

# Global Polypropylene Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Polypropylene market size will reach 90,890 Million USD in 2025 and is projected to reach 106,209 Million USD by 2032, with a CAGR of 2.25% (2025-2032). Notably, the China Polypropylene market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Polypropylene (PP) is a versatile thermoplastic polymer widely used in various industries for its excellent combination of properties. It is produced through the polymerization of propylene monomers, resulting in a linear polymer chain. PP is known for its high strength-to-weight ratio, chemical resistance, and resistance to fatigue, making it suitable for a wide range of applications. It is commonly used in packaging materials, textiles, automotive components, medical devices, and household products. PP can be processed through various methods, including injection molding, extrusion, and blow molding, allowing for the production of diverse and cost-effective products. Its versatility, affordability, and recyclability contribute to its widespread use in both consumer and industrial applications.

The major global manufacturers of Polypropylene include LyondellBasell, SABIC, Braskem, Total, ExxonMobil, JPP, Prime Polymer, Reliance Industries, Formosa Plastics, Sinopec, CNPC, Shenhua Energy, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polypropylene. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polypropylene market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polypropylene market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polypropylene industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polypropylene Include:

LyondellBasell

SABIC

Braskem

Total

ExxonMobil

JPP

Prime Polymer

Reliance Industries

Formosa Plastics

Sinopec

CNPC

Shenhua Energy

Polypropylene Product Segment Include:

Isotactic Polypropylene

Atactic Polypropylene

Syndiotactic Polypropylene

Polypropylene Product Application Include:

Woven Products

Injection Products

Film

Fiber

Extruded Products

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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