

Global Polyimide (PI) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/PF201F1B4402EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: PF201F1B4402EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyimide (PI) market size will reach 11,174 Million USD in 2025 and is projected to reach 16,603 Million USD by 2032, with a CAGR of 5.82% (2025-2032). Notably, the China Polyimide (PI) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polyimide (PI) is a high-performance polymer known for its exceptional thermal stability, mechanical strength, and chemical resistance. It belongs to the class of polymers known as polyimides, characterized by imide groups in their chemical structure. Polyimides exhibit excellent dimensional stability over a wide temperature range, making them suitable for applications in demanding environments. They are widely used in the aerospace, electronics, and automotive industries for applications such as electrical insulation, flexible printed circuits, and high-temperature-resistant components. Polyimides are often employed in the form of films, fibers, or molded parts, and their versatility makes them valuable in situations where materials must withstand extreme temperatures and harsh chemical conditions. The combination of thermal, mechanical, and chemical properties makes polyimides crucial in the development of advanced materials for various high-performance applications.

The major global manufacturers of Polyimide (PI) include DuPont, SABIC, Ube Industries, Kaneka Corporation, Taimide Technology, PI Advanced Materials, Mitsui Chemicals, Mitsubishi Gas Chemical, Asahi Kasei, Saint-Gobain, Changchun

Hipolyking, Honghu Shuangma New Materials Technology, Shandong Shengquan New Materials, Changshu Huaqiang Insulating Materials, Qinyang Tianyi Chemical, Jiangsu Yabao Insulation Materials, Shanghai Jinshan District Qianfeng Insulated Factory, Jiangsu Xiannuo New Materials Technology Co., Ltd, Jiangxi Xiancai Nanofibers Technology, Liyang Huajing Electronic Materials, Jiangyin Tianhua Technology, Shandong Wanda Microelectronics, Rayitek Hi-tech Film Company, CEN New Materials, Changshu Zhongxun Aerospace Insulated Material, Wuxi Goto New Material, Jiangsu Aoshen Hi-Tech Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyimide (PI). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyimide (PI) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyimide (PI) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyimide (PI) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Polyimide (PI) Include:

DuPont

SABIC

Ube Industries

Kaneka Corporation

Taimide Technology

PI Advanced Materials

Mitsui Chemicals

Mitsubishi Gas Chemical

Asahi Kasei

Saint-Gobain

Changchun Hipolyking

Honghu Shuangma New Materials Technology

Shandong Shengquan New Materials

Changshu Huaqiang Insulating Materials

Qinyang Tianyi Chemical

Jiangsu Yabao Insulation Materials

Shanghai Jinshan District Qianfeng Insulated Factory

Jiangsu Xiannuo New Materials Technology Co., Ltd

Jiangxi Xiancai Nanofibers Technology

Liyang Huajing Electronic Materials

Jiangyin Tianhua Technology

Shandong Wanda Microelectronics

Rayitek Hi-tech Film Company

CEN New Materials

Changshu Zhongxun Aerospace Insulated Material

Wuxi Goto New Material

Jiangsu Aoshen Hi-Tech Materials

Polyimide (PI) Product Segment Include:

PI Film

PI Resin

PI Coating

Others

Polyimide (PI) Product Application Include:

Electrical Industry

Aerospace Industry

Automotive Industry

Medical Industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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