

# Global Poultry Processing Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Poultry Processing Equipment market size will reach 4,285.81 Million USD in 2025 and is projected to reach 5,766.30 Million USD by 2032, with a CAGR of 4.33% (2025-2032). Notably, the China Poultry Processing Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Poultry processing equipment refers to the machinery and tools used in the commercial processing of poultry, encompassing various stages from live birds to packaged poultry products ready for distribution. This equipment is crucial for ensuring efficiency, hygiene, and compliance with industry standards in poultry processing plants. Common poultry processing equipment includes stunning devices, defeathering machines, evisceration tools, chilling systems, cut-up machines, deboning machines, and packaging machinery. Each piece of equipment serves a specific purpose in the overall poultry processing line, contributing to the production of poultry products that meet regulatory and quality standards. Poultry processing equipment is designed to handle large volumes of birds, streamline operations, and maintain food safety throughout the processing stages, from slaughter to packaging.

The major global suppliers of Poultry Processing Equipment include Marel, Meyn, Baader, Mayekawa, Foodmate, Cantrell•Gainco, JBT, Cattaruzzi, Poultry Processing Equipment, Bayle, Drobtech, Meitech, Qingdao Jianhua, Shandong Baoxing, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Poultry Processing Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Poultry Processing Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Poultry Processing Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Poultry Processing Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Poultry Processing Equipment Include:

Marel

Meyn

Baader

Mayekawa

Foodmate

Cantrell•Gainco

JBT

Cattaruzzi

Poultry Processing Equipment

Bayle

Drobtech

Meitech

Qingdao Jianhua

Shandong Baoxing

Poultry Processing Equipment Product Segment Include:

Live Bird Handling Equipment

Killing & Defeathering Equipment

Evisceration Equipment

Chilling Equipment

Cut-up Equipment

Deboning & Skinning Equipment

Others

Poultry Processing Equipment Product Application Include:

Chicken

Turkey

Duck

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Poultry Processing Equipment Industry PESTEL Analysis

Chapter 3: Global Poultry Processing Equipment Industry Porter's Five Forces Analysis

Chapter 4: Global Poultry Processing Equipment Major Regional Market Size and Forecast Analysis

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