

Global Polyurethane-based Synthetic Leather Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyurethane-based Synthetic Leather market size will reach 12,484 Million USD in 2025 and is projected to reach 15,893 Million USD by 2032, with a CAGR of 3.51% (2025-2032). Notably, the China Polyurethane-based Synthetic Leather market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polyurethane-based synthetic leather, often referred to as PU leather or faux leather, is a man-made material designed to mimic the look and feel of genuine leather. It is composed of a layer of polyurethane, a versatile and durable polymer, applied to a fabric backing. This manufacturing process gives PU leather several advantages, including a smooth and consistent surface, resistance to wear and tear, and ease of cleaning. Polyurethane synthetic leather is widely used in the fashion and upholstery industries as an alternative to traditional leather, providing a more affordable and cruelty-free option. Additionally, PU leather offers a range of textures, colors, and finishes, making it a versatile material for various applications in fashion accessories, furniture, automotive interiors, and more.

The major global manufacturers of Polyurethane-based Synthetic Leather include Benecke-Kaliko, KyowaLeatherCloth, KolonIndustries, Archilles, OkamotoIndustries, Anli Material Technology, SuzhouGreentech, Fujian BAOLITE, Huaфон Microfibre,

Juyee, San Fang, Jasch industries, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyurethane-based Synthetic Leather. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyurethane-based Synthetic Leather market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyurethane-based Synthetic Leather market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyurethane-based Synthetic Leather industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyurethane-based Synthetic Leather Include:

Benecke-Kaliko

KyowaLeatherCloth

KolonIndustries

Archilles

OkamotoIndustries

Anli Material Technology

SuzhouGreentech

Fujian BAOLITE

Huafon Microfibre

Juyee

San Fang

Jasch industries

Polyurethane-based Synthetic Leather Product Segment Include:

Ordinary PU Synthetic Leather

Microfiber synthetic leather

Polyurethane-based Synthetic Leather Product Application Include:

Footwear

Apparel & Accessories

Furniturer

Automotive

Sports Goods

BagsOthers

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