

Global Powder Magnetic Cores Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Powder Magnetic Cores market size will reach 1,090.18 Million USD in 2025 and is projected to reach 2,743.03 Million USD by 2032, with a CAGR of 14.09% (2025-2032). Notably, the China Powder Magnetic Cores market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Powder magnetic cores are compact, high-performance magnetic components made from ferromagnetic materials that are finely ground and bonded with insulating materials to form a solid core. These cores are designed to minimize eddy current losses and provide high permeability, making them ideal for use in inductors, transformers, and other power electronics applications. Powder magnetic cores, including types such as iron powder, Sendust, and MPP (molypermalloy powder), are widely used in switching power supplies, DC-DC converters, and EMI filters due to their ability to handle high frequencies, reduce core losses, and maintain thermal stability. Their excellent energy storage capabilities and resistance to saturation make them essential for ensuring efficient and reliable performance in modern electronic systems.

The major global manufacturers of Powder Magnetic Cores include POCO Magnetic, ZheJiang NBTM KeDa (KDM), CSC (Changsung Corp.), MAGNETICS, Micrometals, Proterial, Ltd. (Formerly Hitachi Metals), Dongbu Electronic Materials, Samwha Electronics, Qingdao Yunlu Advanced Materials, TDG, DMEGC, CMSS Technology,

Nanjing New Conda Magnetic, Sinomag Technology, Amogreentech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Powder Magnetic Cores. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Powder Magnetic Cores market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Powder Magnetic Cores market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Powder Magnetic Cores industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Powder Magnetic Cores Include:

POCO Magnetic

ZheJiang NBTM KeDa (KDM)

CSC (Changsung Corp.)

MAGNETICS

Micrometals

Proterial, Ltd. (Formerly Hitachi Metals)

Dongbu Electronic Materials

Samwha Electronics

Qingdao Yunlu Advanced Materials

TDG

DMEGC

CMSS Technology

Nanjing New Conda Magnetic

Sinomag Technology

Amogreentech

Powder Magnetic Cores Product Segment Include:

MPP

Sendust

High Flux

Fe-Si

Others

Powder Magnetic Cores Product Application Include:

Photovoltaics and Energy Storage

Electric Vehicles and Charging Piles

Household Appliances

UPS

Telecommunication

Others

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