

# Global Polypropylene (PP) Nonwoven Fabric Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Polypropylene (PP) Nonwoven Fabric market size will reach 17,218 Million USD in 2025 and is projected to reach 23,558 Million USD by 2032, with a CAGR of 4.58% (2025-2032). Notably, the China Polypropylene (PP) Nonwoven Fabric market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Polypropylene (PP) nonwoven fabric is a synthetic textile material made from polypropylene fibers. Nonwoven fabrics are engineered fabrics produced by bonding or mechanically entangling fibers without weaving or knitting. PP nonwoven fabric is characterized by its lightweight, durable, and versatile nature. It is widely used in various applications, including hygiene products (such as diapers and sanitary napkins), medical textiles, agriculture (for crop covers and protective materials), and industrial applications. The nonwoven structure is created through processes like meltblowing or spunbonding, where polypropylene is melted and extruded into fine fibers, which are then bonded to form a fabric. PP nonwoven fabric offers properties such as breathability, water resistance, and cost-effectiveness, making it a popular choice in industries where these characteristics are essential.

The major global manufacturers of Polypropylene (PP) Nonwoven Fabric include AVINTIV, Kimberly-Clark, AVGOL, First Quality, Toray, PEGAS, Fitesa, Fibertex, Mitsui,

Wonderful Nonwovens, Regent Nonwoven Materials, Dalian Ruiguang Nonwoven, CHTC Jiahua, Kingsafe Group, Jinsheng Huihuang, Shandong Kangjie Nonwovens, Hubei Huanfu Plastic Products, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polypropylene (PP) Nonwoven Fabric. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polypropylene (PP) Nonwoven Fabric market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polypropylene (PP) Nonwoven Fabric market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polypropylene (PP) Nonwoven Fabric industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polypropylene (PP) Nonwoven Fabric Include:

AVINTIV

Kimberly-Clark

AVGOL

First Quality

Toray

PEGAS

Fitesa

Fibertex

Mitsui

Wonderful Nonwovens

Regent Nonwoven Materials

Dalian Ruiguang Nonwoven

CHTC Jiahua

Kingsafe Group

Jinsheng Huihuang

Shandong Kangjie Nonwovens

Hubei Huanfu Plastic Products

Polypropylene (PP) Nonwoven Fabric Product Segment Include:

Meltblown

Spunbonded

Staples

Polypropylene (PP) Nonwoven Fabric Product Application Include:

Hygiene

Construction

Automotive

Filtration

Others

## **Chapter Scope**

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