

Global Polyvinylidene chloride (PVDC) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyvinylidene chloride (PVDC) market size will reach 929.49 Million USD in 2025 and is projected to reach 1,286.24 Million USD by 2032, with a CAGR of 4.75% (2025-2032). Notably, the China Polyvinylidene chloride (PVDC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polyvinylidene chloride (PVDC) is a polymer characterized by its exceptional barrier properties against moisture, gases, and chemicals. Typically used as a coating for packaging materials, PVDC is known for its ability to provide an effective barrier to oxygen and water vapor, thus preserving the freshness and shelf life of packaged goods. It is often applied as a thin film through processes like extrusion or coating onto materials such as polyethylene or polypropylene. PVDC-coated films are commonly used in the food packaging industry for products like snacks, meat, and cheese. The polymer's excellent barrier properties contribute to the prevention of spoilage, flavor loss, and the degradation of sensitive contents. PVDC has been widely utilized for its ability to create a protective barrier while maintaining flexibility and transparency, making it a valuable material in the packaging of a variety of consumer goods.

The major global manufacturers of Polyvinylidene chloride (PVDC) include SKGlobal Chemical, Kureha, Solvay, Asahi Kasei, Juhua Group, Nantong SKT, Keguan Polymer, etc. The global players competition landscape in this report is divided into three tiers.

The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyvinylidene chloride (PVDC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyvinylidene chloride (PVDC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyvinylidene chloride (PVDC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyvinylidene chloride (PVDC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyvinylidene chloride (PVDC) Include:

SKGlobal Chemical

Kureha

Solvay

Asahi Kasei

Juhua Group

Nantong SKT

Keguan Polymer

Polyvinylidene chloride (PVDC) Product Segment Include:

VDC-VC Copolymer Resin

VDC-MA Copolymer Resin

Others

Polyvinylidene chloride (PVDC) Product Application Include:

Food Packaging and Wrap

Pharmaceuticals Packaging

Unit Packaging for Hygiene and Cosmetic Products

Others

Chapter Scope

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