

Global Polyester Forming Fabric Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyester Forming Fabric market size will reach 918.24 Million USD in 2025 and is projected to reach 1,096.73 Million USD by 2032, with a CAGR of 2.57% (2025-2032). Notably, the China Polyester Forming Fabric market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A polyester forming fabric is an essential component in the papermaking process, particularly in the paper machine forming section. It is a type of fabric or mesh made from polyester monofilaments or multifilaments, designed with a specific weave pattern and construction. The forming fabric plays a crucial role in water drainage and fiber retention during the formation of paper sheets. As the paper pulp slurry passes through the forming section, the fabric assists in dewatering, helping to create a continuous and uniform paper web. Polyester is chosen for forming fabrics due to its strength, durability, and resistance to the harsh conditions of the papermaking environment. These fabrics are engineered to have a balance of permeability, stability, and abrasion resistance, contributing to their longevity and efficiency in the paper manufacturing process. The design and characteristics of polyester forming fabrics vary based on the paper grade being produced and the specific requirements of the paper machine.

The major global manufacturers of Polyester Forming Fabric include Albany International, Heimbach, FILCON FABRICS, Valmet, Hebei Defeng Polyester Fiber,

ANDRITZ, AstenJohnson, Huafeng Fabric, Jiangsu Jinni Engineered Fabric, Hehuang Paper Machine Clothing, Anping County PFM Screen, Anhui Tairui Polyester Net, Anthonor Environmental Technology, Hightop, Boegger Industrial, Taian Songyuan Industrial Fabrics, Metal Tec, REKING WIRE MESH, Raoyang Acer Net Industry, Wires And Fabriks, HUATAO GROUP, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyester Forming Fabric. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyester Forming Fabric market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyester Forming Fabric market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyester Forming Fabric industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyester Forming Fabric Include:

Albany International

Heimbach

FILCON FABRICS

Valmet

Hebei Defeng Polyester Fiber

ANDRITZ

AstenJohnson

Huafeng Fabric

Jiangsu Jinni Engineered Fabric

Hehuang Paper Machine Clothing

Anping County PFM Screen

Anhui Tairui Polyester Net

Anthonor Environmental Technology

Hightop

Boegger Industrial

Taian Songyuan Industrial Fabrics

Metal Tec

REKING WIRE MESH

Raoyang Acer Net Industry

Wires And Fabriks

HUATAO GROUP

Polyester Forming Fabric Product Segment Include:

4-Shed Single Layer

5-Shed Single Layer

8-Shed Single Layer

8-Shed Double Layer

16-Shed Double and A Half Layer

SSB Forming Fabric

Polyester Forming Fabric Product Application Include:

Paper Industry

Food

Pharmaceutical

Water Treatment

Others

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