

# Global Polybutene-1 Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Polybutene-1 market size will reach 414.45 Million USD in 2025 and is projected to reach 543.19 Million USD by 2032, with a CAGR of 3.94% (2025-2032). Notably, the China Polybutene-1 market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Polybutene-1, often abbreviated as PB-1, is a type of thermoplastic resin belonging to the polyolefin family. It is produced through the polymerization of butene-1 monomers, resulting in a polymer with a linear structure. Polybutene-1 is known for its excellent combination of properties, including high flexibility, toughness, and resistance to impact. It is commonly used in the production of pipes and fittings for plumbing and heating systems due to its outstanding stress crack resistance and long-term performance in conveying fluids. The resin's ability to withstand high temperatures, chemicals, and UV exposure makes it suitable for a range of applications in construction and infrastructure. Polybutene-1 is often chosen for its ease of processing and recyclability, contributing to its popularity in various industries for manufacturing durable and reliable products.

The major global manufacturers of Polybutene-1 include LyondellBasell, Mitsui Chemicals, Ylem Technology, Shandong Hongye Chemical, Shandong Chambroad Petrochemicals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polybutene-1. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polybutene-1 market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polybutene-1 market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polybutene-1 industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polybutene-1 Include:

LyondellBasell

Mitsui Chemicals

Ylem Technology

Shandong Hongye Chemical

Shandong Chambroad Petrochemicals

Polybutene-1 Product Segment Include:

Extrusion Grade PB-1

Injection Molding Grade PB-1

Extrusion Blow Molding Grade PB-1

Polybutene-1 Product Application Include:

Plumbing System

Packaging Material

Hot Melt Adhesives

Others

## **Chapter Scope**

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