

# Global Polycrystalline Diamond Cutting Tool Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Polycrystalline Diamond Cutting Tool market size will reach 1,133.97 Million USD in 2025 and is projected to reach 1,589.24 Million USD by 2032, with a CAGR of 4.94% (2025-2032). Notably, the China Polycrystalline Diamond Cutting Tool market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A polycrystalline diamond (PCD) cutting tool is an advanced tool used in machining and cutting operations, designed to take advantage of the exceptional hardness and wear resistance of polycrystalline diamond materials. PCD cutting tools are composed of small diamond particles bonded together in a polycrystalline structure through a high-pressure, high-temperature sintering process. This results in a hard, abrasion-resistant cutting edge embedded within a tool substrate. PCD cutting tools are widely used in the machining of non-ferrous metals, composite materials, and other hard-to-machine materials. They are particularly effective in applications where high precision, prolonged tool life, and resistance to wear are crucial, such as in aerospace, automotive, and woodworking industries. The use of PCD cutting tools contributes to improved efficiency, reduced downtime, and enhanced surface finishes in various manufacturing processes.

The major global manufacturers of Polycrystalline Diamond Cutting Tool include

Kennametal, Sandvik Group, Mapal, Wirutex, Ceratizit, Sumitomo Electric, Kyocera, Mitsubishi Materials, Union Tool, Asahi Diamond Industrial, Shinhan Diamond, EHW, Halcyon Technology, TOP TECH Diamond Tools, Telcon Diamond, Beijing Worldia Diamond Tools, Shanghai Nagoya Precision Tools, Zhengzhou Diamond Precision Manufacturing, Shenzhen Junt, Weihai Weiyang, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polycrystalline Diamond Cutting Tool. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polycrystalline Diamond Cutting Tool market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polycrystalline Diamond Cutting Tool market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polycrystalline Diamond Cutting Tool industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polycrystalline Diamond Cutting Tool Include:

Kennametal

Sandvik Group

Mapal

Wirutex

Ceratizit

Sumitomo Electric

Kyocera

Mitsubishi Materials

Union Tool

Asahi Diamond Industrial

Shinhan DiamondEHWAHalcyon TechnologyTOP TECH Diamond ToolsTelcon  
DiamondBeijing Worldia Diamond ToolsShanghai Nagoya Precision ToolsZhengzhou  
Diamond Precision ManufacturingShenzhen JuntWeihai Weiyong

Polycrystalline Diamond Cutting Tool Product Segment Include:

PCD Milling Tools

PCD Turning Tools

PCD Holemaking Tools

PCD Inserts

Others

Polycrystalline Diamond Cutting Tool Product Application Include:

Automotive Industry

Machinery Industry

Aerospace Industry

Electronics & Semiconductor

Others

## **Chapter Scope**

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