is projected to reach 869.60 Million USD by 2032, with a CAGR of 6.03% (2025-2032). Notably, the China Powdered Defoamer market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Powdered defoamer is a substance designed to control and eliminate foam in various industrial processes. Unlike liquid defoamers, powdered defoamers are formulated in a dry, granular or powder form. These defoamers are commonly used in applications such as water treatment, food and beverage processing, pulp and paper manufacturing, and industrial processes where foaming can interfere with efficient operations. Powdered defoamers typically consist of hydrophobic particles that can disperse in the foaming medium, disrupting the foam structure and reducing surface tension. They are convenient for applications where the use of liquid defoamers might be impractical or where controlled dosing is essential. Powdered defoamers are known for their ease of handling, longer shelf life, and versatility in diverse industrial settings where foam control is crucial for maintaining operational efficiency and product quality.

The major global manufacturers of Powdered Defoamer include Dow, BASF, M?nzing Chemie, Evonik, Clariant, CHT Group, Wacker Chemie, Elkem, Ashland, Imerys, BYK, LEVACO Chemicals, Elementis, Shin-Etsu Chemical, Prochem Europe, PMC Ouvrie,

Resil Chemicals, Rossari Biotech, Jiangsu SIXIN Scientific-Technological, Guangdong Zilibon Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Powdered Defoamer. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Powdered Defoamer market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Powdered Defoamer market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Powdered Defoamer industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Powdered Defoamer Include:

Dow

BASF

M?nzing Chemie

Evonik

Clariant

CHT Group

Wacker Chemie

Elkem

Ashland

Imerys

BYK

LEVACO Chemicals

Elementis

Shin-Etsu Chemical

Prochem Europe

PMC Ouvrie

Resil Chemicals

Rossari Biotech

Jiangsu SIXIN Scientific-Technological

Guangdong Zilibon Chemical

Powdered Defoamer Product Segment Include:

Silicone Based Powdered Defoamer

Silicone Free Powdered Defoamer

Powdered Defoamer Product Application Include:

Construction

Coatings

Oilfield Additives

Water Treatment

Food Industry

Textiles

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Powdered Defoamer Capacity and Production Analysis

Chapter 3: Global Powdered Defoamer Industry PESTEL Analysis

Chapter 4: Global Powdered Defoamer Industry Porter's Five Forces Analysis

Chapter 5: Global Powdered Defoamer Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Powdered Defoamer Market Size and Forecast by Type and

Application Analysis

Chapter 7: North America Powdered Defoamer Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Powdered Defoamer Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Powdered Defoamer Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Powdered Defoamer Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Powdered Defoamer Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Powdered Defoamer Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Powdered Defoamer Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 POWDERED DEFOAMER MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Powdered Defoamer Product by Type
 - 1.2.1 Silicone Based Powdered Defoamer
 - 1.2.2 Silicone Free Powdered Defoamer
- 1.3 Powdered Defoamer Product by Application
 - 1.3.1 Construction
 - 1.3.2 Coatings
 - 1.3.3 Oilfield Additives
 - 1.3.4 Water Treatment
 - 1.3.5 Food Industry
 - 1.3.6 Textiles
 - 1.3.7 Others
- 1.4 Global Powdered Defoamer Market Revenue and Sales Analysis
 - 1.4.1 Global Powdered Defoamer Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Powdered Defoamer Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Powdered Defoamer Market Sales Price Trend Analysis (2020-2032)
- 1.5 Powdered Defoamer Industry Trends and Innovation
 - 1.5.1 Powdered Defoamer Industry Trends and Innovation
 - 1.5.2 Powdered Defoamer Market Drivers and Challenges

2 GLOBAL POWDERED DEFOAMER CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Powdered Defoamer Capacity, Production and Utilization (2020-2032)
- 2.2 Global Powdered Defoamer Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Powdered Defoamer Production by Region
 - 2.3.1 Global Powdered Defoamer Production by Region (2020-2025)
 - 2.3.2 Global Powdered Defoamer Production Forecast by Region (2026-2032)
 - 2.3.3 Global Powdered Defoamer Production Market Share by Region (2020-2032)

3 POWDERED DEFOAMER MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis

- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 POWDERED DEFOAMER MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL POWDERED DEFOAMER MARKET ANALYSIS BY REGIONS

- 5.1 Powdered Defoamer Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Powdered Defoamer Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Powdered Defoamer Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Powdered Defoamer Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Powdered Defoamer Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Powdered Defoamer Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Powdered Defoamer Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Powdered Defoamer Sales Price Trend Analysis (2020-2032)

6 GLOBAL POWDERED DEFOAMER MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Powdered Defoamer Market Size by Type
 - 6.1.1 Global Powdered Defoamer Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Powdered Defoamer Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Powdered Defoamer Market Size by Application
 - 6.2.1 Global Powdered Defoamer Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Powdered Defoamer Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Powdered Defoamer Market Size and Growth Rate Analysis

(2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Powdered Defoamer Market Size by Type

7.3.1 North America Powdered Defoamer Sales by Type (2020-2032)

7.3.2 North America Powdered Defoamer Revenue by Type (2020-2032)

7.4 North America Powdered Defoamer Market Size by Application

7.4.1 North America Powdered Defoamer Sales by Application (2020-2032)

7.4.2 North America Powdered Defoamer Revenue by Application (2020-2032)

7.5 North America Powdered Defoamer Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Powdered Defoamer Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Powdered Defoamer Market Size by Type

8.3.1 Europe Powdered Defoamer Sales by Type (2020-2032)

8.3.2 Europe Powdered Defoamer Revenue by Type (2020-2032)

8.4 Europe Powdered Defoamer Market Size by Application

8.4.1 Europe Powdered Defoamer Sales by Application (2020-2032)

8.4.2 Europe Powdered Defoamer Revenue by Application (2020-2032)

8.5 Europe Powdered Defoamer Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Powdered Defoamer Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Powdered Defoamer Market Size by Type

9.3.1 China Powdered Defoamer Sales by Type (2020-2032)

9.3.2 China Powdered Defoamer Revenue by Type (2020-2032)

9.4 China Powdered Defoamer Market Size by Application

9.4.1 China Powdered Defoamer Sales by Application (2020-2032)

9.4.2 China Powdered Defoamer Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Powdered Defoamer Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Powdered Defoamer Market Size by Type

10.3.1 APAC (excl. China) Powdered Defoamer Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Powdered Defoamer Revenue by Type (2020-2032)

10.4 APAC (excl. China) Powdered Defoamer Market Size by Application

10.4.1 APAC (excl. China) Powdered Defoamer Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Powdered Defoamer Revenue by Application (2020-2032)

10.5 APAC (excl. China) Powdered Defoamer Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Powdered Defoamer Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA POWDERED DEFOAMER MARKET SIZE BY TYPE

11.3.1 Latin America Powdered Defoamer Sales by Type (2020-2032)

11.3.2 Latin America Powdered Defoamer Revenue by Type (2020-2032)

11.4 Latin America Powdered Defoamer Market Size by Application

11.4.1 Latin America Powdered Defoamer Sales by Application (2020-2032)

11.4.2 Latin America Powdered Defoamer Revenue by Application (2020-2032)

11.5 Latin America Powdered Defoamer Market Size by Country

11.6 Latin America Powdered Defoamer Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Powdered Defoamer Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Powdered Defoamer Market Size by Type
 - 12.3.1 Middle East & Africa Powdered Defoamer Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Powdered Defoamer Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Powdered Defoamer Market Size by Application
 - 12.4.1 Middle East & Africa Powdered Defoamer Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Powdered Defoamer Revenue by Application (2020-2032)
- 12.5 Middle East Powdered Defoamer Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Powdered Defoamer Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Powdered Defoamer Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Powdered Defoamer Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Powdered Defoamer Average Sales Price by Manufacturers (2021-2025)
- 13.2 Powdered Defoamer Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Powdered Defoamer Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

- 14.1 Dow
 - 14.1.1 Dow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.1.2 Dow Powdered Defoamer Product Portfolio
 - 14.1.3 Dow Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 BASF
 - 14.2.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.2.2 BASF Powdered Defoamer Product Portfolio
- 14.2.3 BASF Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 Munzing Chemie
 - 14.3.1 Munzing Chemie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.3.2 Munzing Chemie Powdered Defoamer Product Portfolio
 - 14.3.3 Munzing Chemie Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 Evonik
 - 14.4.1 Evonik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.4.2 Evonik Powdered Defoamer Product Portfolio
 - 14.4.3 Evonik Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 Clariant
 - 14.5.1 Clariant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.5.2 Clariant Powdered Defoamer Product Portfolio
 - 14.5.3 Clariant Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 CHT Group
 - 14.6.1 CHT Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 CHT Group Powdered Defoamer Product Portfolio
 - 14.6.3 CHT Group Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 Wacker Chemie
 - 14.7.1 Wacker Chemie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 Wacker Chemie Powdered Defoamer Product Portfolio
 - 14.7.3 Wacker Chemie Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Elkem
 - 14.8.1 Elkem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Elkem Powdered Defoamer Product Portfolio
 - 14.8.3 Elkem Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Ashland

14.9.1 Ashland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Ashland Powdered Defoamer Product Portfolio

14.9.3 Ashland Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Imerys

14.10.1 Imerys Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Imerys Powdered Defoamer Product Portfolio

14.10.3 Imerys Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 BYK

14.11.1 BYK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 BYK Powdered Defoamer Product Portfolio

14.11.3 BYK Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 LEVACO Chemicals

14.12.1 LEVACO Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 LEVACO Chemicals Powdered Defoamer Product Portfolio

14.12.3 LEVACO Chemicals Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Elementis

14.13.1 Elementis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Elementis Powdered Defoamer Product Portfolio

14.13.3 Elementis Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Shin-Etsu Chemical

14.14.1 Shin-Etsu Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Shin-Etsu Chemical Powdered Defoamer Product Portfolio

14.14.3 Shin-Etsu Chemical Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Prochem Europe

14.15.1 Prochem Europe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.15.2 Prochem Europe Powdered Defoamer Product Portfolio
- 14.15.3 Prochem Europe Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.16 PMC Ouvrie
 - 14.16.1 PMC Ouvrie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.16.2 PMC Ouvrie Powdered Defoamer Product Portfolio
 - 14.16.3 PMC Ouvrie Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.17 Resil Chemicals
 - 14.17.1 Resil Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.17.2 Resil Chemicals Powdered Defoamer Product Portfolio
 - 14.17.3 Resil Chemicals Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.18 Rossari Biotech
 - 14.18.1 Rossari Biotech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.18.2 Rossari Biotech Powdered Defoamer Product Portfolio
 - 14.18.3 Rossari Biotech Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.19 Jiangsu SIXIN Scientific-Technological
 - 14.19.1 Jiangsu SIXIN Scientific-Technological Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.19.2 Jiangsu SIXIN Scientific-Technological Powdered Defoamer Product Portfolio
 - 14.19.3 Jiangsu SIXIN Scientific-Technological Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.20 Guangdong Zilibon Chemical
 - 14.20.1 Guangdong Zilibon Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.20.2 Guangdong Zilibon Chemical Powdered Defoamer Product Portfolio
 - 14.20.3 Guangdong Zilibon Chemical Powdered Defoamer Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Powdered Defoamer Industry Chain Analysis
- 15.2 Powdered Defoamer Industry Raw Material and Suppliers Analysis
 - 15.2.1 Powdered Defoamer Key Raw Material Supply Analysis

- 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Powdered Defoamer Typical Downstream Customers
- 15.4 Powdered Defoamer Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Global Powdered Defoamer Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Powdered Defoamer Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Powdered Defoamer Industry Development Status
- Table 4: Powdered Defoamer Industry Development Trends
- Table 5: Global Powdered Defoamer Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)
- Table 6: Global Powdered Defoamer Production by Region (2020-2025) & (K Ton)
- Table 7: Global Powdered Defoamer Production Forecast by Region (2026-2032) & (K Ton)
- Table 8: Global Powdered Defoamer Production Market Share by Region (2020-2025)
- Table 9: Global Powdered Defoamer Production Market Share by Region (2026-2032)
- Table 10: Global Powdered Defoamer Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 11: Global Powdered Defoamer Revenue by Region (2020-2025) & (US\$ Million)
- Table 12: Global Powdered Defoamer Revenue Market Share by Region (2020-2025)
- Table 13: Global Powdered Defoamer Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 14: Global Powdered Defoamer Revenue Market Share Forecast by Region (2026-2032)
- Table 15: Global Powdered Defoamer Sales by Region (2020-2025) & (K Ton)
- Table 16: Global Powdered Defoamer Sales Market Share by Region (2020-2025)
- Table 17: Global Powdered Defoamer Sales Forecast by Region (2026-2032) & (K Ton)
- Table 18: Global Powdered Defoamer Sales Market Share Forecast by Region (2026-2032)
- Table 19: Global Powdered Defoamer Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 20: Global Powdered Defoamer Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 21: Global Powdered Defoamer Sales Analysis by Type (2020-2025) & (K Ton)
- Table 22: Global Powdered Defoamer Sales Analysis Forecast by Type (2026-2032) & (K Ton)
- Table 23: Global Powdered Defoamer Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 24: Global Powdered Defoamer Revenue Analysis Forecast by Application

(2026-2032) & (US\$ Million)

Table 25: Global Powdered Defoamer Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Powdered Defoamer Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Powdered Defoamer Players in North America

Table 28: North America Powdered Defoamer Sales by Type (2020-2025) & (K Ton)

Table 29: North America Powdered Defoamer Sales by Type (2026-2032) & (K Ton)

Table 30: North America Powdered Defoamer Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Powdered Defoamer Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Powdered Defoamer Sales by Application (2020-2025) & (K Ton)

Table 33: North America Powdered Defoamer Sales by Application (2026-2032) & (K Ton)

Table 34: North America Powdered Defoamer Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Powdered Defoamer Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Powdered Defoamer Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Powdered Defoamer Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Powdered Defoamer Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Powdered Defoamer Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Powdered Defoamer Players in Europe

Table 41: Europe Powdered Defoamer Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Powdered Defoamer Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Powdered Defoamer Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Powdered Defoamer Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Powdered Defoamer Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Powdered Defoamer Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Powdered Defoamer Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Powdered Defoamer Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Powdered Defoamer Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Powdered Defoamer Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Powdered Defoamer Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Powdered Defoamer Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Powdered Defoamer Players in China

Table 54: China Powdered Defoamer Sales by Type (2020-2025) & (K Ton)

Table 55: China Powdered Defoamer Sales by Type (2026-2032) & (K Ton)

Table 56: China Powdered Defoamer Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Powdered Defoamer Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Powdered Defoamer Sales by Application (2020-2025) & (K Ton)

Table 59: China Powdered Defoamer Sales by Application (2026-2032) & (K Ton)

Table 60: China Powdered Defoamer Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Powdered Defoamer Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Powdered Defoamer Players in APAC (excl. China)

Table 63: APAC (excl. China) Powdered Defoamer Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Powdered Defoamer Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Powdered Defoamer Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Powdered Defoamer Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Powdered Defoamer Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Powdered Defoamer Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Powdered Defoamer Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Powdered Defoamer Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Powdered Defoamer Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Powdered Defoamer Revenue Market Size Forecast by

Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Powdered Defoamer Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Powdered Defoamer Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Powdered Defoamer Players in Latin America

Table 76: Latin America Powdered Defoamer Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Powdered Defoamer Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Powdered Defoamer Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Powdered Defoamer Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Powdered Defoamer Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Powdered Defoamer Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Powdered Defoamer Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Powdered Defoamer Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Powdered Defoamer Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Powdered Defoamer Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Powdered Defoamer Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Powdered Defoamer Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Powdered Defoamer Players in Middle East & Africa

Table 89: Middle East & Africa Powdered Defoamer Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Powdered Defoamer Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Powdered Defoamer Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Powdered Defoamer Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Powdered Defoamer Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Powdered Defoamer Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Powdered Defoamer Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Powdered Defoamer Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Powdered Defoamer Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Powdered Defoamer Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Powdered Defoamer Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Powdered Defoamer Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Powdered Defoamer Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Powdered Defoamer Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Powdered Defoamer Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Powdered Defoamer Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Dow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Dow Powdered Defoamer Product Portfolio

Table 110: Dow Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: BASF Powdered Defoamer Product Portfolio

Table 113: BASF Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Munzing Chemie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Munzing Chemie Powdered Defoamer Product Portfolio

Table 116: Munzing Chemie Powdered Defoamer Revenue (US\$ Million), Sales (K

Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Evonik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Evonik Powdered Defoamer Product Portfolio

Table 119: Evonik Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Clariant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Clariant Powdered Defoamer Product Portfolio

Table 122: Clariant Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: CHT Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: CHT Group Powdered Defoamer Product Portfolio

Table 125: CHT Group Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Wacker Chemie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Wacker Chemie Powdered Defoamer Product Portfolio

Table 128: Wacker Chemie Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Elkem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Elkem Powdered Defoamer Product Portfolio

Table 131: Elkem Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Ashland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Ashland Powdered Defoamer Product Portfolio

Table 134: Ashland Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Imerys Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Imerys Powdered Defoamer Product Portfolio

Table 137: Imerys Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: BYK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: BYK Powdered Defoamer Product Portfolio

Table 140: BYK Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: LEVACO Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: LEVACO Chemicals Powdered Defoamer Product Portfolio

Table 143: LEVACO Chemicals Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Elementis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Elementis Powdered Defoamer Product Portfolio

Table 146: Elementis Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Shin-Etsu Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Shin-Etsu Chemical Powdered Defoamer Product Portfolio

Table 149: Shin-Etsu Chemical Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Prochem Europe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Prochem Europe Powdered Defoamer Product Portfolio

Table 152: Prochem Europe Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: PMC Ouvrie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: PMC Ouvrie Powdered Defoamer Product Portfolio

Table 155: PMC Ouvrie Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Resil Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Resil Chemicals Powdered Defoamer Product Portfolio

Table 158: Resil Chemicals Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Rossari Biotech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Rossari Biotech Powdered Defoamer Product Portfolio

Table 161: Rossari Biotech Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 162: Jiangsu SIXIN Scientific-Technological Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 163: Jiangsu SIXIN Scientific-Technological Powdered Defoamer Product Portfolio

Table 164: Jiangsu SIXIN Scientific-Technological Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 165: Guangdong Zilibon Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 166: Guangdong Zilibon Chemical Powdered Defoamer Product Portfolio

Table 167: Guangdong Zilibon Chemical Powdered Defoamer Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 168: Upstream Key Raw Material Price List

Table 169: Powdered Defoamer Raw Material Suppliers and Contact Information

Table 170: Powdered Defoamer Typical Customer List

Table 171: Powdered Defoamer Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Powdered Defoamer Product Pictures

Figure 2: Silicone Based Powdered Defoamer Picture Scope

Figure 3: Silicone Free Powdered Defoamer Picture Scope

Figure 4: Construction Picture Scope

Figure 5: Coatings Picture Scope

Figure 6: Oilfield Additives Picture Scope

Figure 7: Water Treatment Picture Scope

Figure 8: Food Industry Picture Scope

Figure 9: Textiles Picture Scope

Figure 10: Others Picture Scope

Figure 11: Global Powdered Defoamer Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global Powdered Defoamer Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global Powdered Defoamer Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 14: Global Powdered Defoamer Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 15: Global Powdered Defoamer Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 16: Global Powdered Defoamer Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 17: Global Powdered Defoamer Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 18: Global Powdered Defoamer Production Market Share by Region (2019-2030)

Figure 19: Global Powdered Defoamer Market Size by Region (2020-2032) & (US\$ Million)

Figure 20: Global Powdered Defoamer Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 21: Global Powdered Defoamer Sales Price by Region (2020-2032) & (K Ton)

Figure 22: North America Powdered Defoamer Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: North America Powdered Defoamer Revenue Market Share by Players in 2024

Figure 24: North America Powdered Defoamer Sales Market Share by Type (2020-2032)

Figure 25:North America Powdered Defoamer Revenue Market Share by Type (2020-2032)

Figure 26:North America Powdered Defoamer Sales Market Share by Application (2020-2032)

Figure 27:North America Powdered Defoamer Revenue Market Share by Application (2020-2032)

Figure 28:US Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 29:Canada Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 30:Europe Powdered Defoamer Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 31:Europe Powdered Defoamer Revenue Market Share by Players in 2024

Figure 32:Europe Powdered Defoamer Sales Market Share by Type (2020-2032)

Figure 33:Europe Powdered Defoamer Revenue Market Share by Type (2020-2032)

Figure 34:Europe Powdered Defoamer Sales Market Share by Application (2020-2032)

Figure 35:Europe Powdered Defoamer Revenue Market Share by Application (2020-2032)

Figure 36:Germany Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 37:France Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 38:United Kingdom Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 39:Italy Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 40:Spain Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 41:Benelux Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 42:China Powdered Defoamer Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:China Powdered Defoamer Revenue Market Share by Players in 2024

Figure 44:China Powdered Defoamer Sales Market Share by Type (2020-2032)

Figure 45:China Powdered Defoamer Revenue Market Share by Type (2020-2032)

Figure 46:China Powdered Defoamer Sales Market Share by Application (2020-2032)

Figure 47:China Powdered Defoamer Revenue Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Powdered Defoamer Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 49:APAC (excl. China) Powdered Defoamer Revenue Market Share by Players in 2024

Figure 50:APAC (excl. China) Powdered Defoamer Sales Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Powdered Defoamer Revenue Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Powdered Defoamer Sales Market Share by Application

(2020-2032)

Figure 53:APAC (excl. China) Powdered Defoamer Revenue Market Share by Application (2020-2032)

Figure 54:Japan Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 55:South Korea Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 56:India Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 57:Australia Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 58:Southeast Asia Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 59:Latin America Powdered Defoamer Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Latin America Powdered Defoamer Revenue Market Share by Players in 2024

Figure 61:Latin America Powdered Defoamer Sales Market Share by Type (2020-2032)

Figure 62:Latin America Powdered Defoamer Revenue Market Share by Type (2020-2032)

Figure 63:Latin America Powdered Defoamer Sales Market Share by Application (2020-2032)

Figure 64:Latin America Powdered Defoamer Revenue Market Share by Application (2020-2032)

Figure 65:Mexico Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 66:Brazil Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Powdered Defoamer Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 68:Middle East & Africa Powdered Defoamer Revenue Market Share by Players in 2024

Figure 69:Middle East & Africa Powdered Defoamer Sales Market Share by Type (2020-2032)

Figure 70:Middle East & Africa Powdered Defoamer Revenue Market Share by Type (2020-2032)

Figure 71:Middle East & Africa Powdered Defoamer Sales Market Share by Application (2020-2032)

Figure 72:Middle East & Africa Powdered Defoamer Revenue Market Share by Application (2020-2032)

Figure 73:Saudi Arabia Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 74:South Africa Powdered Defoamer Revenue (2020-2032) & (US\$ Million)

Figure 75:Global Powdered Defoamer Sales Market Share by Key Manufacturers in 2024

Figure 76:Global Powdered Defoamer Revenue Market Share by Key Manufacturers in 2024

Figure 77:Global Powdered Defoamer Industry Competition Landscape

Figure 78:Powdered Defoamer Industry Chain Analysis

Figure 79:Bottom-Up and Top-Down Research Methods

Figure 80:Key Interview Objectives

Figure 81:Data Cross Validation

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