

Global Portable Oxygen Concentrators Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Portable Oxygen Concentrators market size will reach 1,537.08 Million USD in 2025 and is projected to reach 3,706.70 Million USD by 2032, with a CAGR of 13.40% (2025-2032). Notably, the China Portable Oxygen Concentrators market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Portable oxygen concentrators (POCs) are compact and lightweight devices designed to provide a steady flow of oxygen to individuals with respiratory conditions. Unlike traditional oxygen tanks, POCs operate by extracting and concentrating oxygen from the surrounding air. These portable devices are battery-powered and typically come with various settings to adjust the oxygen flow rate based on the user's prescribed needs. The portability of these concentrators allows individuals greater freedom and flexibility, enabling them to maintain an active lifestyle without being tethered to a stationary oxygen source. POCs are commonly used by those with chronic respiratory conditions such as chronic obstructive pulmonary disease (COPD) or other lung disorders, providing a reliable and convenient source of supplemental oxygen for daily activities, travel, and outdoor pursuits.

The major global manufacturers of Portable Oxygen Concentrators include Inogen, Invacare, Philips Respironics, Chart (Airsep), Inova Labs, Teijin, GCE Group, Drive Medical, Precision Medical, AVIC Jianghang, Foshan Kaiya, Beijing North Star, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Portable Oxygen Concentrators. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Portable Oxygen Concentrators market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Portable Oxygen Concentrators market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Portable Oxygen Concentrators industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Portable Oxygen Concentrators Include:

Inogen

Invacare

Philips Respironics

Chart (Airsep)

Inova Labs

Teijin

GCE Group

Drive Medical

Precision Medical

AVIC Jianghang

Foshan Kaiya

Beijing North Star

Portable Oxygen Concentrators Product Segment Include:

1L Oxygen Concentrator

2L Oxygen Concentrator

3L Oxygen Concentrator

4L Oxygen Concentrator

5L Oxygen Concentrator

Portable Oxygen Concentrators Product Application Include:

Medical

Homecare

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