

Global Polyurethane Spray Foam Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyurethane Spray Foam market size will reach 2,834.27 Million USD in 2025 and is projected to reach 4,735.98 Million USD by 2032, with a CAGR of 7.61% (2025-2032). Notably, the China Polyurethane Spray Foam market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polyurethane spray foam is a versatile insulation material created through the reaction of polyol and isocyanate components. It is applied using a spray gun, where the two components are mixed at the nozzle and then sprayed onto surfaces. Once applied, the liquid foam expands and hardens into a rigid, closed-cell structure, providing an effective thermal barrier and air seal. Polyurethane spray foam is commonly used in building insulation to fill gaps and spaces in walls, ceilings, and attics, offering superior thermal performance and energy efficiency. It is available in two main types: open-cell foam, which is softer and more flexible, and closed-cell foam, which is denser and provides higher insulation values. Polyurethane spray foam is valued for its ability to conform to irregular shapes, create an airtight seal, and contribute to overall energy savings in residential, commercial, and industrial structures.

The major global manufacturers of Polyurethane Spray Foam include Huntsman Corporation, Carlisle, Dow, Dupont, Johns Manville, BASF, Rhino Linings Corporation, SWD Urethane, SES Foam, NCFI, Universal Polymers Corporation, Natural Polymers,

VERSI-FOAM SYSTEMS, Elastochem Specialty Chemicals, Versaflex, Everest Systems, Empire Foam Solutions, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyurethane Spray Foam. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyurethane Spray Foam market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyurethane Spray Foam market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyurethane Spray Foam industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyurethane Spray Foam Include:

Huntsman Corporation

Carlisle

Dow

Dupont

Johns Manville

BASF

Rhino Linings Corporation

SWD Urethane

SES Foam

NCFI

Universal Polymers Corporation

Natural Polymers

VERSI-FOAM SYSTEMS

Elastochem Specialty Chemicals

Versaflex

Everest Systems

Empire Foam Solutions

Polyurethane Spray Foam Product Segment Include:

Rigid Closed Cell Injection Foam

Open Cell Spray Foam

Polyurethane Spray Foam Product Application Include:

Commercial Roofing

Marine Flotation

Concrete Lifting

Pipeline Trench Breaker

Pour in Place

Others

Chapter Scope

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