

# Global Polyphenylene Sulfide (PPS) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Polyphenylene Sulfide (PPS) market size will reach 1,524.96 Million USD in 2025 and is projected to reach 2,331.10 Million USD by 2032, with a CAGR of 6.25% (2025-2032). Notably, the China Polyphenylene Sulfide (PPS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Polyphenylene Sulfide (PPS) is a high-performance engineering thermoplastic known for its excellent chemical resistance, high-temperature stability, and inherent flame resistance. It is synthesized through the polymerization of p-dichlorobenzene and sodium sulfide, resulting in a linear aromatic polymer with sulfide linkages. PPS exhibits remarkable thermal stability, maintaining its properties at elevated temperatures, and it is often used in applications where exposure to aggressive chemicals or high temperatures is common. PPS is widely employed in the automotive industry for components like fuel system parts, electrical connectors, and under-the-hood applications. It is also utilized in electrical and electronic components, industrial filtration, and aerospace applications due to its combination of mechanical strength, chemical resistance, and thermal performance. The ability of PPS to withstand harsh environments makes it a versatile material in demanding industrial sectors.

The major global manufacturers of Polyphenylene Sulfide (PPS) include Toray, Solvay, DIC, Celanese, Kureha, Tosoh, HDC Hyundai EP, Zhejiang NHU, Chongqing Glion

New Material, Zhuhai Changxian New Material, Letian Plastics, Tongling Ruijia, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyphenylene Sulfide (PPS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyphenylene Sulfide (PPS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyphenylene Sulfide (PPS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyphenylene Sulfide (PPS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyphenylene Sulfide (PPS) Include:

Toray

Solvay

DIC

Celanese

Kureha

Tosoh

HDC Hyundai EP

Zhejiang NHU

Chongqing Glion New Material

Zhuhai Changxian New Material

Letian Plastics

Tongling Ruijia

Polyphenylene Sulfide (PPS) Product Segment Include:

Injection Grade PPS

Fiber Grade PPS

Coating Grade PPS

Others

Polyphenylene Sulfide (PPS) Product Application Include:

Electronic Appliances

PPS Fiber

Automobile Industry

Military & Aerospace

Others

## **Chapter Scope**

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