

# Global Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Polyisobutenyl Succinic Anhydride (PIBSA) market size will reach 1,149.75 Million USD in 2025 and is projected to reach 1,646.06 Million USD by 2032, with a CAGR of 5.26% (2025-2032). Notably, the China Polyisobutenyl Succinic Anhydride (PIBSA) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Polyisobutenyl succinic anhydride (PIBSA) is a chemical compound derived from the reaction of polyisobutene (PIB) with maleic anhydride. This reaction produces a multifunctional compound with an anhydride group, and PIBSA is known for its versatility in various applications. It is commonly employed as an intermediate in the production of dispersants, corrosion inhibitors, and lubricant additives. In the lubricant industry, PIBSA is used to improve the dispersibility of additives and to enhance the performance of lubricating oils. As a dispersant, PIBSA helps prevent the formation of deposits and sludge in the engine, ensuring cleaner and more efficient operation. PIBSA's multifunctional nature and compatibility with hydrocarbon-based systems make it valuable in the formulation of additives for lubricants and fuels, contributing to improved engine performance and longevity.

The major global manufacturers of Polyisobutenyl Succinic Anhydride (PIBSA) include Lubrizol, Infineum, Chevron, Afton, Clariant, Orica, Pentagon (Vertellus), Dover

Chemical, ISCA, Italmatch Chemicals, Tianhe Chemical, Jinzhou Kangtai, CNPC Jinzhou, Wuxi Nanfang Oil, Anneng Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyisobutenyl Succinic Anhydride (PIBSA). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyisobutenyl Succinic Anhydride (PIBSA) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyisobutenyl Succinic Anhydride (PIBSA) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyisobutenyl Succinic Anhydride (PIBSA) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyisobutenyl Succinic Anhydride (PIBSA) Include:

Lubrizol

Infineum

Chevron

Afton

Clariant

Orica

Pentagon (Vertellus)

Dover Chemical

ISCA

Italmatch Chemicals

Tianhe Chemical

Jinzhou Kangtai

CNPC Jinzhou

Wuxi Nanfang Oil

Anneng Chemical

Polyisobutenyl Succinic Anhydride (PIBSA) Product Segment Include:

Thermal Process

Chlorinated Alkylation Process

Polyisobutenyl Succinic Anhydride (PIBSA) Product Application Include:

Polyisobutylene Succinimide

Emulsifying Agents

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Polyisobutenyl Succinic Anhydride (PIBSA) Capacity and Production Analysis

Chapter 3: Global Polyisobutenyl Succinic Anhydride (PIBSA) Industry PESTEL Analysis

Chapter 4: Global Polyisobutenyl Succinic Anhydride (PIBSA) Industry Porter's Five Forces Analysis

Chapter 5: Global Polyisobutenyl Succinic Anhydride (PIBSA) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 POLYISOBUTENYL SUCCINIC ANHYDRIDE (PIBSA) MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Polyisobutenyl Succinic Anhydride (PIBSA) Product by Type
  - 1.2.1 Thermal Process
  - 1.2.2 Chlorinated Alkylation Process
- 1.3 Polyisobutenyl Succinic Anhydride (PIBSA) Product by Application
  - 1.3.1 Polyisobutylene Succinimide
  - 1.3.2 Emulsifying Agents
  - 1.3.3 Others
- 1.4 Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Revenue and Sales Analysis
  - 1.4.1 Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Polyisobutenyl Succinic Anhydride (PIBSA) Industry Trends and Innovation
  - 1.5.1 Polyisobutenyl Succinic Anhydride (PIBSA) Industry Trends and Innovation
  - 1.5.2 Polyisobutenyl Succinic Anhydride (PIBSA) Market Drivers and Challenges

### **2 GLOBAL POLYISOBUTENYL SUCCINIC ANHYDRIDE (PIBSA) CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Polyisobutenyl Succinic Anhydride (PIBSA) Capacity, Production and Utilization (2020-2032)
- 2.2 Global Polyisobutenyl Succinic Anhydride (PIBSA) Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Polyisobutenyl Succinic Anhydride (PIBSA) Production by Region
  - 2.3.1 Global Polyisobutenyl Succinic Anhydride (PIBSA) Production by Region (2020-2025)
  - 2.3.2 Global Polyisobutenyl Succinic Anhydride (PIBSA) Production Forecast by Region (2026-2032)
  - 2.3.3 Global Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Region (2020-2032)

### **3 POLYISOBUTENYL SUCCINIC ANHYDRIDE (PIBSA) MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

### **4 POLYISOBUTENYL SUCCINIC ANHYDRIDE (PIBSA) MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

### **5 GLOBAL POLYISOBUTENYL SUCCINIC ANHYDRIDE (PIBSA) MARKET ANALYSIS BY REGIONS**

- 5.1 Polyisobutenyl Succinic Anhydride (PIBSA) Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Price Trend Analysis (2020-2032)

### **6 GLOBAL POLYISOBUTENYL SUCCINIC ANHYDRIDE (PIBSA) MARKET SIZE BY**

## **TYPE AND APPLICATION**

### 6.1 Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Type

6.1.1 Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales and Forecast Analysis by Type (2020-2032)

### 6.2 Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Application

6.2.1 Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

7.1 North America Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Type

7.3.1 North America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2032)

7.3.2 North America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2032)

7.4 North America Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Application

7.4.1 North America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2020-2032)

7.4.2 North America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2020-2032)

7.5 North America Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

8.1 Europe Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Type

- 8.3.1 Europe Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2032)
- 8.3.2 Europe Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2032)
- 8.4 Europe Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Application
  - 8.4.1 Europe Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2020-2032)
  - 8.4.2 Europe Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2020-2032)
- 8.5 Europe Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Country
  - 8.5.1 Germany
  - 8.5.2 France
  - 8.5.3 United Kingdom
  - 8.5.4 Italy
  - 8.5.5 Spain
  - 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Type
  - 9.3.1 China Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2032)
  - 9.3.2 China Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2032)
- 9.4 China Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Application
  - 9.4.1 China Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2020-2032)
  - 9.4.2 China Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

- 10.1 APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Type
  - 10.3.1 APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2032)

10.4 APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Application

10.4.1 APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2020-2032)

10.5 APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA POLYISOBUTENYL SUCCINIC ANHYDRIDE (PIBSA) MARKET SIZE BY TYPE**

11.3.1 Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2032)

11.3.2 Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2032)

11.4 Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Application

11.4.1 Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2020-2032)

11.4.2 Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2020-2032)

11.5 Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Country

11.6 Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Type

12.3.1 Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2032)

12.3.2 Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2032)

12.4 Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Application

12.4.1 Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2020-2032)

12.4.2 Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2020-2032)

12.5 Middle East Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

13.1 Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Polyisobutenyl Succinic Anhydride (PIBSA) Average Sales Price by Manufacturers (2021-2025)

13.2 Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Landscape Analysis and Market Dynamic

13.2.1 Polyisobutenyl Succinic Anhydride (PIBSA) Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

## 14.1 Lubrizol

14.1.1 Lubrizol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Lubrizol Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

14.1.3 Lubrizol Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.2 Infineum

14.2.1 Infineum Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Infineum Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

14.2.3 Infineum Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.3 Chevron

14.3.1 Chevron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Chevron Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

14.3.3 Chevron Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.4 Afton

14.4.1 Afton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Afton Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

14.4.3 Afton Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.5 Clariant

14.5.1 Clariant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Clariant Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

14.5.3 Clariant Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.6 Orica

14.6.1 Orica Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Orica Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

14.6.3 Orica Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.7 Pentagon (Vertellus)

14.7.1 Pentagon (Vertellus) Basic Company Profile (Employees, Areas Service,

## Competitors and Contact Information)

### 14.7.2 Pentagon (Vertellus) Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

### 14.7.3 Pentagon (Vertellus) Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.8 Dover Chemical

### 14.8.1 Dover Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.8.2 Dover Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

### 14.8.3 Dover Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.9 ISCA

### 14.9.1 ISCA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.9.2 ISCA Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

### 14.9.3 ISCA Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.10 Italmatch Chemicals

### 14.10.1 Italmatch Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.10.2 Italmatch Chemicals Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

### 14.10.3 Italmatch Chemicals Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.11 Tianhe Chemical

### 14.11.1 Tianhe Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.11.2 Tianhe Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

### 14.11.3 Tianhe Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.12 Jinzhou Kangtai

### 14.12.1 Jinzhou Kangtai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.12.2 Jinzhou Kangtai Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

### 14.12.3 Jinzhou Kangtai Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.13 CNPC Jinzhou

### 14.13.1 CNPC Jinzhou Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.13.2 CNPC Jinzhou Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio
- 14.13.3 CNPC Jinzhou Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.14 Wuxi Nanfang Oil
  - 14.14.1 Wuxi Nanfang Oil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.14.2 Wuxi Nanfang Oil Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio
  - 14.14.3 Wuxi Nanfang Oil Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.15 Anneng Chemical
  - 14.15.1 Anneng Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.15.2 Anneng Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio
  - 14.15.3 Anneng Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

- 15.1 Polyisobutenyl Succinic Anhydride (PIBSA) Industry Chain Analysis
- 15.2 Polyisobutenyl Succinic Anhydride (PIBSA) Industry Raw Material and Suppliers Analysis
  - 15.2.1 Polyisobutenyl Succinic Anhydride (PIBSA) Key Raw Material Supply Analysis
  - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Polyisobutenyl Succinic Anhydride (PIBSA) Typical Downstream Customers
- 15.4 Polyisobutenyl Succinic Anhydride (PIBSA) Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
  - 17.4.1 Primary Sources
  - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation

## 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Polyisobutenyl Succinic Anhydride (PIBSA) Industry Development Status

Table 4: Polyisobutenyl Succinic Anhydride (PIBSA) Industry Development Trends

Table 5: Global Polyisobutenyl Succinic Anhydride (PIBSA) Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Polyisobutenyl Succinic Anhydride (PIBSA) Production by Region (2020-2025) & (K Ton)

Table 7: Global Polyisobutenyl Succinic Anhydride (PIBSA) Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Region (2020-2025)

Table 9: Global Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Region (2026-2032)

Table 10: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Region (2020-2025)

Table 13: Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Region (2020-2025) & (K Ton)

Table 16: Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Region (2020-2025)

Table 17: Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Polyisobutenyl Succinic Anhydride (PIBSA) Players in North America

Table 28: North America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2025) & (K Ton)

Table 29: North America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2026-2032) & (K Ton)

Table 30: North America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2020-2025) & (K Ton)

Table 33: North America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2026-2032) & (K Ton)

Table 34: North America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Size by Country (2026-2032) & (K Ton)

- Table 40: Key Polyisobutenyl Succinic Anhydride (PIBSA) Players in Europe
- Table 41: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Polyisobutenyl Succinic Anhydride (PIBSA) Players in China
- Table 54: China Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2025) & (K Ton)
- Table 55: China Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2026-2032) & (K Ton)
- Table 56: China Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2020-2025) & (K Ton)
- Table 59: China Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2026-2032) & (K Ton)
- Table 60: China Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application

(2020-2025) & (US\$ Million)

Table 61: China Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Polyisobutenyl Succinic Anhydride (PIBSA) Players in APAC (excl. China)

Table 63: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Polyisobutenyl Succinic Anhydride (PIBSA) Players in Latin America

Table 76: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by

Application (2020-2025) & (K Ton)

Table 81: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Polyisobutenyl Succinic Anhydride (PIBSA) Players in Middle East & Africa

Table 89: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Lubrizol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Lubrizol Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 110: Lubrizol Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Infineum Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Infineum Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 113: Infineum Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Chevron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Chevron Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 116: Chevron Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Afton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Afton Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 119: Afton Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Clariant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Clariant Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 122: Clariant Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Orica Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 124: Orica Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 125: Orica Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Pentagon (Vertellus) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Pentagon (Vertellus) Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 128: Pentagon (Vertellus) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Dover Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Dover Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 131: Dover Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: ISCA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: ISCA Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 134: ISCA Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Italmatch Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Italmatch Chemicals Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 137: Italmatch Chemicals Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Tianhe Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Tianhe Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 140: Tianhe Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Jinzhou Kangtai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Jinzhou Kangtai Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 143: Jinzhou Kangtai Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: CNPC Jinzhou Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: CNPC Jinzhou Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 146: CNPC Jinzhou Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Wuxi Nanfang Oil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Wuxi Nanfang Oil Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 149: Wuxi Nanfang Oil Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Anneng Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Anneng Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Product Portfolio

Table 152: Anneng Chemical Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Upstream Key Raw Material Price List

Table 154: Polyisobutenyl Succinic Anhydride (PIBSA) Raw Material Suppliers and Contact Information

Table 155: Polyisobutenyl Succinic Anhydride (PIBSA) Typical Customer List

Table 156: Polyisobutenyl Succinic Anhydride (PIBSA) Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Polyisobutenyl Succinic Anhydride (PIBSA) Product Pictures

Figure 2: Thermal Process Picture Scope

Figure 3: Chlorinated Alkylation Process Picture Scope

Figure 4: Polyisobutylene Succinimide Picture Scope

Figure 5: Emulsifying Agents Picture Scope

Figure 6: Others Picture Scope

Figure 7: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 10: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 11: Global Polyisobutenyl Succinic Anhydride (PIBSA) Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 12: Global Polyisobutenyl Succinic Anhydride (PIBSA) Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 13: Global Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 14: Global Polyisobutenyl Succinic Anhydride (PIBSA) Production Market Share by Region (2019-2030)

Figure 15: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Polyisobutenyl Succinic Anhydride (PIBSA) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Price by Region (2020-2032) & (K Ton)

Figure 18: North America Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Players in 2024

Figure 20: North America Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Type (2020-2032)

Figure 21: North America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market

Share by Type (2020-2032)

Figure 22:North America Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market

Share by Application (2020-2032)

Figure 23:North America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market

Share by Application (2020-2032)

Figure 24:US Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Players in 2024

Figure 28:Europe Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Type (2020-2032)

Figure 29:Europe Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Type (2020-2032)

Figure 30:Europe Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Application (2020-2032)

Figure 31:Europe Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Application (2020-2032)

Figure 32:Germany Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 33:France Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 38:China Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Players in 2024

Figure 40:China Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Type (2020-2032)

Figure 41:China Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Type (2020-2032)

Figure 42:China Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Application (2020-2032)

Figure 43:China Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Application (2020-2032)

Figure 50:Japan Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 52:India Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Players in 2024

Figure 57:Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Type (2020-2032)

Figure 58:Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Application (2020-2032)

Figure 60:Latin America Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market

Share by Application (2020-2032)

Figure 61:Mexico Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Application (2020-2032)

Figure 68:Middle East & Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Application (2020-2032)

Figure 69:Saudi Arabia Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 70:South Africa Polyisobutenyl Succinic Anhydride (PIBSA) Revenue (2020-2032) & (US\$ Million)

Figure 71:Global Polyisobutenyl Succinic Anhydride (PIBSA) Sales Market Share by Key Manufacturers in 2024

Figure 72:Global Polyisobutenyl Succinic Anhydride (PIBSA) Revenue Market Share by Key Manufacturers in 2024

Figure 73:Global Polyisobutenyl Succinic Anhydride (PIBSA) Industry Competition Landscape

Figure 74:Polyisobutenyl Succinic Anhydride (PIBSA) Industry Chain Analysis

Figure 75:Bottom-Up and Top-Down Research Methods

Figure 76:Key Interview Objectives

Figure 77:Data Cross Validation

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