

Global Polyols Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyols market size will reach 1,850.45 Million USD in 2025 and is projected to reach 3,056.02 Million USD by 2032, with a CAGR of 7.43% (2025-2032). Notably, the China Polyols market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polyols, short for polyhydric alcohols, are compounds with multiple hydroxyl (OH) functional groups. These versatile chemicals are used in the production of polyurethane foams, resins, and other polymers. Common polyols include polyether polyols, derived from the polymerization of ethylene oxide or propylene oxide, and polyester polyols, synthesized from the reaction between dicarboxylic acids and glycols. Polyols play a critical role in the formation of polyurethanes, where they react with diisocyanates to create a wide range of materials with diverse properties. The choice of polyols influences the characteristics of the final polyurethane product, affecting factors such as flexibility, hardness, and resilience. Polyols are extensively employed in industries such as construction, automotive, and furniture manufacturing for their contributions to the production of flexible and rigid foams, elastomers, and coatings.

The major global manufacturers of Polyols include Dow Chemical, Covestro, Shell, BASF, KPX Chemical, Yadong Chemical Group, AGC Chemicals, Sanyo Chemical, Jurong Ningwu, Repsol, Wanhua Chemical, Huntsman, SINOPEC, PCC ROKITA, Krishna Antioxidants, Oltchim, etc. The global players competition landscape in this

report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyols. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyols market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyols market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyols industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyols Include:

Dow Chemical

Covestro

Shell

BASF

KPX Chemical

Yadong Chemical Group

AGC Chemicals

Sanyo Chemical

Jurong Ningwu

Repsol

Wanhua Chemical

Huntsman

SINOPEC

PCC ROKITA

Krishna Antioxidants

Oltchim

Polyols Product Segment Include:

Polyester Polyol

Polyether Polyol

Polyols Product Application Include:

Flexible Foam

Rigid Foam

Others

Chapter Scope

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