

# Global Potassium Perfluorobutane Sulfonate Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Potassium Perfluorobutane Sulfonate market size will reach 49.13 Million USD in 2025 and is projected to reach 64.96 Million USD by 2032, with a CAGR of 4.07% (2025-2032). Notably, the China Potassium Perfluorobutane Sulfonate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Potassium perfluorobutane sulfonate (PFBSK) is a fluorosurfactant compound with unique surface-active properties, characterized by its ability to reduce surface tension and enhance wetting and spreading. PFBSK belongs to the perfluoroalkyl sulfonate family and is widely used in various industrial applications. It finds use as a surfactant in coatings, adhesives, and cleaning solutions, where it imparts oil and water repellency, stain resistance, and anti-fogging properties. Additionally, PFBSK is utilized as a leveling agent in electroplating processes to ensure uniform coating thickness and in semiconductor manufacturing. However, concerns have been raised about its environmental persistence and potential bioaccumulation, leading to ongoing research into alternatives and assessments of its environmental impact.

The major global manufacturers of Potassium Perfluorobutane Sulfonate include 3M, Lanxess, Hubei Hengxin, Suzhou Chemwells, Fujian Tianfu, Anshengqi Chemical, Jiangxi Guohua, etc. The global players competition landscape in this report is divided

into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Potassium Perfluorobutane Sulfonate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Potassium Perfluorobutane Sulfonate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Potassium Perfluorobutane Sulfonate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Potassium Perfluorobutane Sulfonate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Potassium Perfluorobutane Sulfonate Include:

3M

Lanxess

Hubei Hengxin

Suzhou Chemwells

Fujian Tianfu

Anshengqi Chemical

Jiangxi Guohua

Potassium Perfluorobutane Sulfonate Product Segment Include:

Purity 99%

Purity 98%

Potassium Perfluorobutane Sulfonate Product Application Include:

Flame Retardant

Antistatic Agent

## **Chapter Scope**

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