

# Global Polyoxyethylene Sorbitan Fatty Acid Esters Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Polyoxyethylene Sorbitan Fatty Acid Esters market size will reach 226.48 Million USD in 2025 and is projected to reach 334.74 Million USD by 2032, with a CAGR of 5.74% (2025-2032). Notably, the China Polyoxyethylene Sorbitan Fatty Acid Esters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Polyoxyethylene sorbitan fatty acid esters, commonly known as polysorbates, are a group of nonionic surfactants derived from the esterification of sorbitan (a derivative of sorbitol) with fatty acids, followed by ethoxylation of the resulting product. The number of ethylene oxide units added during the ethoxylation process determines the specific polysorbate type, such as Polysorbate 20, Polysorbate 40, and so on. These surfactants are widely used in various industries, including pharmaceuticals, food, cosmetics, and personal care products, as emulsifiers, solubilizers, and stabilizers. Polyoxyethylene sorbitan fatty acid esters enhance the solubility and dispersion of hydrophobic substances in water-based systems, making them valuable in formulations like pharmaceuticals, food products, and cosmetic emulsions. Their versatility and stability contribute to their widespread application in products ranging from drug formulations to food additives and personal care items.

The major global manufacturers of Polyoxyethylene Sorbitan Fatty Acid Esters include

Kao Group, NOF, Croda International, Evonik Industries, Mohini Organics, Oleon NV, ILSHINWELLS, Jiangsu Haian Petrochemical, Guangdong Runhua Chemistry, Jiangyin Huayuan Chemical, Dalian Guanghui Technologies, Wenzhou Qingming Chemical, Panyu United Baoying Chemical, Zibo Haijie Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyoxyethylene Sorbitan Fatty Acid Esters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyoxyethylene Sorbitan Fatty Acid Esters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyoxyethylene Sorbitan Fatty Acid Esters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyoxyethylene Sorbitan Fatty Acid Esters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

## Global Key Manufacturers of Polyoxyethylene Sorbitan Fatty Acid Esters Include:

Kao Group

NOF

Croda International

Evonik Industries

Mohini Organics

Oleon NV

ILSHINWELLS

Jiangsu Hai'an Petrochemical

Guangdong Runhua Chemistry

Jiangyin Huayuan Chemical

Dalian Guanghui Technologies

Wenzhou Qingming Chemical

Panyu United Baoying Chemical

Zibo Haijie Chemical

## Polyoxyethylene Sorbitan Fatty Acid Esters Product Segment Include:

Polysorbate 20

Polysorbate 60

Polysorbate 80

Others

Polyoxyethylene Sorbitan Fatty Acid Esters Product Application Include:

Foods Industry

Personal Care & Cosmetics

Textile Industry

Pharmaceuticals

Others

## **Chapter Scope**

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