

Global Polyethylene Terephthalate (PET) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyethylene Terephthalate (PET) market size will reach 134,437 Million USD in 2025 and is projected to reach 167,261 Million USD by 2032, with a CAGR of 3.17% (2025-2032). Notably, the China Polyethylene Terephthalate (PET) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polyethylene Terephthalate (PET) is a widely used thermoplastic polymer belonging to the polyester family. PET is produced through the polymerization of terephthalic acid and ethylene glycol. It is known for its transparency, strength, and recyclability. PET is commonly used in the manufacturing of beverage bottles, food packaging, clothing fibers, and various other products. Its popularity is attributed to its excellent barrier properties, impact resistance, and the ability to be molded into different shapes through processes like injection molding and blow molding. PET is also highly recyclable, and recycled PET (rPET) is commonly used in sustainable packaging and other applications. Its versatility, cost-effectiveness, and eco-friendly characteristics contribute to PET's widespread use in the packaging, textiles, and consumer goods industries.

The major global manufacturers of Polyethylene Terephthalate (PET) include Tongkun Group, Xin Feng Ming Group, Zhejiang Hengyi, Indorama Ventures, Alpek, FENC, Reliance Industries, Sheng Hong Group, Hengli Group, Billion Industrial, Rongsheng Petrochemical, Sanfangxiang Group, Sinopec Yizheng, Since CR Chemicals, JBF,

Octal, NanYa, Wankai New Materials, Dhunseri Petrochem & Tea, SABIC, NEO GROUP, Lotte Chemical, Toray, KoKsan, Sibur (Polief), Advansa, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyethylene Terephthalate (PET). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyethylene Terephthalate (PET) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyethylene Terephthalate (PET) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyethylene Terephthalate (PET) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyethylene Terephthalate (PET) Include:

Tongkun Group

Xin Feng Ming Group

Zhejiang Hengyi

Indorama Ventures

Alpek

FENC

Reliance Industries

Sheng Hong Group

Hengli Group

Billion Industrial

Rongsheng Petrochemical

Sanfangxiang Group

Sinopec Yizheng

Since CR Chemicals

JBF

Octal

NanYa

Wankai New Materials

Dhunseri Petrochem & Tea

SABIC

NEO GROUP

Lotte Chemical

Toray

KoKsan

Sibur (Polief)

Advansa

Polyethylene Terephthalate (PET) Product Segment Include:

PET Filament

PET Staple

PET Chips

Polyethylene Terephthalate (PET) Product Application Include:

Polyester Fiber

Container

Film Products

Others

Chapter Scope

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