

Global Polypropylene Melt Blown Nonwoven Fabrics Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polypropylene Melt Blown Nonwoven Fabrics market size will reach 1,268 Million USD in 2025 and is projected to reach 1,636.30 Million USD by 2032, with a CAGR of 3.71% (2025-2032). Notably, the China Polypropylene Melt Blown Nonwoven Fabrics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polypropylene melt-blown nonwoven fabrics are a type of synthetic textile material manufactured using the melt-blown process. In this process, polypropylene resin is melted and extruded through fine nozzles to create micro-sized fibers. These fibers are then randomly deposited to form a nonwoven fabric with a web-like structure. Melt-blown nonwovens are known for their fine fiber diameter, high surface area, and excellent filtration efficiency. These fabrics find extensive use in various applications, particularly in the production of face masks and other personal protective equipment (PPE), where their ability to capture and filter particles is crucial. The fine fibers create a dense network that efficiently traps particles, making melt-blown nonwovens a key component in the filtration layers of many medical and industrial applications. Their lightweight nature, breathability, and effective barrier properties contribute to their widespread use in healthcare, hygiene products, and air filtration systems.

The major global manufacturers of Polypropylene Melt Blown Nonwoven Fabrics

include AVINTIV, Kimberly-Clark, AVGOL, First Quality, Toray, PEGAS, Fitesa, Fibertex, Mitsui, Wonderful Nonwovens, Regent Nonwoven Materials, Dalian Ruiguang Nonwoven, CHTC Jiahua, Kingsafe Group, Jinsheng Huihuang, Shandong Kangjie Nonwovens, Hubei Huanfu Plastic Products, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polypropylene Melt Blown Nonwoven Fabrics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polypropylene Melt Blown Nonwoven Fabrics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polypropylene Melt Blown Nonwoven Fabrics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polypropylene Melt Blown Nonwoven Fabrics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polypropylene Melt Blown Nonwoven Fabrics Include:

AVINTIV

Kimberly-Clark

AVGOL

First Quality

Toray

PEGAS

Fitesa

Fibertex

Mitsui

Wonderful Nonwovens

Regent Nonwoven Materials

Dalian Ruiguang Nonwoven

CHTC Jiahua

Kingsafe Group

Jinsheng Huihuang

Shandong Kangjie Nonwovens

Hubei Huanfu Plastic Products

Polypropylene Melt Blown Nonwoven Fabrics Product Segment Include:

Net Weight Below 25 (g/m²) Net Weight 25-50 (g/m²) Net Weight Above 50 (g/m²)

Polypropylene Melt Blown Nonwoven Fabrics Product Application Include:

Hygiene

Construction

Automotive

Filtration

Others

Chapter Scope

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