

Global Powder Metallurgy Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Powder Metallurgy market size will reach 9,101.71 Million USD in 2025 and is projected to reach 11,634.85 Million USD by 2032, with a CAGR of 3.57% (2025-2032). Notably, the China Powder Metallurgy market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Powder metallurgy is a manufacturing process that involves the production of metal and metal alloy components from powdered raw materials. The process typically consists of three main steps: powder production, powder blending or mixing, and powder compaction and sintering. In the first step, metal powders are produced through methods like atomization or mechanical comminution. These powders are then mixed or blended with other powdered materials to achieve the desired composition. The mixture is compacted into a specific shape using tools or dies, and the resulting compact is heated in a controlled atmosphere in a process known as sintering. During sintering, the metal particles fuse together, creating a solid, dense, and often porous structure. Powder metallurgy is widely used for manufacturing a variety of components, such as automotive parts, cutting tools, bearings, and filters, offering benefits like material efficiency, cost-effectiveness, and the ability to produce intricate shapes with specific material properties.

The major global suppliers of Powder Metallurgy include GKN, Sumitomo Electric

Industries, Hitachi Chemical, Fine Sinter, Porite, Miba, PMG Holding, AAM, Hoganäs, AMETEK Specialty Metal Products, Allegheny Technologies Incorporated, Burgess-Norton, Carpenter Technology, Diamet, NBTM New Materials Group, Jiangsu Eagle-Globe Group, Minxin New Material, Shanghai Automotive Powder Metallurgy, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Powder Metallurgy. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Powder Metallurgy market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Powder Metallurgy market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Powder Metallurgy industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Powder Metallurgy Include:

GKN

Sumitomo Electric Industries

Hitachi Chemical

Fine Sinter

Porite

Miba

PMG Holding

AAM

Hoganas

AMETEK Specialty Metal Products

Allegheny Technologies Incorporated

Burgess-Norton

Carpenter Technology

Diamet

NBTM New Materials Group

Jiangsu Eagle-Globe Group

Minxin New Material

Shanghai Automotive Powder Metallurgy

Powder Metallurgy Product Segment Include:

High Temperature Powder Metallurgy

Low Temperature Powder Metallurgy

Powder Metallurgy Product Application Include:

Automotive

Electrical and Electronics

Machinery and Equipment

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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