

Global Polyurethane Resin Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyurethane Resin market size will reach 955.61 Million USD in 2025 and is projected to reach 1,179.28 Million USD by 2032, with a CAGR of 3.05% (2025-2032). Notably, the China Polyurethane Resin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polyurethane resin is a versatile polymer derived from the reaction of polyols with isocyanates. It belongs to the family of polymeric organic compounds and is valued for its wide range of applications due to its exceptional durability, flexibility, and resilience. The properties of polyurethane resin can be tailored to suit specific needs, making it suitable for various industries. Polyurethane resins are used in the production of coatings, adhesives, sealants, elastomers, and foams. The resin's chemical versatility allows for the creation of both flexible and rigid materials, making it applicable in products ranging from soft foam mattresses to tough industrial coatings. The ability to customize the formulation and characteristics of polyurethane resin makes it a popular choice for applications in construction, automotive, footwear, furniture, and many other sectors.

The major global manufacturers of Polyurethane Resin include DIC, BASF, DSM, Perstorp, DuPont, Alchemie, Hunstman, Qingdao Xinyutian Chemical, Lianhuan, Shanghai Dongda Polyurethane, Geniusrain Chemical Technology, Bond Polymers,

Arakawa Chemical, Aura Polymers, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyurethane Resin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyurethane Resin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyurethane Resin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyurethane Resin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyurethane Resin Include:

DIC

BASF

DSM

Perstorp

DuPont

Alchemie

Hunstman

Qingdao Xinyutian Chemical

Lianhuan

Shanghai Dongda Polyurethane

Geniusrain Chemical Technology

Bond Polymers

Arakawa Chemical

Aura Polymers

Polyurethane Resin Product Segment Include:

Solvent Based Polyurethane Resins

Water Based Polyurethane Resins

Other

Polyurethane Resin Product Application Include:

Automotive

Construction

Others

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