

Global Portable Oxygen Concentrator Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Portable Oxygen Concentrator market size will reach 1,543.78 Million USD in 2025 and is projected to reach 3,453.54 Million USD by 2032, with a CAGR of 12.19% (2025-2032). Notably, the China Portable Oxygen Concentrator market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A portable oxygen concentrator (POC) is a medical device designed to provide oxygen therapy to individuals with respiratory conditions who require supplemental oxygen. Unlike traditional oxygen tanks, which store oxygen in a compressed form, POCs extract oxygen from the ambient air, concentrate it, and deliver it to the user through a nasal cannula or mask. These devices are lightweight, compact, and battery-operated, making them suitable for use both at home and while traveling. Portable oxygen concentrators work by drawing in air through a filter and then passing it through a series of molecular sieves or membranes that separate oxygen from nitrogen and other gases. The concentrated oxygen is then delivered to the user at higher concentrations than the ambient air, typically ranging from 87% to 95% oxygen purity. POCs offer greater mobility and convenience for individuals requiring oxygen therapy, allowing them to maintain an active lifestyle while receiving the necessary respiratory support. They are prescribed by healthcare professionals based on the patient's oxygen therapy needs and can significantly improve quality of life for those with chronic respiratory conditions.

The major global manufacturers of Portable Oxygen Concentrator include GCE Group, Philips Respironics, Inogen, Precision Medical, Bellevue Healthcare, ResMed, Texas OxyCare, HYZMED, Medi Waves, Jiangsu Yuyue Medical Equipment&Supply, Jiangxi konsung biological medical technology, Jiangsu Folee Medical Equipment, SHENYANG CANTA MEDICAL TECH, SHENZHEN AFKMED, MEDSINGLONG, Guangzhou Sichuang Hongyi Electronic Technology, Beijing Shenlutengfei med, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Portable Oxygen Concentrator. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Portable Oxygen Concentrator market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Portable Oxygen Concentrator market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Portable Oxygen Concentrator industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Portable Oxygen Concentrator Include:

GCE Group

Philips Respironics

Inogen

Precision Medical

Bellevue Healthcare

ResMed

Texas OxyCare

HYZMED

Medi Waves

Jiangsu Yuyue Medical Equipment&Supply

Jiangxi konsung biological medical technology

Jiangsu Folee Medical Equipment

SHENYANG CANTA MEDICAL TECH

SHENZHEN AFKMED

MEDSINGLONG

Guangzhou Sichuang Hongyi Electronic Technology

Beijing Shenlutengfei med

Portable Oxygen Concentrator Product Segment Include:

Molecular Sieve Oxygen Concentrator

Macromolecule Oxygen Permeable Membrane Oxygen Concentrator

Electrolysis Oxygen Concentrator

Chemical Oxygen Concentrator

Others

Portable Oxygen Concentrator Product Application Include:

Hospital

Clinic

Health and Care Center

Home

Others

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