

# Global Polyisobutylene (PIB) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P34C8064316CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P34C8064316CEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Polyisobutylene (PIB) market size will reach 2,390.07 Million USD in 2025 and is projected to reach 2,991.82 Million USD by 2032, with a CAGR of 3.26% (2025-2032). Notably, the China Polyisobutylene (PIB) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Polyisobutylene (PIB), with the chemical formula  $(C_4H_8)_n$ , is a synthetic polymer classified as a polyolefin. It is produced through the polymerization of isobutene, a branched-chain alkene. PIB is a high molecular weight and long-chain hydrocarbon polymer known for its excellent resistance to heat, oxidation, and chemicals. The polymer's unique properties, including low gas permeability and good flexibility, make it valuable in various industrial applications. PIB is commonly used as a base polymer in the production of sealants, adhesives, lubricants, and fuel and oil additives. In the automotive industry, PIB is added to lubricants to improve viscosity and enhance the performance of engine oils. Additionally, it serves as a key ingredient in the manufacture of pressure-sensitive adhesives and as a thickening agent in certain formulations. The versatility of PIB arises from its molecular structure and inherent properties, contributing to its widespread use in diverse industrial sectors.

The major global manufacturers of Polyisobutylene (PIB) include TPC, Infineum, Lubrizol, BASF, Ineos, Daelim, Chevron Oronite, ENEOS, Braskem, Jilin

Petrochemical(CNPC), Zhejiang Shunda, Kothari Petrochemicals, Shandong Hongrui, BASF-YPC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyisobutylene (PIB). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyisobutylene (PIB) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyisobutylene (PIB) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyisobutylene (PIB) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyisobutylene (PIB) Include:

TPC

Infineum

Lubrizol

BASF

Ineos

Daelim

Chevron Oronite

ENEOS

Braskem

Jilin Petrochemical(CNPC)

Zhejiang Shunda

Kothari Petrochemicals

Shandong Hongrui

BASF-YPC

Polyisobutylene (PIB) Product Segment Include:

Low Molecular Weight Polyisobutylene

Medium Molecular Weight Polyisobutylene

High Molecular Weight Polyisobutylene

Polyisobutylene (PIB) Product Application Include:

Fuel & Lube Additives

Adhesive & Sealant

Plastic & Elastomer Modifier

Others

## **Chapter Scope**

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