

Global Polyester Film Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyester Film market size will reach 12,420 Million USD in 2025 and is projected to reach 18,381 Million USD by 2032, with a CAGR of 5.76% (2025-2032). Notably, the China Polyester Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polyester film, also known as PET film (polyethylene terephthalate), is a versatile and widely used plastic film made from polyester resin. It is known for its excellent mechanical properties, clarity, strength, and dimensional stability. Polyester film is commonly used in various applications due to its favorable combination of properties. In the packaging industry, it is used for flexible packaging, such as food packaging, labels, and pouches, due to its excellent barrier properties against moisture, oxygen, and chemicals. In the electrical industry, polyester film is used as an insulating material in electrical insulation tapes, capacitors, and cables due to its high dielectric strength and temperature resistance. Additionally, polyester film finds applications in graphics, imaging, printing, and industrial laminates, where its clarity and durability are valued. Overall, polyester film is a versatile material that is favored for its strength, clarity, and wide range of applications across various industries.

The major global manufacturers of Polyester Film include Toray, Mitsubishi Chemical, Flex Film, Jiangsu Shuangxing, TOYOBO, Polyplex, Fujian Billion, SKC, Mylar Specialty Films, Hengli Group, Yongsheng Technology, Sanfangxiang Group, SRF, Yuxing Film,

Kolon Industries, Shaoxing Xiangyu, Solartron Technology, Sichuan EM Technology, JPFL Films, Aerospace Rainbow, Garware Hi-Tech Films, Nan Ya Plastics, Great Southeast, Hyosung, Ester Industries, Shinkong, Oben Holding Group, China Lucky Film, Terphane, Sumilon Group, Xinrui New Materials, Unitika, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyester Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyester Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyester Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyester Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyester Film Include:

Toray

Mitsubishi Chemical

Flex Film

Jiangsu Shuangxing

TOYOBO

Polyplex

Fujian Billion

SKC

Mylar Specialty Films

Hengli Group

Yongsheng Technology

Sanfangxiang Group

SRF

Yuxing Film

Kolon Industries

Shaoxing Xiangyu

Solartron Technology

Sichuan EM Technology

JPFL Films

Aerospace Rainbow

Garware Hi-Tech Films

Nan Ya Plastics

Great Southeast

Hyosung

Ester Industries

Shinkong

Oben Holding Group

China Lucky Film

Terphane

Sumilon Group

Xinrui New Materials

Unitika

Polyester Film Product Segment Include:

? 50 Microns

51 – 100 Microns

101 – 150 Microns

151 – 200 Microns

?200 Microns

Polyester Film Product Application Include:

Packaging

Electrical and Electronics

Food & Beverage

Industrial

Imaging & Graphics

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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