

Global Polymer Foam Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polymer Foam market size will reach 43,043 Million USD in 2025 and is projected to reach 64,083 Million USD by 2032, with a CAGR of 5.85% (2025-2032). Notably, the China Polymer Foam market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polymer Foam is a lightweight, porous material made by incorporating gas or air into a polymer matrix during the manufacturing process, resulting in a structure with a high volume of air pockets. Depending on the type of polymer and foaming method used, polymer foams can be classified as either open-cell or closed-cell foams, each offering distinct properties. Open-cell foams are softer and more flexible, allowing air and liquids to pass through, while closed-cell foams are denser, providing better insulation and moisture resistance. Polymer foams are widely used across industries, including packaging, construction, automotive, and consumer goods, due to their excellent cushioning, thermal insulation, and impact absorption properties. Common examples include polyurethane foam, polystyrene foam, and polyethylene foam, each tailored for specific applications.

The major global manufacturers of Polymer Foam include BASF, Armacell, Arkema, Dow Chemical, Rogers Communications, Mitsui Chemicals, Huntsman International, FXI Innovations, Recticel, Foam Partner, Europur, Woodbridge Group, Zotefoams, The

Vita Group, JSP, Evonik, Boyd, SABIC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polymer Foam. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polymer Foam market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polymer Foam market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polymer Foam industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polymer Foam Include:

BASF

Armacell

Arkema

Dow Chemical

Rogers Communications

Mitsui Chemicals

Huntsman International

FXI Innovations

Recticel

Foam Partner

Europur

Woodbridge Group

Zotefoams

The Vita Group

JSP

Evonik

Boyd

SABIC

Polymer Foam Product Segment Include:

Polyurethane (PU)

Polystyrene (PS)

PVC

Phenolic

Polyolefin (PO)

Melamine

Others

Polymer Foam Product Application Include:

Packaging

Building & Construction

Furniture & Bedding

Automotive

Footwear, Sports & Recreational

Others

Chapter Scope

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