

Global Polyglyceryl Esters Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/PEF11045C49EEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: PEF11045C49EEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyglyceryl Esters market size will reach 294.56 Million USD in 2025 and is projected to reach 397.38 Million USD by 2032, with a CAGR of 4.37% (2025-2032). Notably, the China Polyglyceryl Esters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polyglyceryl esters are a group of cosmetic and personal care ingredients that result from the esterification of fatty acids with polyglycerol, a polyol derived from glycerin. These esters serve as emulsifiers, surfactants, and solubilizers in cosmetic formulations, enhancing the stability and texture of various products. Polyglyceryl esters can be found in a wide range of cosmetic and skincare products, including creams, lotions, and cleansers. They contribute to the formulation's ability to blend water and oil components, ensuring a uniform and desirable texture while often providing moisturizing benefits. Depending on the specific fatty acid and polyglycerol composition, these esters can offer various properties such as improved skin feel, reduced tackiness, and enhanced skin hydration. Their versatility and ability to create stable formulations make polyglyceryl esters valuable ingredients in the cosmetic and personal care industry.

The major global manufacturers of Polyglyceryl Esters include KCI, Dupont, Clariant, Arxada (Lonza), Croda, Evonik, Nisshin Ollio Group, ABITEC, Nihon Emulsion, Stephenson, Sakamoto Yakuhin Kogyo, Shandong Binzhou GIN&ING New Material,

Nikkol Chemicals, Anshan New Biological Venture Mstar Technology, IOI Group, Taiyo Kagaku, Foshan Silver (Yinmei Joint Technology), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyglyceryl Esters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyglyceryl Esters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyglyceryl Esters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyglyceryl Esters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyglyceryl Esters Include:

KCI

Dupont

Clariant

Arxada (Lonza)

Croda

Evonik

Nisshin Ollio Group

ABITEC

Nihon Emulsion

Stephenson

Sakamoto Yakuhin Kogyo

Shandong Binzhou GIN&ING New Material

Nikkol Chemicals

Anshan New Biological Venture Mstar Technology

IOI Group

Taiyo Kagaku

Foshan Silver (Yinmei Joint Technology)

Polyglyceryl Esters Product Segment Include:

Polyglyceryl-2 Oleate

Polyglyceryl-2 Isostearate

Polyglyceryl-10 Laurate

Polyglyceryl-10 Oleate

Polyglyceryl-10 Diisostearate

Polyglyceryl-10 Stearate

Polyglyceryl-10 Dioleate

Polyglyceryl-2 Triisostearate

Polyglyceryl-2 Caprate

Others

Polyglyceryl Esters Product Application Include:

Food

Personal Care Product

Pharmaceuticals

Others

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