

Global Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyisobutenyl Succinic Anhydride (PIBSA) market size will reach 1,128.77 Million USD in 2025 and is projected to reach 1,627.89 Million USD by 2032, with a CAGR of 5.37% (2025-2032). Notably, the China Polyisobutenyl Succinic Anhydride (PIBSA) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polyisobutenyl succinic anhydride (PIBSA) is a chemical compound derived from the reaction of polyisobutylene (PIB) with maleic anhydride. It belongs to a class of compounds known as succinic anhydride derivatives. PIBSA is commonly used as a multifunctional additive in lubricants, fuels, and various industrial applications. It functions as a dispersant, detergent, and corrosion inhibitor, helping to keep engine components clean, improve fuel efficiency, and protect against wear and corrosion. In lubricants, PIBSA enhances oil solubility, reduces friction, and prevents the formation of deposits. In fuels, it improves combustion efficiency and reduces engine deposits. PIBSA's versatility and effectiveness make it a valuable additive in the automotive, marine, and industrial sectors, contributing to the performance and longevity of machinery and equipment.

The major global manufacturers of Polyisobutenyl Succinic Anhydride (PIBSA) include Lubrizol, Infineum, Chevron, Afton, Clariant, Orica, Pentagon (Vertellus), Dover

Chemical, ISCA, Italmatch Chemicals, Tianhe Chemical, Jinzhou Kangtai, CNPC Jinzhou, Wuxi Nanfang Oil, Anneng Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyisobutenyl Succinic Anhydride (PIBSA). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyisobutenyl Succinic Anhydride (PIBSA) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyisobutenyl Succinic Anhydride (PIBSA) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyisobutenyl Succinic Anhydride (PIBSA) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyisobutenyl Succinic Anhydride (PIBSA) Include:

Lubrizol

Infineum

Chevron

Afton

Clariant

Orica

Pentagon (Vertellus)

Dover Chemical

ISCA

Italmatch Chemicals

Tianhe Chemical

Jinzhou Kangtai

CNPC Jinzhou

Wuxi Nanfang Oil

Anneng Chemical

Polyisobutenyl Succinic Anhydride (PIBSA) Product Segment Include:

Thermal Process

Chlorinated Alkylation Process

Polyisobutenyl Succinic Anhydride (PIBSA) Product Application Include:

Polyisobutylene Succinimide

Emulsifying Agents

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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