

Global Potassium Sulfate Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P05CD2D922F6EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P05CD2D922F6EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Potassium Sulfate market size will reach 4,767.16 Million USD in 2025 and is projected to reach 5,760.19 Million USD by 2032, with a CAGR of 2.74% (2025-2032). Notably, the China Potassium Sulfate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Potassium sulfate, also known as sulfate of potash (SOP), is a chemical compound with the formula K_2SO_4 . It is a colorless, odorless solid that is soluble in water. Potassium sulfate is a source of potassium, an essential nutrient for plant growth and development. It is commonly used as a fertilizer in agriculture to provide potassium to crops without introducing additional nutrients that may not be needed in the soil. Potassium sulfate is particularly beneficial for crops that are sensitive to chloride or have high chloride sensitivity, such as fruits, vegetables, and tobacco. Additionally, potassium sulfate is used in various industrial applications, including in the production of glass, ceramics, and fertilizers. It is also used as a reagent in chemical synthesis and as an electrolyte in certain batteries. Potassium sulfate is typically produced by reacting potassium chloride with sulfuric acid or by the Mannheim process, which involves reacting potassium chloride with sulfur dioxide and oxygen at high temperatures.

The major global manufacturers of Potassium Sulfate include K+S Group, Tessenderlo Group, Compass Minerals, SQM, YARA, Rusal, Sesoda, Archean Group, Guotou

Xinjiang LuoBuPo Potassium Salt, Qing Shang Chemical, Migao Group, Qinghai CITIC Guoan Technology, Gansu Xinchuan Fertilizer, Evergrow, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Potassium Sulfate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Potassium Sulfate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Potassium Sulfate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Potassium Sulfate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Potassium Sulfate Include:

K+S Group

Tessengerlo Group

Compass Minerals

SQM

YARA

Rusal

Sesoda

Archean Group

Guotou Xinjiang LuoBuPo Potassium Salt

Qing Shang Chemical

Migao Group

Qinghai CITIC Guoan Technology

Gansu Xinchuan Fertilizer

Evergrow

Potassium Sulfate Product Segment Include:

Powder SOP

Granular SOP

Potassium Sulfate Product Application Include:

Agricultural

Industrial

Others

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