

Global Polytetrahydrofuran (PTMG) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polytetrahydrofuran (PTMG) market size will reach 7,844.89 Million USD in 2025 and is projected to reach 9,994.40 Million USD by 2032, with a CAGR of 3.52% (2025-2032). Notably, the China Polytetrahydrofuran (PTMG) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polytetrahydrofuran (PTMG), also known as poly(tetramethylene ether) glycol, is a linear polyether diol with repeating tetrahydrofuran units. It is produced through the polymerization of tetrahydrofuran monomers, resulting in a high molecular weight polymer with terminal hydroxyl groups. PTMG is a versatile polymer used in the production of various polyurethane-based materials, elastomers, and thermoplastic polyurethanes (TPUs). Its long, flexible chain imparts flexibility and resilience to the final products, making it suitable for applications such as synthetic leather, adhesives, and spandex fibers. PTMG is valued for its excellent hydrolytic stability, low-temperature flexibility, and resistance to oils and solvents. The choice of PTMG with different molecular weights allows for tailoring the properties of polyurethane formulations to meet specific application requirements in industries such as textiles, automotive, and coatings.

The major global manufacturers of Polytetrahydrofuran (PTMG) include BASF, The Lycra Company, Mitsubishi Chemical, Korea PTG, DCC, Formosa Asahi Spandex,

Shanxi Sanwei Group, Hyosung, Sinopec Great Wall Energy, Tianhua Fubang, Jianfeng Industrial Group, Shaanxi Coal & Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polytetrahydrofuran (PTMG). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polytetrahydrofuran (PTMG) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polytetrahydrofuran (PTMG) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polytetrahydrofuran (PTMG) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polytetrahydrofuran (PTMG) Include:

BASF

The Lycra Company

Mitsubishi Chemical

Korea PTG

DCC

Formosa Asahi Spandex

Shanxi Sanwei Group

Hyosung

Sinopec Great Wall Energy

Tianhua Fubang

Jianfeng Industrial Group

Shaanxi Coal & Chemical

Polytetrahydrofuran (PTMG) Product Segment Include:

PTMEG 650

PTMEG 1000

PTMEG 1800/2000

Others

Polytetrahydrofuran (PTMG) Product Application Include:

Spandex Fiber

PU Resin

TPU

Others

Chapter Scope

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