

# Global Polybutylene Terephthalate (PBT) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Polybutylene Terephthalate (PBT) market size will reach 2,074.20 Million USD in 2025 and is projected to reach 2,233.09 Million USD by 2032, with a CAGR of 1.06% (2025-2032). Notably, the China Polybutylene Terephthalate (PBT) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Polybutylene terephthalate (PBT) is a high-performance thermoplastic polymer belonging to the polyester family. It is produced through the polycondensation of terephthalic acid or dimethyl terephthalate with 1,4-butanediol. PBT is characterized by its excellent combination of mechanical, thermal, and electrical properties, making it a versatile material suitable for a range of applications. It exhibits good dimensional stability, high impact strength, and resistance to heat and chemicals. PBT is commonly used in the production of automotive components, electrical connectors, and various consumer goods. Its ability to be easily molded, its low moisture absorption, and its overall durability contribute to its popularity in engineering and manufacturing processes. The polymer's versatility, ease of processing, and suitability for both short and long production runs make PBT a preferred choice in industries requiring high-performance materials with excellent processing characteristics.

The major global manufacturers of Polybutylene Terephthalate (PBT) include Changchun, BASF, Sabic, DuBay Polymer, Celanese, DuPont, Yingkou Kanghui

Petrochemical, Mitsubishi, HNEC, WinTech (Polyplastics, Teijin), Toray, BlueStar, Yizheng (Sinopec), Blueridge, Shinkong, DSM, Sipchem, Nan Ya, Heshili New Material, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polybutylene Terephthalate (PBT). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polybutylene Terephthalate (PBT) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polybutylene Terephthalate (PBT) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polybutylene Terephthalate (PBT) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polybutylene Terephthalate (PBT) Include:

Changchun

BASF

Sabir

DuBay Polymer

Celanese

DuPont

Yingkou Kanghui Petrochemical

Mitsubishi

HNEC

WinTech (Polyplastics, Teijin)

Toray

BlueStar

Yizheng (Sinopec)

Blueridge

Shinkong

DSM

Sipchem

Nan Ya

Heshili New Material

Polybutylene Terephthalate (PBT) Product Segment Include:

Industrial Grade

Commercial Grade

Polybutylene Terephthalate (PBT) Product Application Include:

Electrical & Electronics

Automobile Industry

Machinery and Equipment

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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